



MINISTERIO
DE TRANSPORTES, MOVILIDAD
Y AGENDA URBANA



Public Body in charge of the implementation of the Central Government's general Port Policies and of the coordination and control of the efficiency of the Spanish Port System.



Autoridad Portuaria de Valencia

Public Body with legal responsibility and ownership of its own assets.

Manages its functional and administrative interests autonomously.

Source: Ports of Spain



# The Port Authority of Valencia and the Spanish Port System

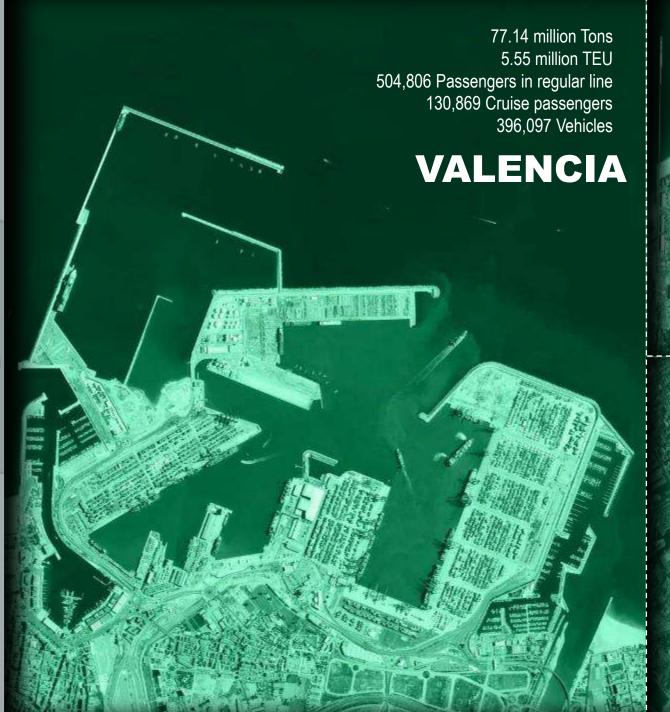


# The Port Authority of Valencia manages three ports

3

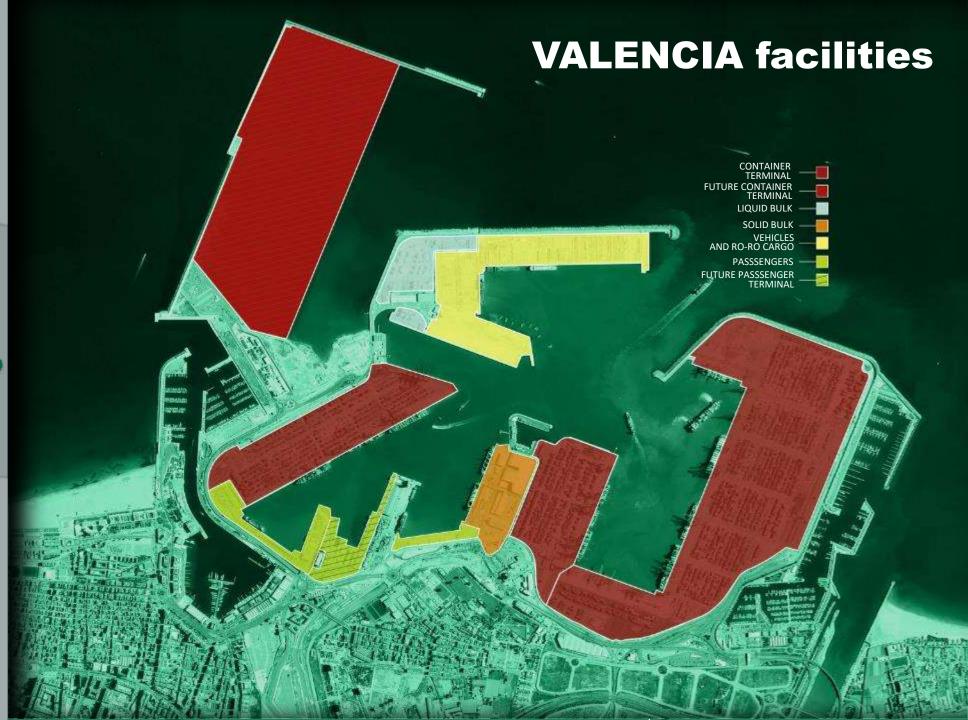














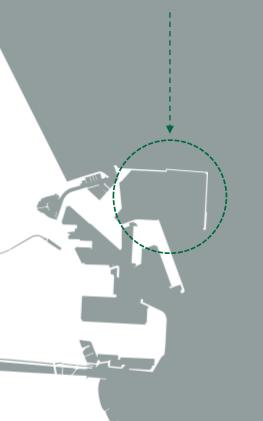


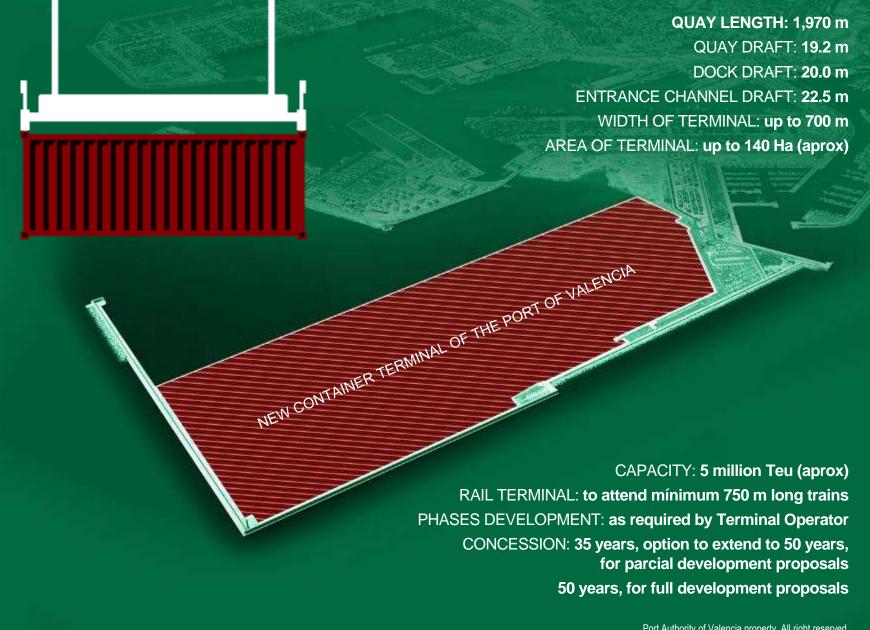






## North Terminal in the Port of Valencia





**GVA (Gross Value Added)** 

## 2,500 M€

2.39%

on the percentage of the Valencian community



38,866

2.09%

on the percentage of the Valencian community



#### Top WORLD **Container Port** 2021

1	Shanghai	47.02
2	Singapore	37.47
3	Ningbo-Zhoushan	31.08
4	Shenzhen	28.76
5	Guangzhou Harbor	24.18
6	Qingdao	23.70
7	Busan	22.69
8	Tianjin	20.26
9	Los Angeles	20.06
10	Hong Kong	17.79
27	Valencia	5.61

#### Top **EUROPEAN** Container Port 2021

1	Rotterdam	15.30
2	Antwerp	12.02
3	Hamburg	8.72
4	Valencia	5.61
5	Piraeus	5.32
6	Bremerhaven	4.87
7	Algeciras	4.80
8	Felixstowe	3.78
9	Gioia Tauro	3.19
10	Barcelona	3.53

#### Top **SPANISH Container Port** 2021

1	Valencia	5.61
2	Bahía de Algeciras	4.80
3	Barcelona	3.53
4	Las Palmas	1.17
5	Bilbao	0.54
6	Sta. Cruz Tenerife	0.44
7	Málaga	0.24
