

Port Louis Cruise Terminal

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Port Louis Cruise Terminal

This ISPS compliant infrastructure comprising

Building of steel structure

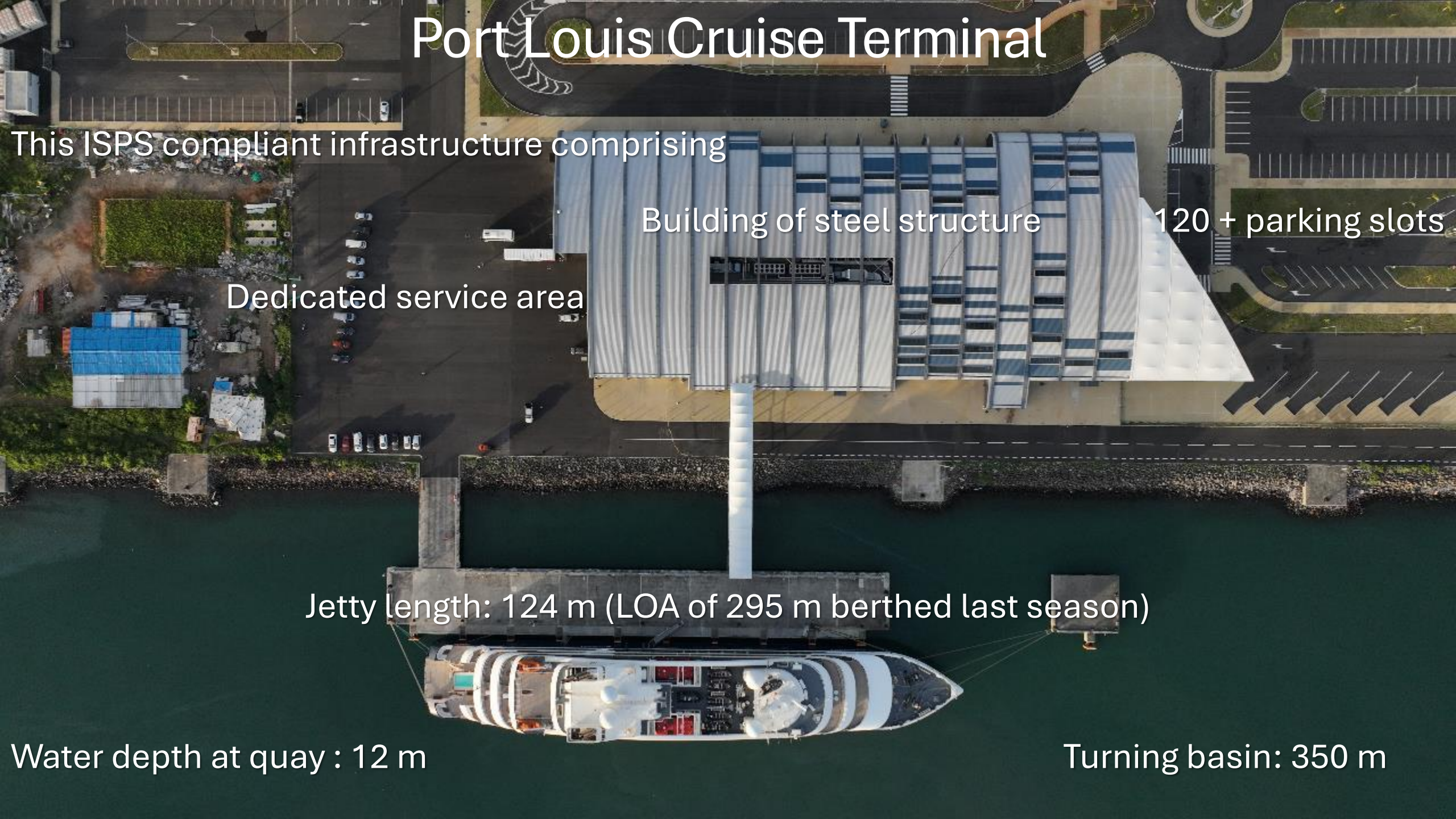
120 + parking slots

Dedicated service area

Jetty length: 124 m (LOA of 295 m berthed last season)

Water depth at quay : 12 m

Turning basin: 350 m



Port Louis - Homeport

- Cruise Terminal: requirement for homeport activities in a region, not necessarily in each port
- Unique project: ~USD 20 M financed by MPA, benefitting Vanilla Islands region
- Each member (Comoros, Madagascar, Mauritius, Mayotte, Reunion Seychelles) specificity to be recognised/ valorised
- Region to take advantage of the good air connectivity at Mauritius
- Objective of the region: one small ship calling at maximum regional ports
- Big cruise ship: challenging logistics/ affecting citizens life
- Cruise & Inter-island passengers, crew change/ off cruise season: MICE events

