

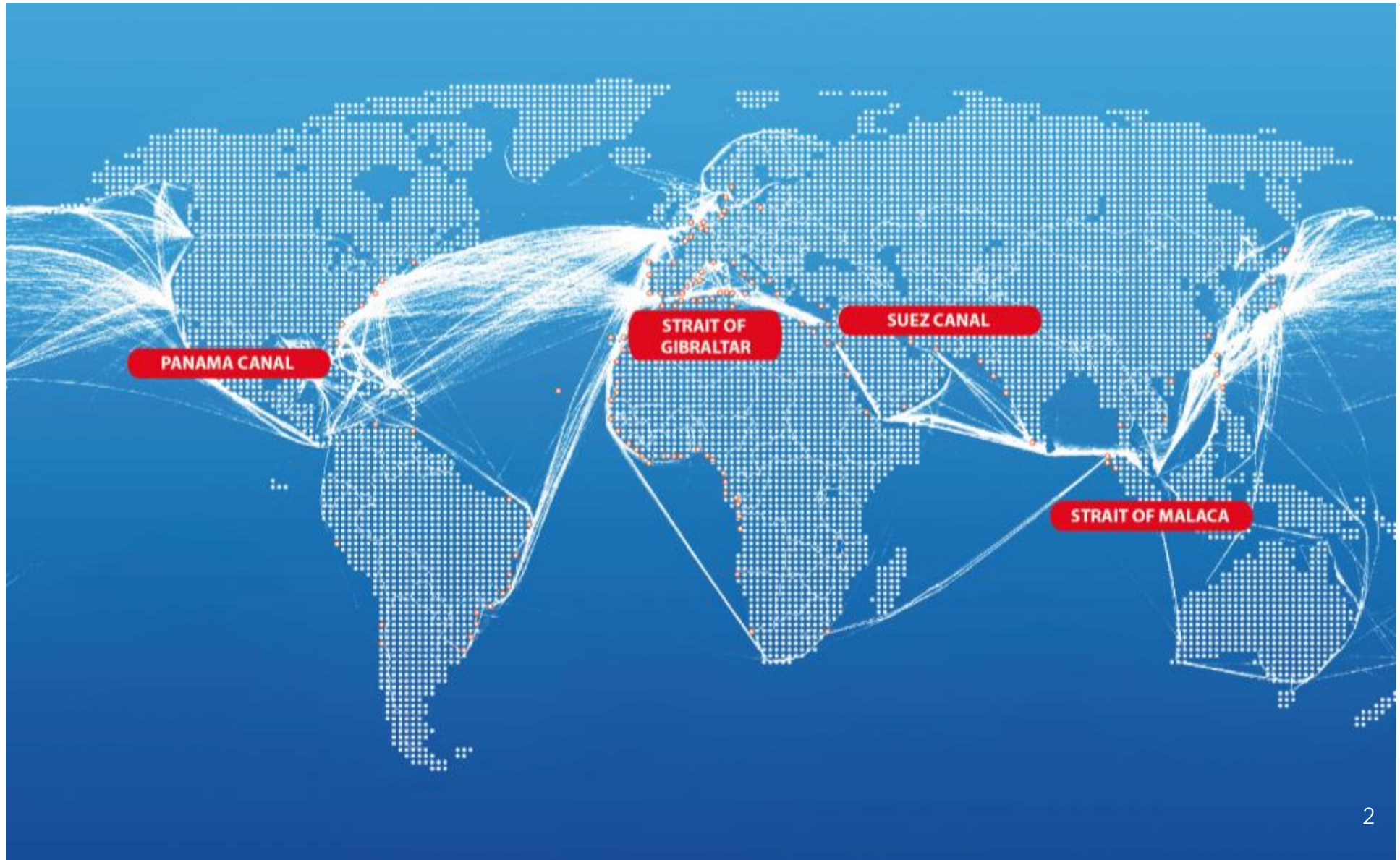
PORT OF ALGECIRAS:
TOWARDS
AN INTERCONTINENTAL
LOGISTICS PLATFORM AND
HUB PORT
IN CREATING A VALUE ADDED
ECONOMY

