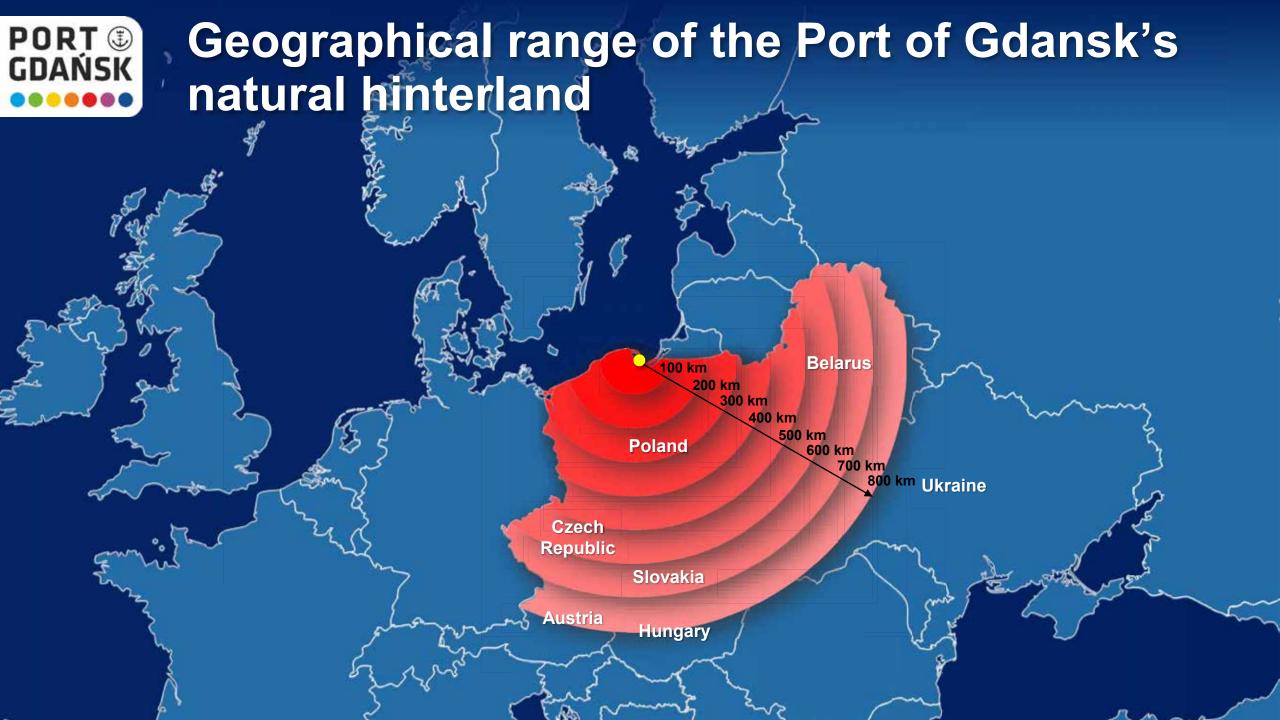


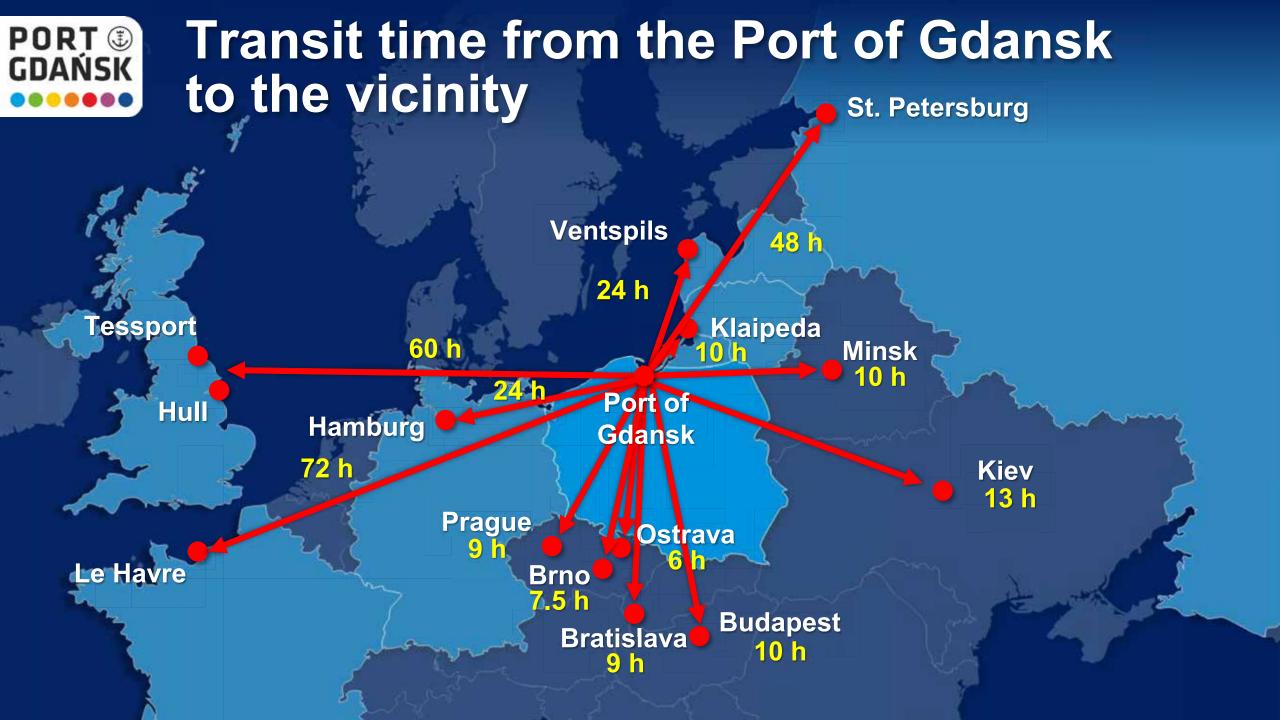


Facts about the Port of Gdansk



- Poland's largest sea port
- In 2016 Port of Gdansk handled 37.3 million tonnes
 (Polish maritime record)
- 46.1% share in the Polish maritime market
- 78% share in handling seaborne liquid fuels in Poland
- 38.1% share in handling seaborne dry bulk cargo in Poland
- 64% share in handling seaborne containers in Poland