8	Cádiz	0.21
9	Vigo	0.21
10	Alicante	0.17
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valenciaport

#### World, European and Spanish ranking



**Spanish ports** 



#### Tons / type of presentation



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- SOLID BULK
- **LIQUID BULK**
- GENERAL NON-CONTAINERIZED GOODS
- GENERAL CONTAINERIZED GOODS

75.45%

Container, our main traffic



Figures in millions of tonnes

#### TEUs / Load, Unload, Transit



Mixed Gate/HUB

Foreign trade and transhipment port

Figures in TEUs



### Mediterranean Gate-HUB port leader Transhipment and Foreign Trade



In a radius of 350 km:

55% of Spanish GDP

51% of the active population
42% of the territory

Within a radius of 2000 km it covers markets in Spain, Portugal, France, Italy, Morocco, Algeria and Tunisia

Port Authority of Valencia: a competitive offer

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# influence of valenciaport resides half of the Spanish population and generates 55%

In the area of



of the GDP

HINTERLAND: Madrid, Central Area, Aragon, Eastern Andalucia, Extremadura, Murcia

#### The best connectivity of the Spanish Port System Container traffic by geographic area (2021 % full TEUs) 4% NORTH EUROPE BALTIC SEA 16% MIDDLE & FAR EAST USA **MEDITERRANEAN** 5% CANADA BLACK SEA **SPAIN** 31% CENTRAL AMERICA LATAM 7% 1% SOUTH & EAST AFRICA WEST AFRICA **AUSTRALIA & NEW ZEALAND** Port Authority of Valencia property. All right reserved. This presentation cannot be further copied without express permission of the Port Authority of Valencia.