José Luis Hormaechea,
Managing Director
Port Authority of Algeciras Bay



4th Med Ports Conference
Tanger Med, April 27th 2016

MAIN SEA PORTS WITHIN EAST-WEST TRAFFIC FLOWS



MAIN MARITIME NODES WITHIN ASIA-EUROPE TRAFFIC FLOWS



MAIN MARITIME NODES WITHIN ASIA-EUROPE TRAFFIC FLOWS



▶ 60 % of the sea container trade is concentrated on 20 main routes

▶ 9 of these routes pass through the Strait of Gibraltar

STRATEGIC LOCATION

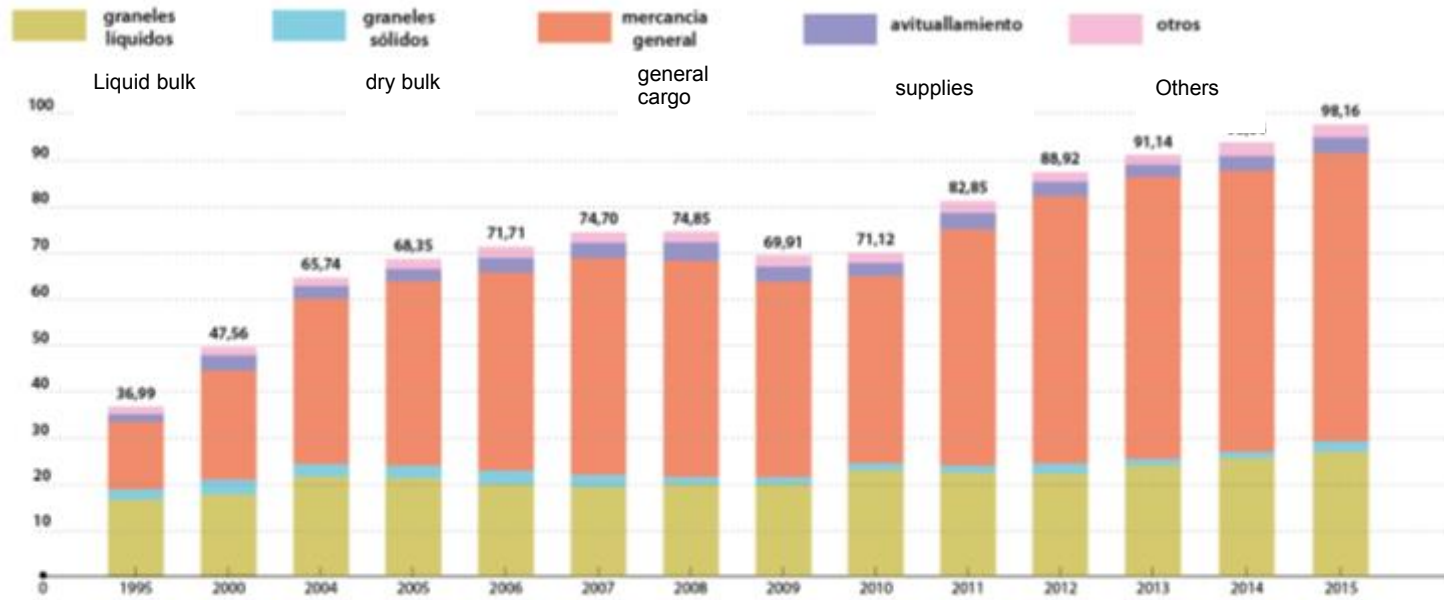
OPTIMUM NATURAL DRAUGHT AND SHELTERED WATERS