Terminal Details

- Passport & Immigration
- Health Clearance
- Customs processing,
- Security screening of passengers and luggage,
- Tax refund, Change, Duty-free & Artisanal shops, etc.
- Free WIFI connection

Floor Area

7335 m²

Passenger capacity

4000 peak passengers

Passenger waiting hall

2000 m²

Passenger security area

160 m² with 5 stations

Immigration and Customs area

1250 m² with 22 stations

Baggage sorting, processing & claim area

900 m²

Port Services

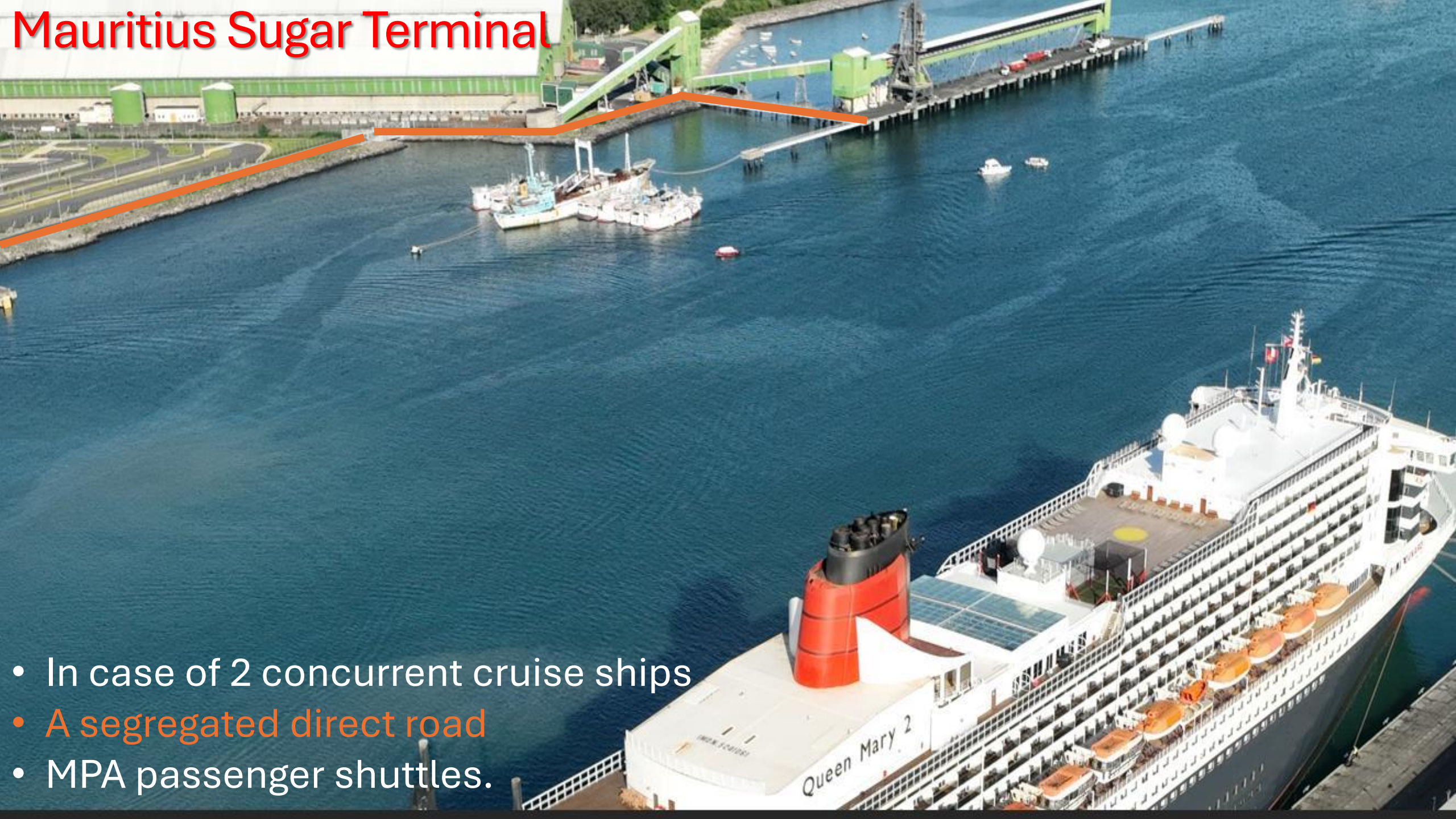
- Baggage Handler
- Bunkering by barge
- Provision of fresh water supply, ship stores, spare parts
- Removal of garbage, sludge, slops
- Ship-chandling services
- Ship survey
- Shipping Agency
- Excursions and tours
- Taxi boat, Taxi and Limousine services
- Underwater inspection and hull cleaning
- Dry dock and ship repairs