#### **Global** connectivity



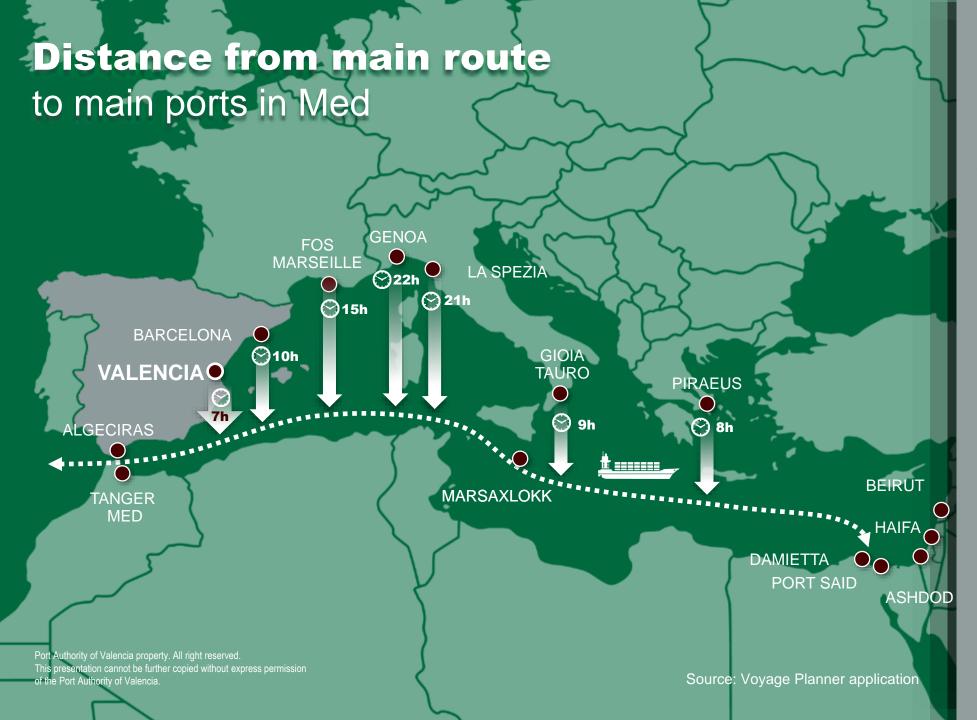








The most powerful commercial channel with all regions of the world





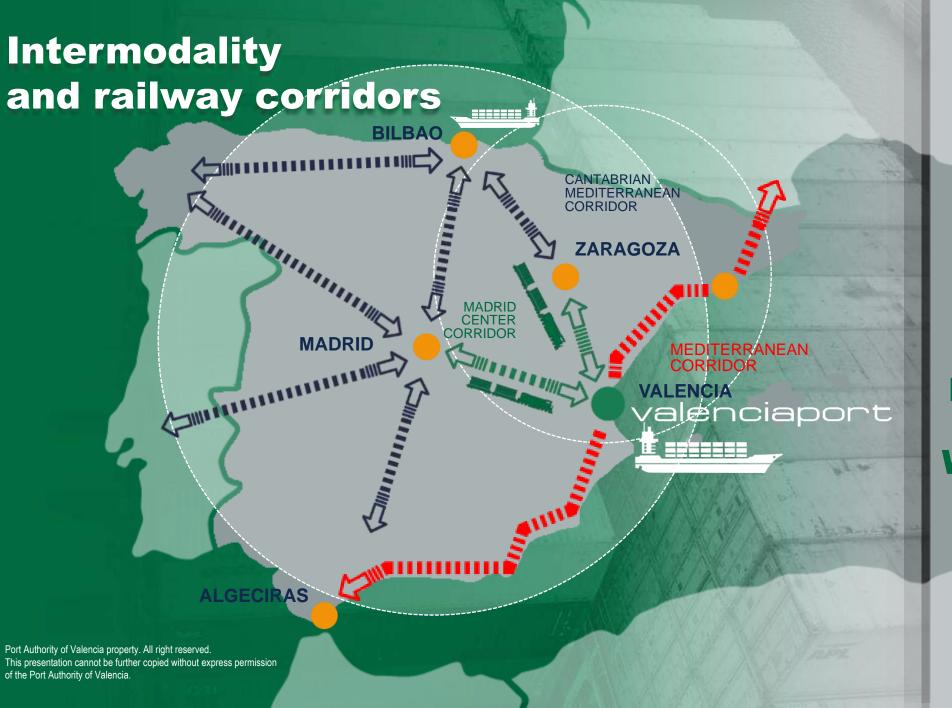
#### **Geostrategic situation**

for the Spanish industry

Helping to trade abroad and be more competitive

(Distances estimated in hours. An estimated speed of twenty knots).