7,500 Ha.
deep & sheltered waters

PORT OF ALGECIRAS BAY

1995-2015 HISTORICAL THROUGHPUT EVOLUTION

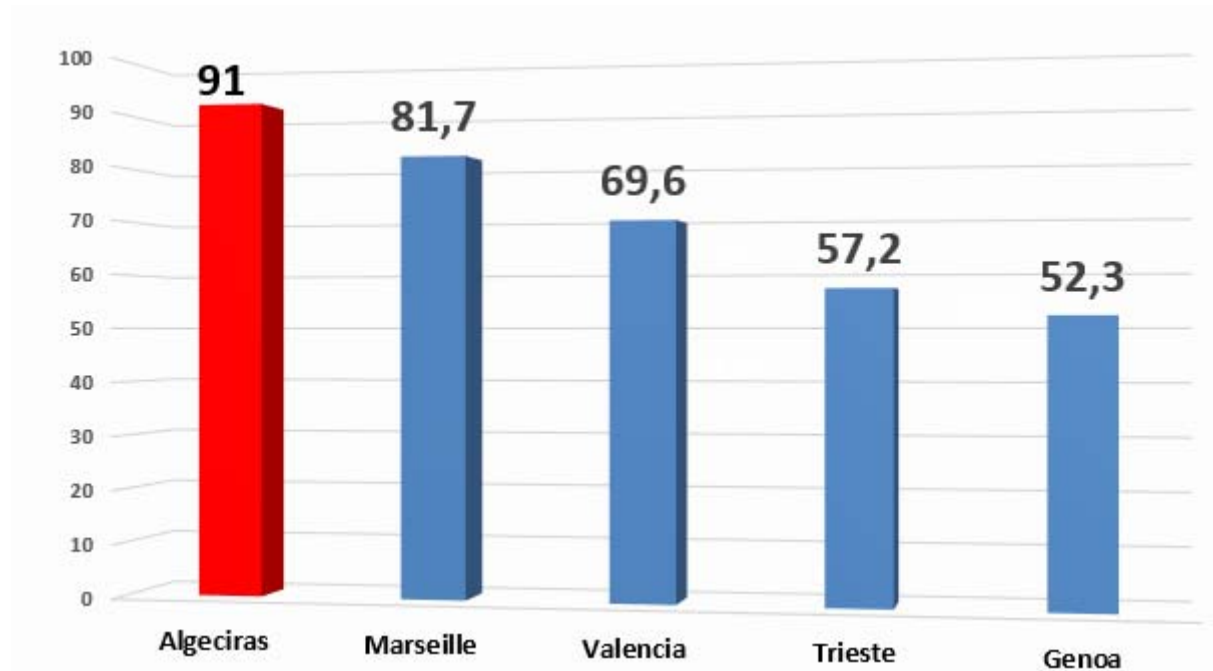


CRECIMIENTO ANUAL
Annual growth



Millions of Tons

2015 TOP 5 MEDITERRANEAN PORTS

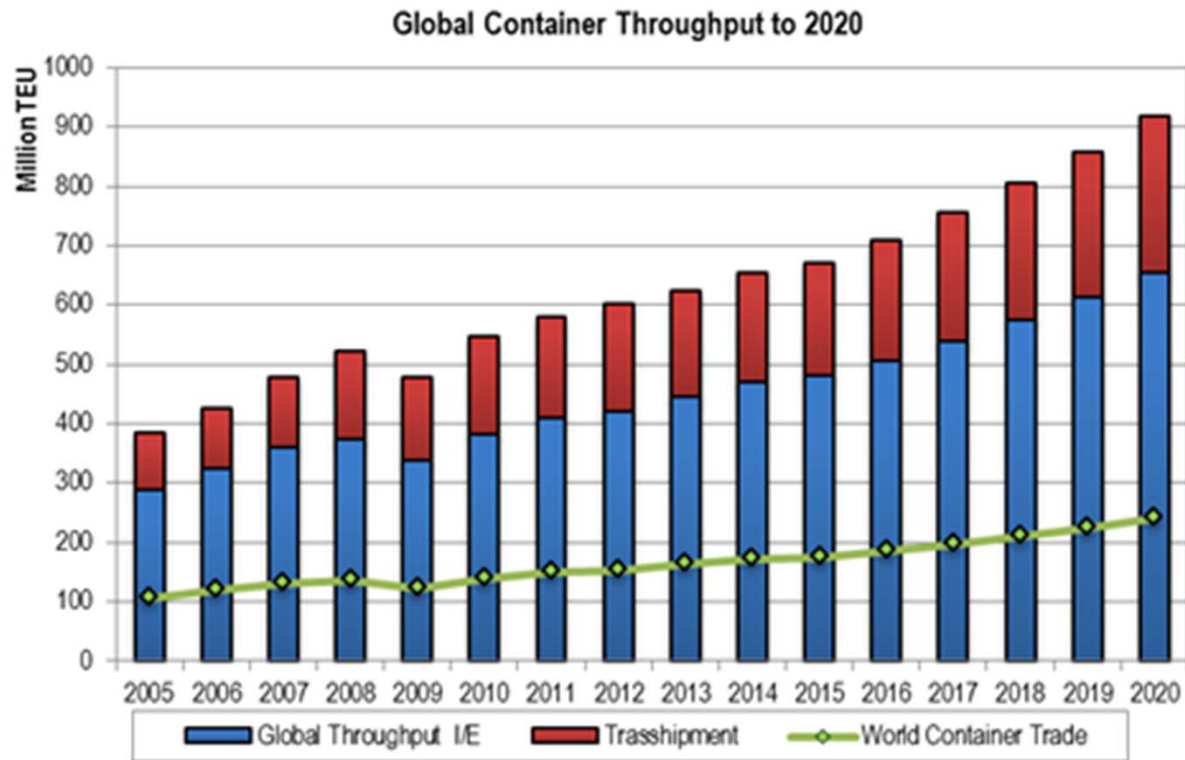


► **4th** EU largest port
& **1st** Mediterranean port
in total traffic