Port of Gdansk – the distribution centre for Central-East Europe



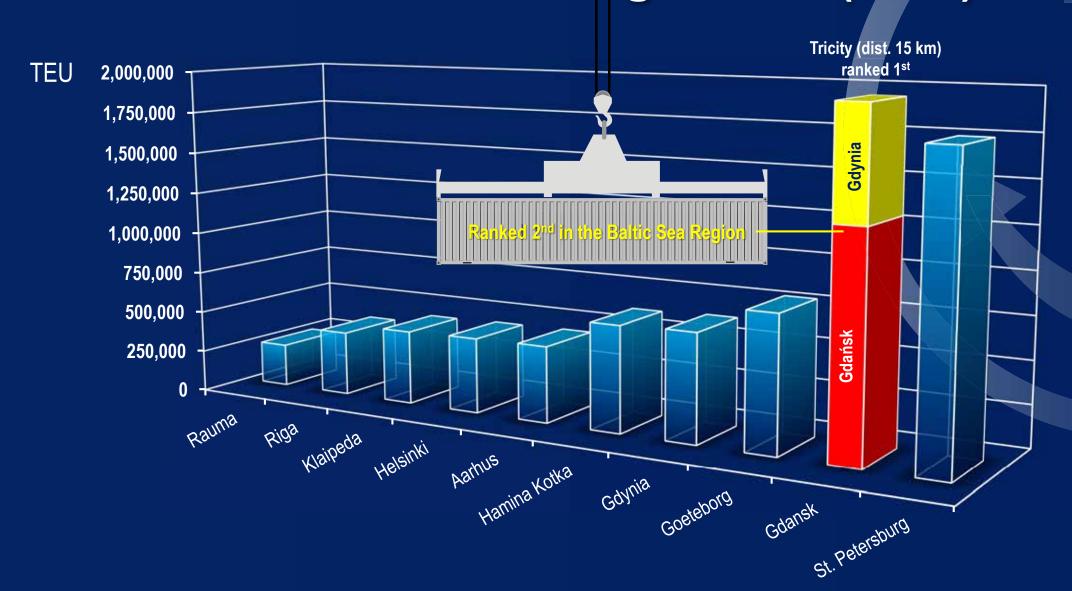


Port of Gdansk – from the regional to the Intercontinental port





Port of Gdansk's position in the Baltic Sea container handling market (2016)





Comparison of the cost of the container 40' transport (sea-road)







Deepwater Container Terminal Gdansk

- Annual throughput capacity 3,000,000 TEU
- Designed to handle the world's largest container ships
- Area 76.2 ha
- 1 072 stations for refrigerated containers
- Warehouse 8,200 m²
- The Pomeranian Logistics Centre is operational at the back of the terminal







Dry Bulk Terminal

- Export pier and import pier
- Annual throughput capacity 15 million t
- Loading rate: 35,000 t/24h
- Max. ship length 280 metres
- Max. draft 15 m



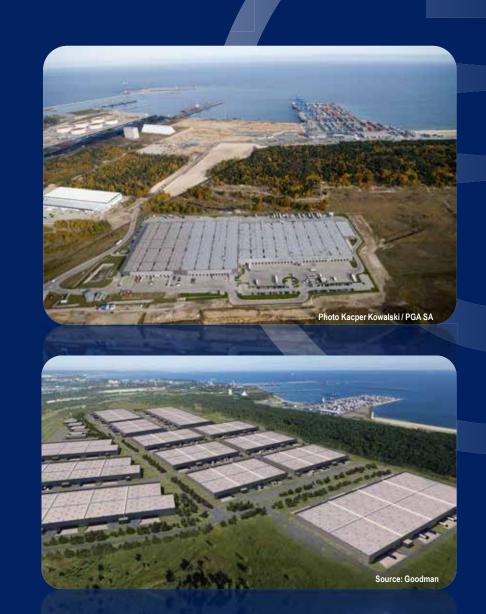






Pomeranian Logistics Centre

- Location in the immediate vicinity of DCT terminal
- 110 ha of land
- Projected target storage area of 500,000 m² incl. state-ofthe-art warehouses
- Versatility of use: logistics warehouses, production and office spaces
- Custom-built warehouses with an area from 3,500 m²
- Efficient domestic and international multimodal transport connections with the hinterland
- Excellent location for investments and production in different lines of business
- Excellent location for customs warehouses
- Investment value: EUR 298 million