3 Railway corridors & Reefer train services

480
WEEKLY TRAINS



with origin and destination in Valenciaport
Connected to the State Railroad Network

### **Technological Innovation Client Oriented To improve the efficiency in our services**

#### valenciaport PCS

PORT COMMUNITY SYSTEM

of the Port Authority of Valencia.





#### valenciaport PCS PORT COMMUNITY SYSTEM

It belongs to the Port Authority of Valencia. It is the e-commerce platform that is used by the Port Community to exchange data and administrative, commercial and operational documents.

One-stop-point for more than 925 companies.







#### Advantages for break bulk traffic





Specializad staff

Forklifts

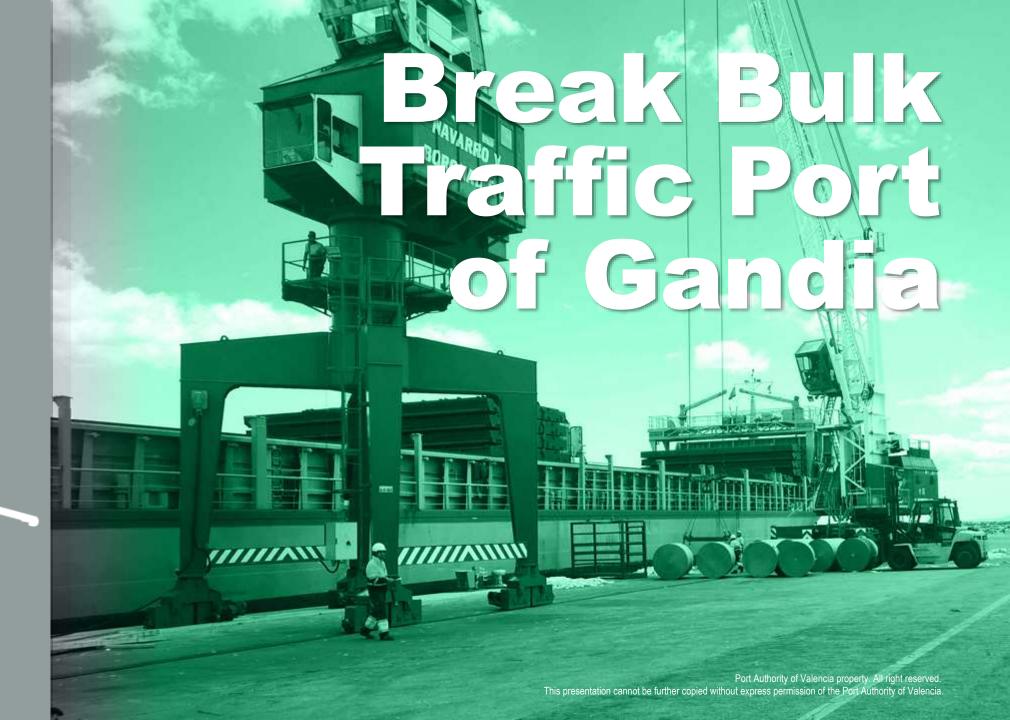




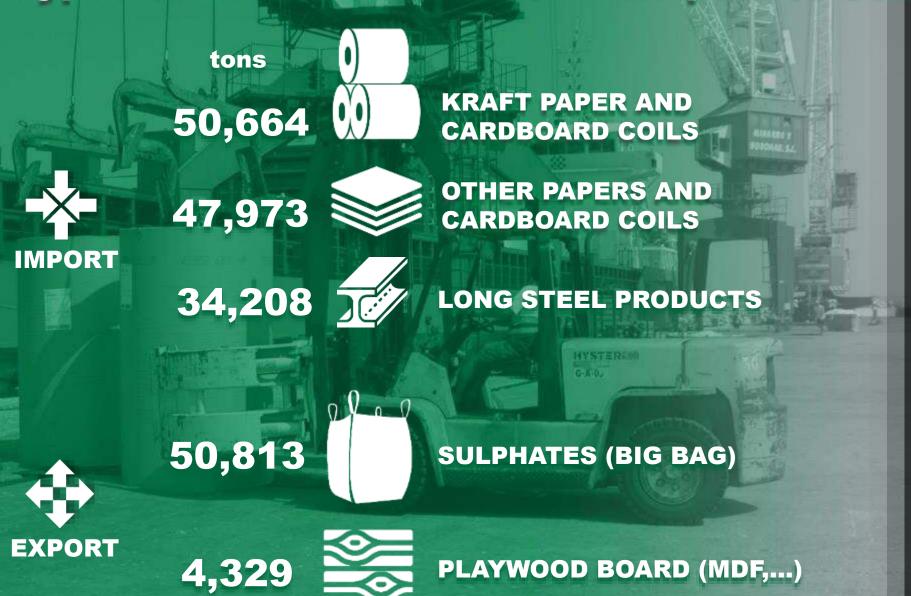
Cranes

Warehouses





#### Types of Breakbulk traffic in the port of Gandia 2021

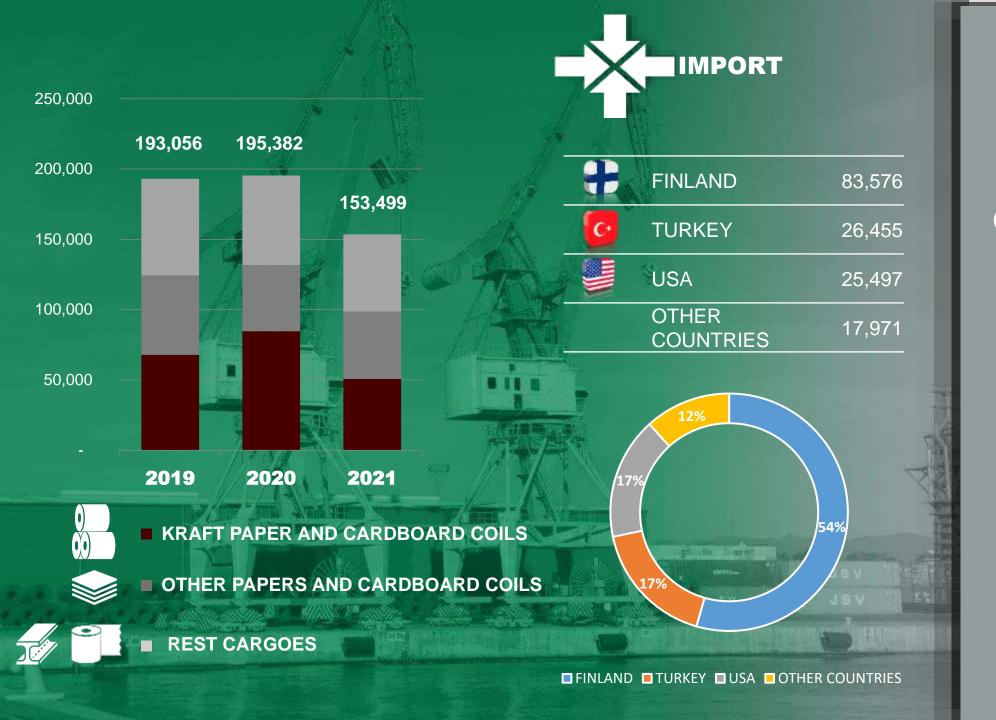




Our mayor breakbulk traffic are papers and cardboards



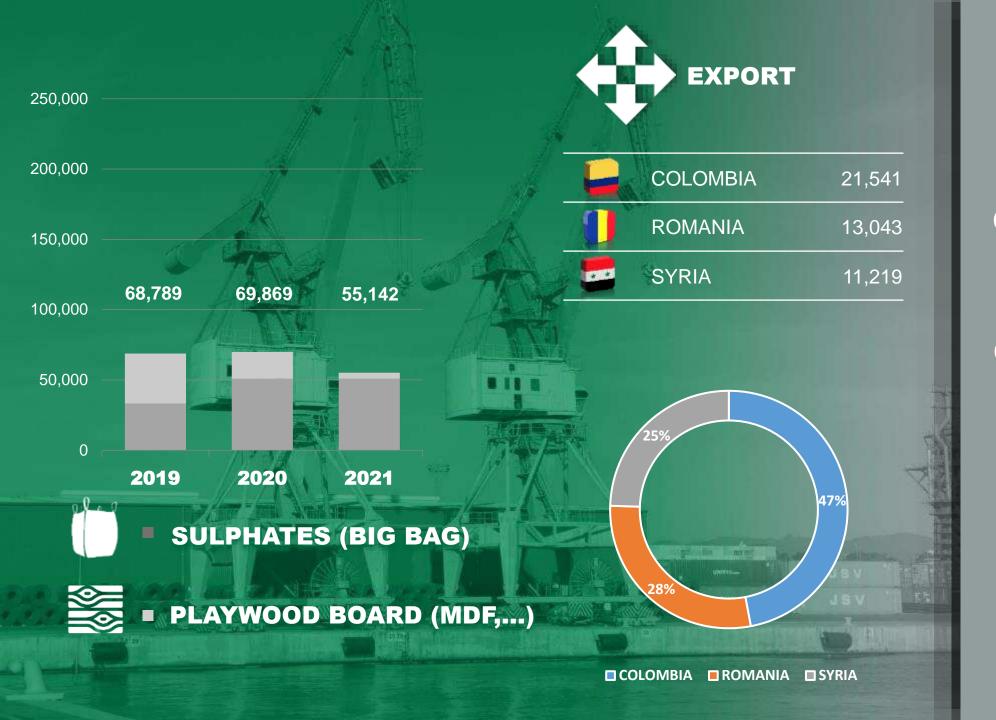
Autoridad Portuaria de Valencia





## Port of Gandia

Main origins in tons 2021





## Port of Gandia

## Main destinations in tons 2021



Terminals and Commercial Facilities in the Port of Gandia