► **6th** EU largest port
& **2nd** Mediterranean port
in container volume

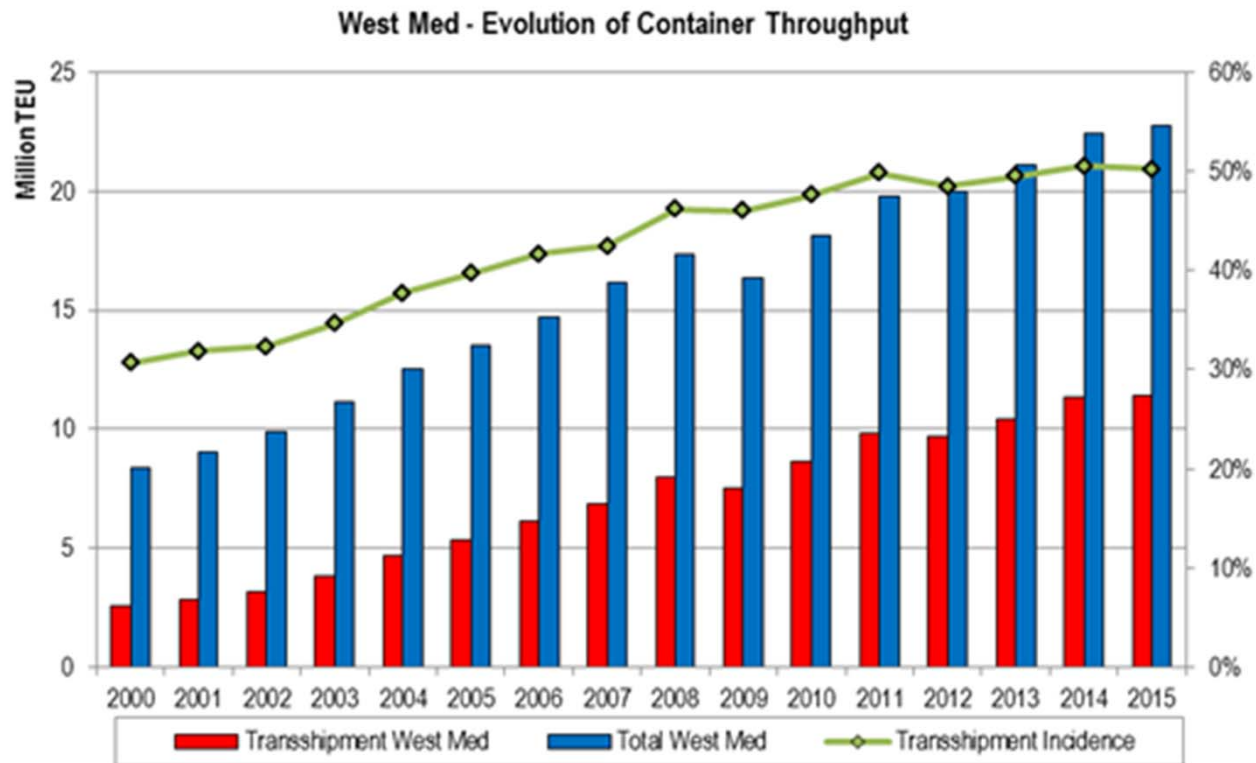
Millions of Tons

GLOBAL CONTAINER THROUGHPUT TO 2020

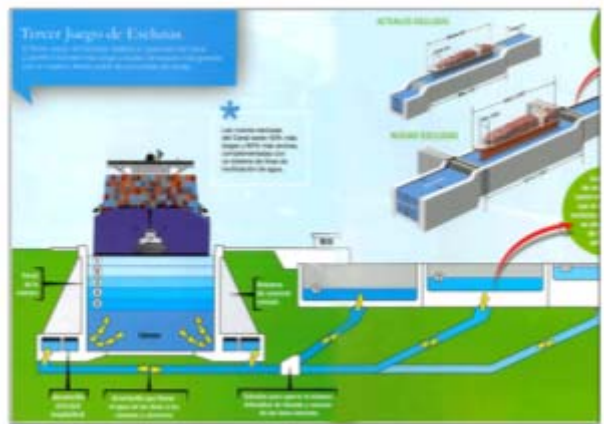


Source: Ocean Shipping Consultants/RHDHV

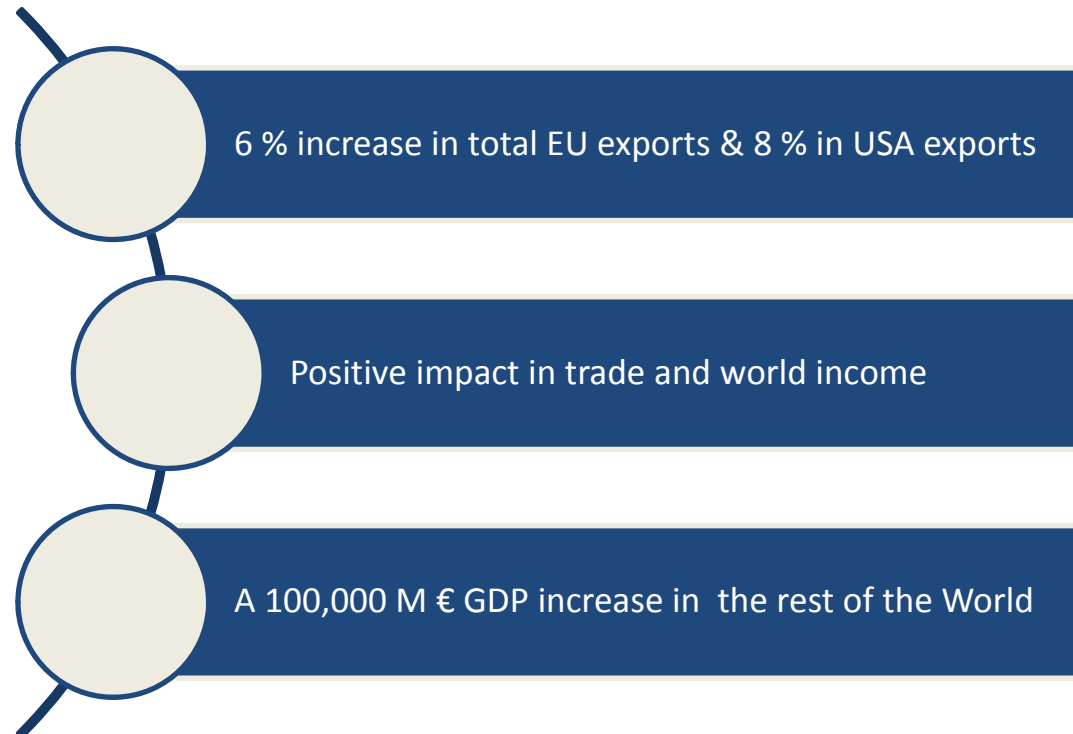
WEST MED EVOLUTION OF CONTAINER THROUGHPUT