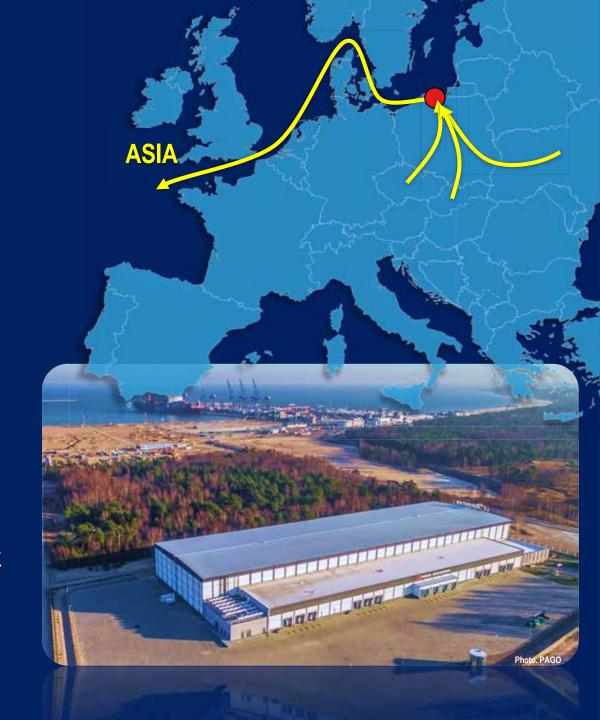


Warehouse storage for frozen products

Surface area: 4 ha

• Storage area: 15,500 m²

- 3 storage chambers
- Capacity: ca. 36 thousand pallets
- Environmentally friendly warehouse cooling systems
- Specialist cold storage unit control system based on the use of mobile radio terminals
- Storage facility designed to enable the handling of all kinds of commodities which require sub-zero temperatures (fruit, vegetables, dairy products, fresh meat, frozen meat)
- Location: inland from the Deepwater Container Terminal Gdansk
- Investor: PAGO a specialist in comprehensive frozen products logistics, owner of a chain of cold storage facilities in Poland





Frozen Cargo Terminal

- Capacity: ca. 30 thousand pallets
- Location within the Duty Free Zone with direct access to the port quay making it possible to handle transport and fishing vessels
- Fully computerised warehouse
- Full traceability of stored commodities and optimised use of storage space
- High quality of service confirmed by quality certification: ISO 9001, MSC/ASC CoC, and IFS Logistics



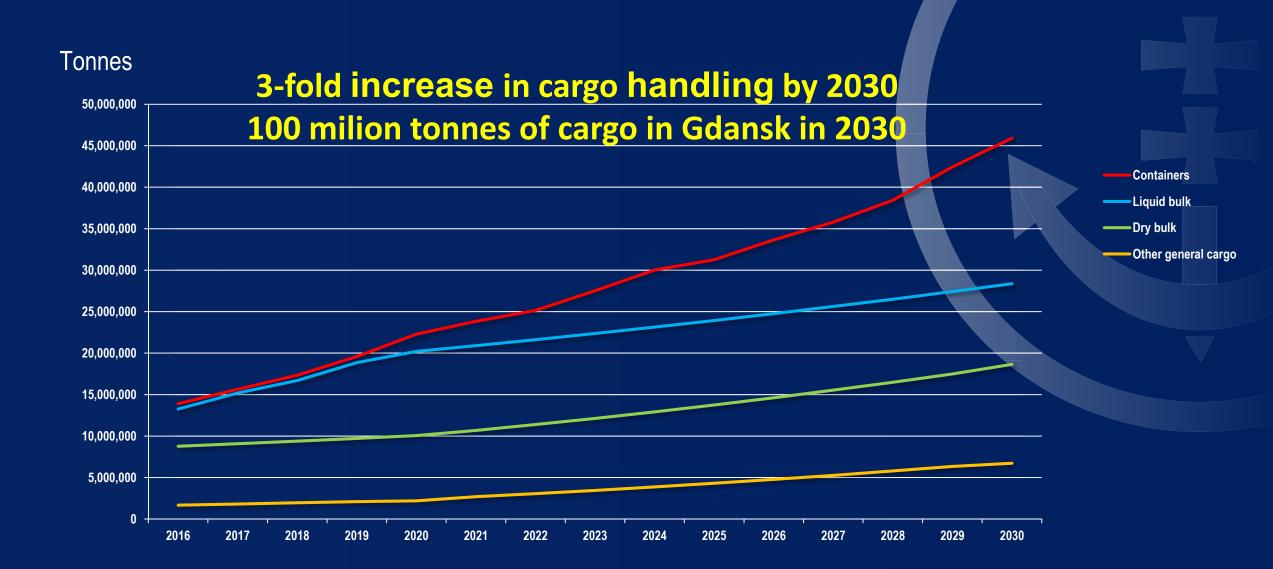


Our future





The prognosis for cargo handling at the Port of Gdansk





The concept of new deep-water Central Port



Passenger Terminal
General Cargo Terminal
Ro-Ro Terminal
Bulk Terminal
Shipbuilding industry

- Target area approx. 500 ha
- 5 to 8 terminals
- Target capacity 85 milion t