2.5 M€ inversion of PAV for Serpis Berth and Accesses





Remodeling Serpis Berth to allow operating cranes of 100 Tons





#### **Services**

Ship Agency
Customs Agency
Chartering-Shipping-Stackers
ForwardersTransportation agents

#### **Warehouses outside the port**

**9,000 m²** in Xeraco in propriety **9,000 m²** in Real de Gandia :for rent

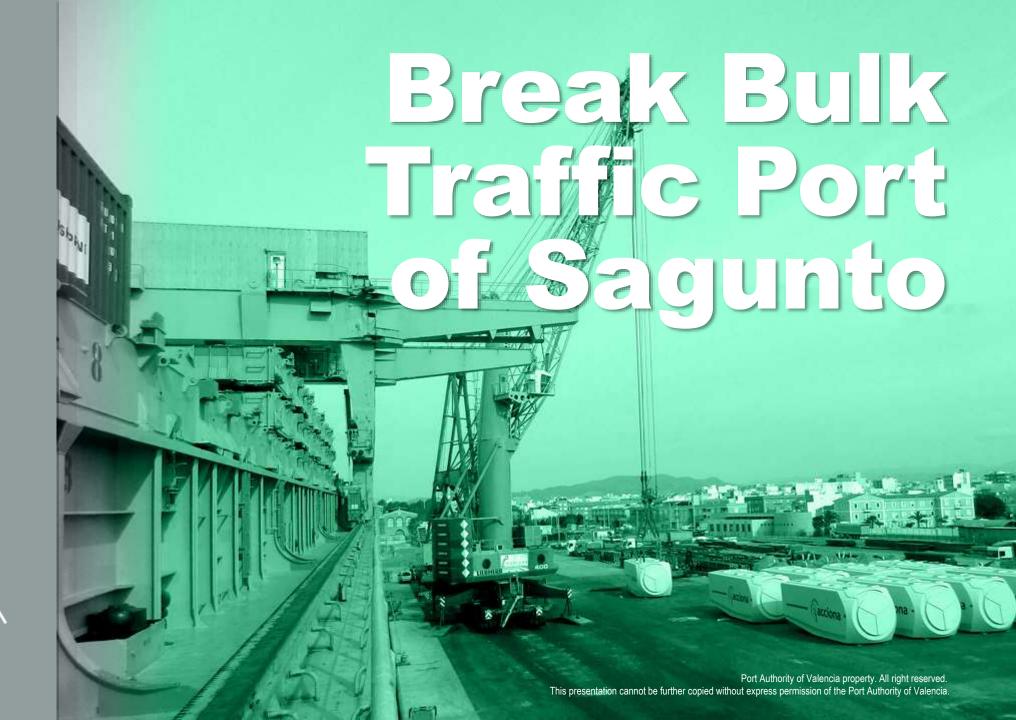
#### **Warehouses inside the port**

Warehouse 1: 3,030 m²
Warehouse 2: 3,200 m²
Warehouse 3: 3,308 m²
Warehouse 4: 5,188 m²
Warehouse: 5,000 m²
Open warehouse: 4,461 m²
Closed shed: 3,319 m²
Wharf Esplanade: 9,000 m²