PANAMA CANAL EXPANSION – JUNE 2016

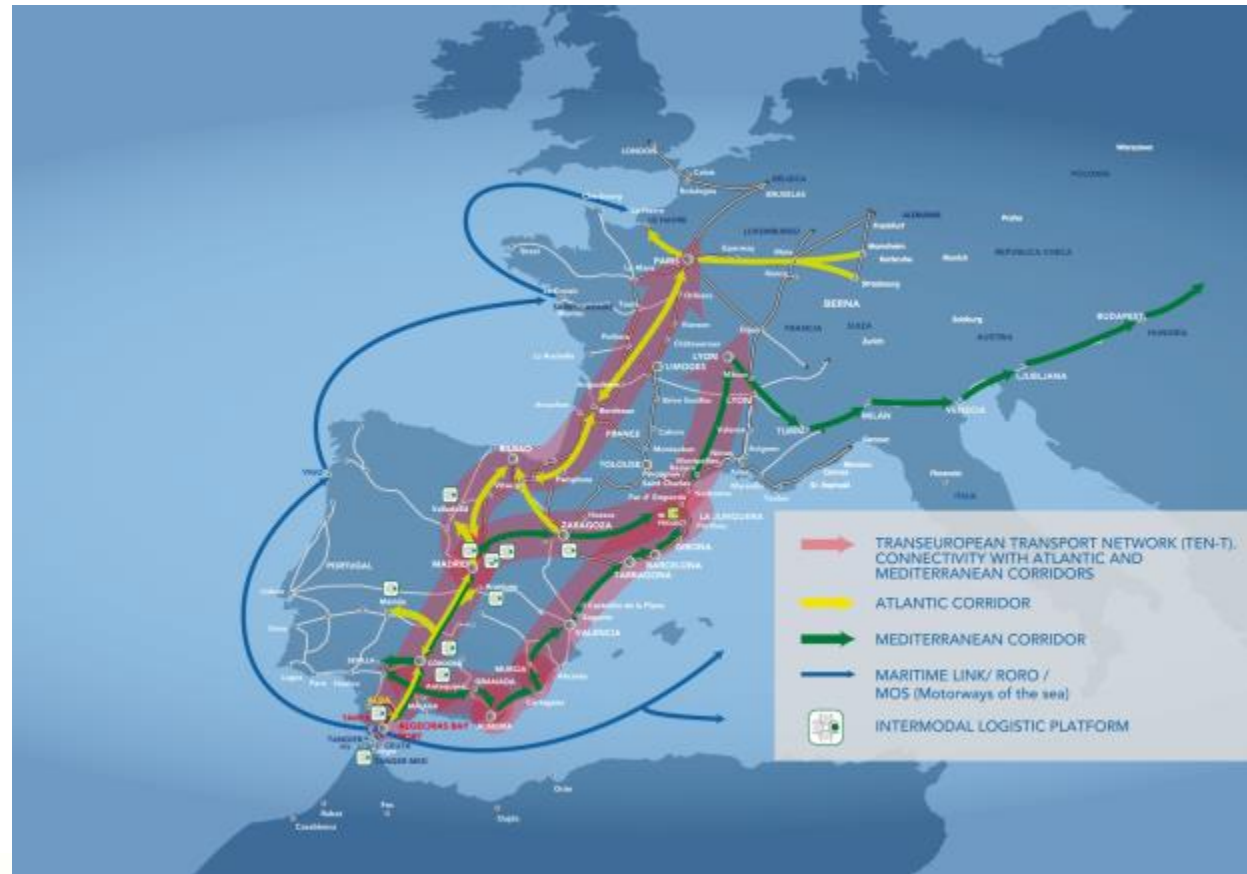


THE TRANSATLANTIC TRADE AND INVESTMENT PARTNERSHIP (TTIP) BETWEEN THE EUROPEAN UNION AND THE UNITED STATES



Source: Centre for Economic Policy Research (London)
/ independent study of the EC.

GATEWAY OF ATLANTIC AND MEDITERRANEAN CORRIDORS



SECTOR 2:
GUADARRANQUE

INTEGRATED SERVICES
AND INTERNATIONAL
TRANSIT CENTRE
LOGISTICS AND
TRANSFORMATION
AREA

125 Has



SECTOR 1:
EL FRESNO
ADMINISTRATIVE &
TRANSPORT
SERVICE CENTER
41 Has

THE IMPACT OF MEGASHIPS



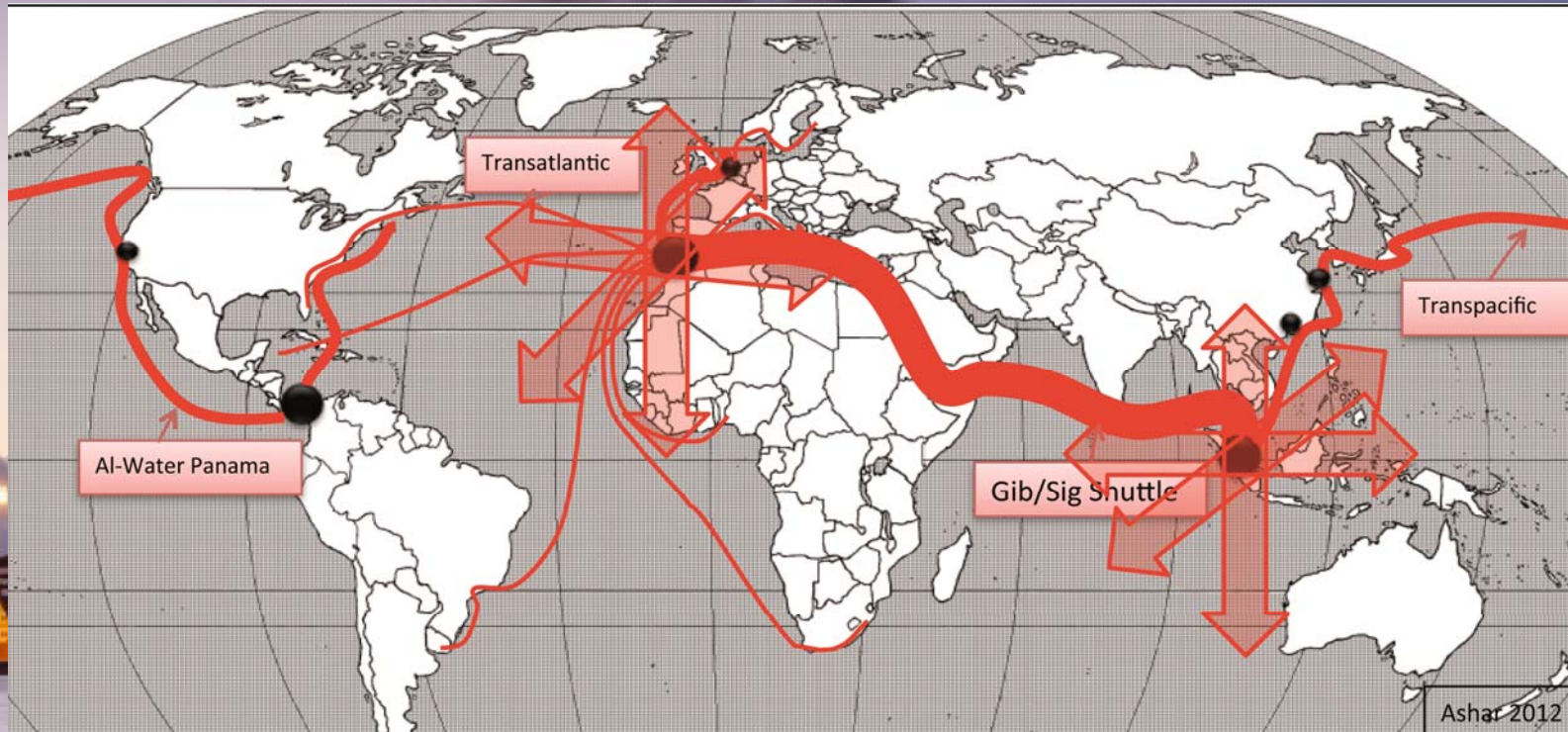
THE IMPACT OF MEGASHIPS



Port of Algeciras:
ready to attend the new
+20,000 TEUs megaships



THE IMPACT OF MEGASHIPS



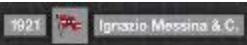
PORT OF ALGECIRAS 2020 STRATEGY

GLOBAL MARITIME & LOGISTICS HUB



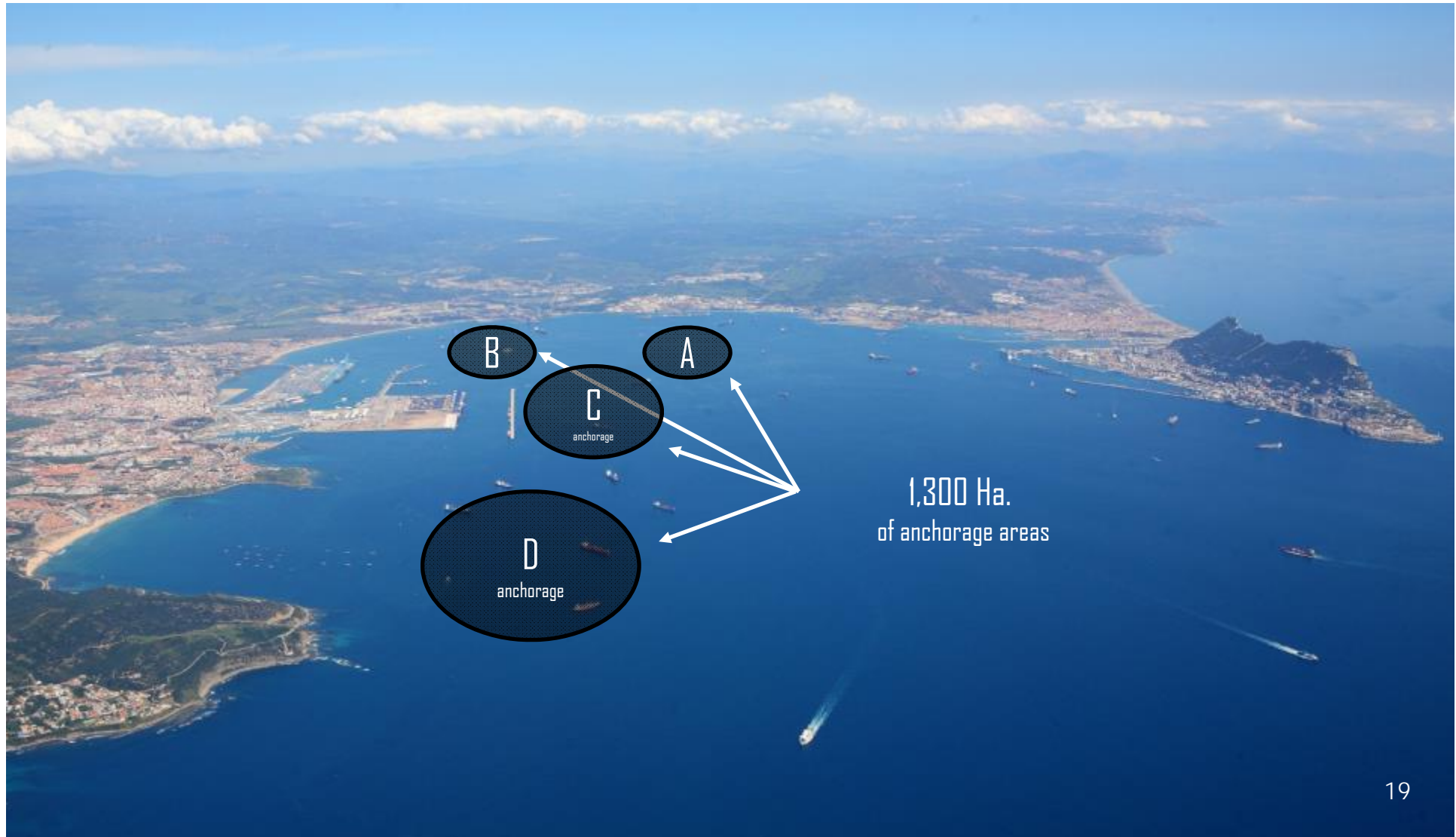
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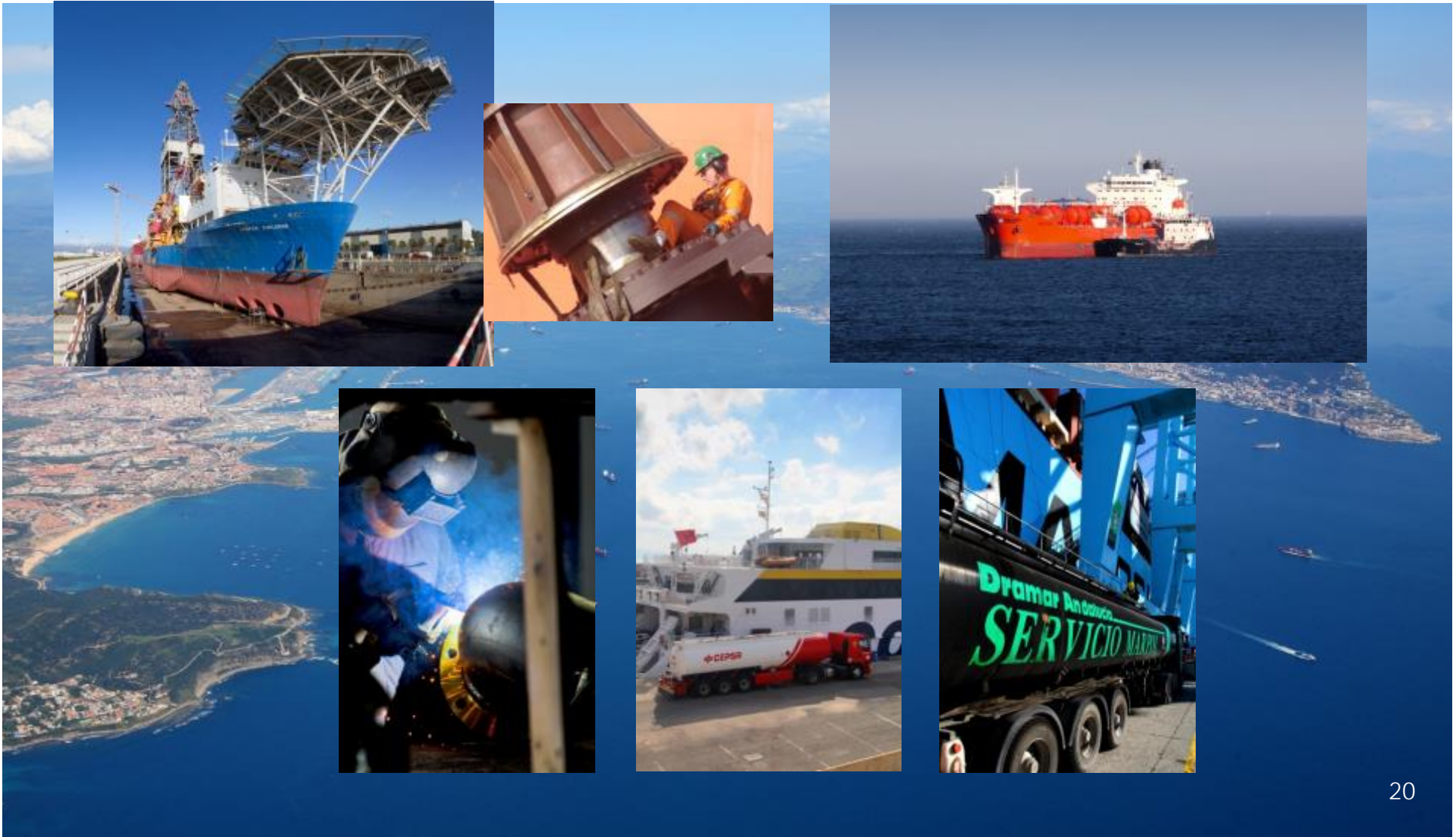
PORT OF ALGECIRAS 2020 STRATEGY