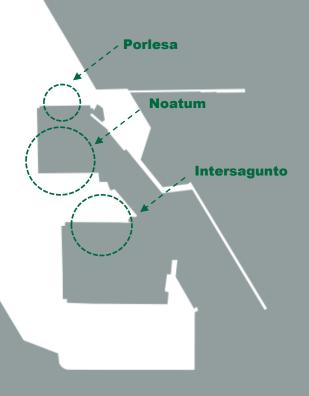








Terminals and Commercial Facilities in the Port of Sagunto



136 M€ investment in the Port of Sagunto, rail Access, the border inspection center and the management of the northern zone





Railway access and rail freight terminals currently under construction 35 M€



FLAT ROLLED PRODUCTS IRON WITHOUT REV (E>=4,75MM)

OTHER ARTICLES OF IRON OR STEEL

BARS AND RODS OF IRON OR NON-ALLOY STEEL

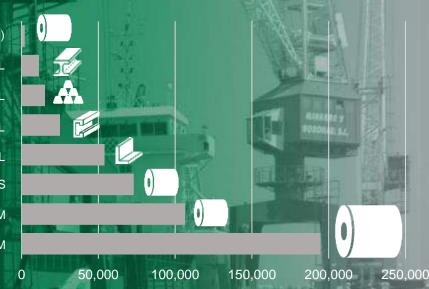
SEMI-FINISHED PRODUCTS OF IRON OR NON-ALLOY STEEL

SECTIONS OF IRON OR NON-ALLOY STEEL

FLAT-ROLLED PRODUCTS OF OTHER ALLOY STEELS

FLAT ROLLED PRODUCTS IRON WITHOUT REV, E<4,75MM

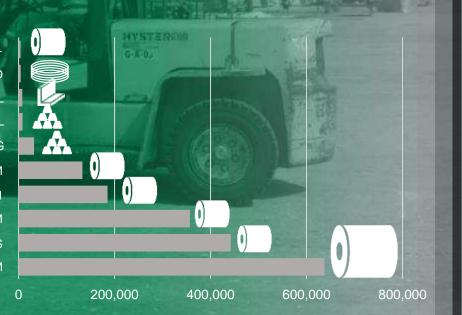
LAMINATED PRODUCTS IRON PANELS WIDTH > 600MM





#### **IMPORT**

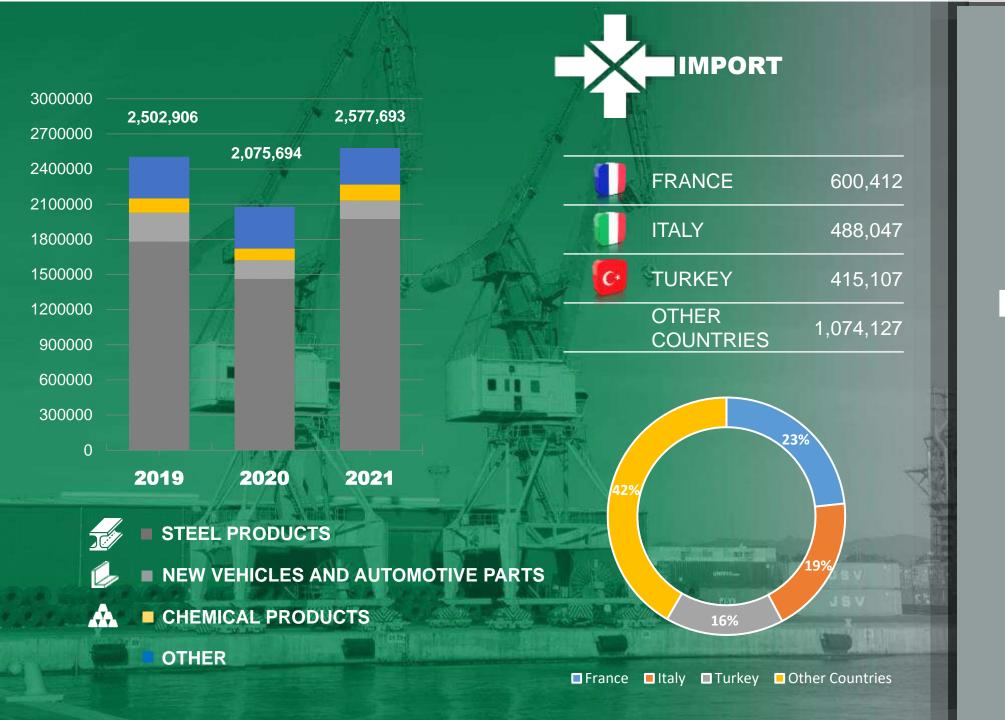
OTHER ARTICLES OF IRON OR STEEL
IRON OR NON-ALLOY STEEL WIRE ROD
SECTIONS OF IRON OR NON-ALLOY STEEL
OTHER BARS AND RODS, OF IRON OR NON-ALLOY STEEL
PIG IRON AND SPIEGELEISEN, INGOT CASTING
FLAT-ROLLED PRODUCTS IRON WITHOUT REV, E>=4,75MM
FLAT ROLLED PRODUCTS IRON WITHOUT REV, E>=4.75MM
LAMINATED PRODUCTS IRON PANELS WIDTH > 600MM
FLAT-ROLLED PRODUCTS OF OTHER ALLOY STEELS
FLAT ROLLED PRODUCTS IRON WITHOUT REV, E<4,75MM