1,300 HA OF ANCHORAGE AREAS



PORT OF ALGECIRAS 2020 STRATEGY

ONE STOP SHOP CONCEPT



Port Technology & Innovation Program 2014-2020

ALGECIRAS PORT STRATEGIC PLAN 2020



Technology & Innovation to the Core for Operational Excellence & Continuous Improvement Mindset With and For Algeciras Port/Logistics/Trade Community



WHAT'S
NEXT

Technology & Innovation to the Core



Vissibility & Transparency



Port Collaborative Decision Making



NGP Next Generation Port Concept: BrainPort Vision



- **Port Digital Layer: Real Time Info & Efficiency of Every Business Process**
- **Business Analytics Platform: Learn & Take Better Decisions**
- **Port Collaborative Platform: Smart Integration of Systems and Agents to Share Information => Towards a High Quality Seamless Logistic Chain**
- **Holistic Port Processes Simulator for Planning (years) and Management (hours) => What if scenarios?**
- **Systematic Innovation Culture at Port Community Challenges the Status-Quo => Continuous Improvements Mindset & Ready to Adopt New Business Models**



PUBLIC TENDER FOR THE CONCESSION OF A CONTAINER TERMINAL ON ISLA VERDE EXTERIOR

PORT OF ALGECIRAS 2020 STRATEGY

GLOBAL MARITIME & LOGISTICS HUB



PORT OF ALGECIRAS 2020 STRATEGY

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*Merci de votre attention
Thank you for your attention*

Contact details:

J.L. Hormaechea

Email: direccion@apba.es