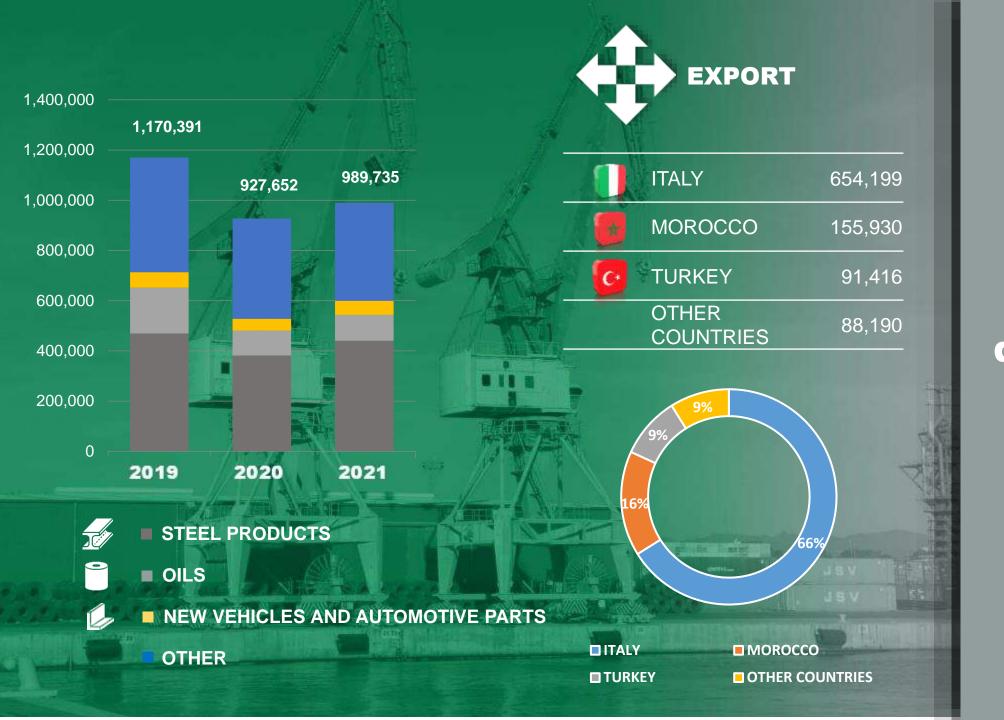
## Types of steel products in the Port of Sagunto







# Port of Sagunto Main origins in tons 2021





# Port of Sagunto Main destinations in tons 2021



#### **Facilities**

**Total Area:** 106,677 m<sup>2</sup>

**Maneuvering Area:** 19,100 m<sup>2</sup>

Containers: 61,577 m<sup>2</sup>

**Conventional Cargo:** 16,000 m<sup>2</sup>

Services: 10,000 m<sup>2</sup>
Berthing line: 643 m

1 RO-RO ramp

**Maximum Draft:** 14.5 m **Reefer Conections:** 180

**Storage Capacity:** 5,244 TEUs

**Handling Capacity:** 190,000 TEU / Year

**Container Repair** 







#### **Facilities**

**Total Area:** 235,517 m<sup>2</sup> (100,000 m<sup>2</sup> for vehicles)

Possibility of increasing vehicle storage

by an additional 50,000 m<sup>2</sup> **Berthing line:** 1,230 m

2 RO-RO ramps

**Maximum Draft:** 10 m

**Storage capacity:** 20,830 m<sup>2</sup>







#### **Facilities**

**Total Area:** 34,000 m<sup>2</sup> **Berthing line:** 1,444 m

1 RO-RO ramp

**Maximum Draft:** 8.5 – 10.4 – 12.7 m

**Storage capacity:** 7,000 m<sup>2</sup>