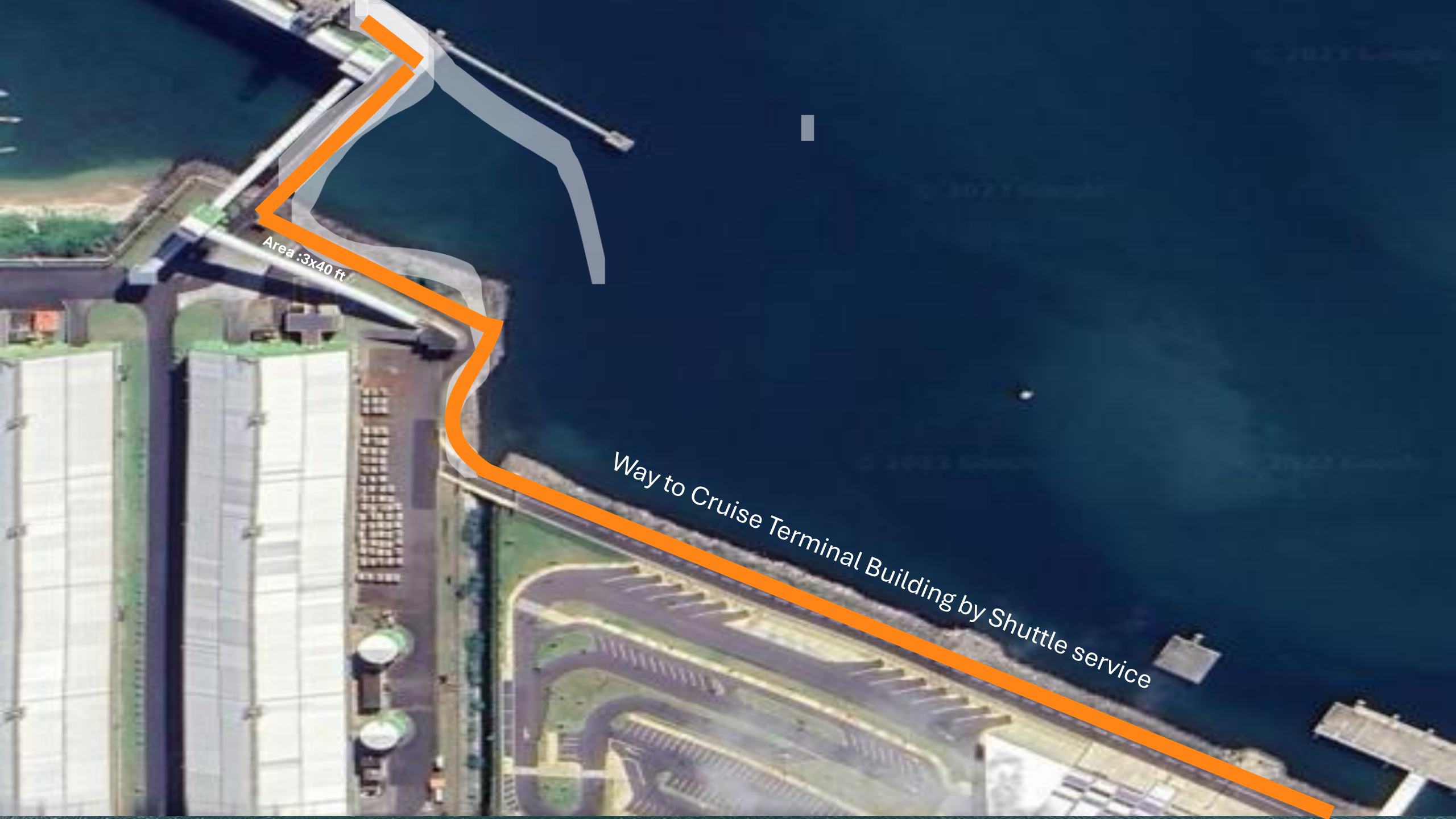
concurrent cruise calls



Mauritius Sugar Terminal



- In case of 2 concurrent cruise ships
- A segregated direct road
- MPA passenger shuttles.

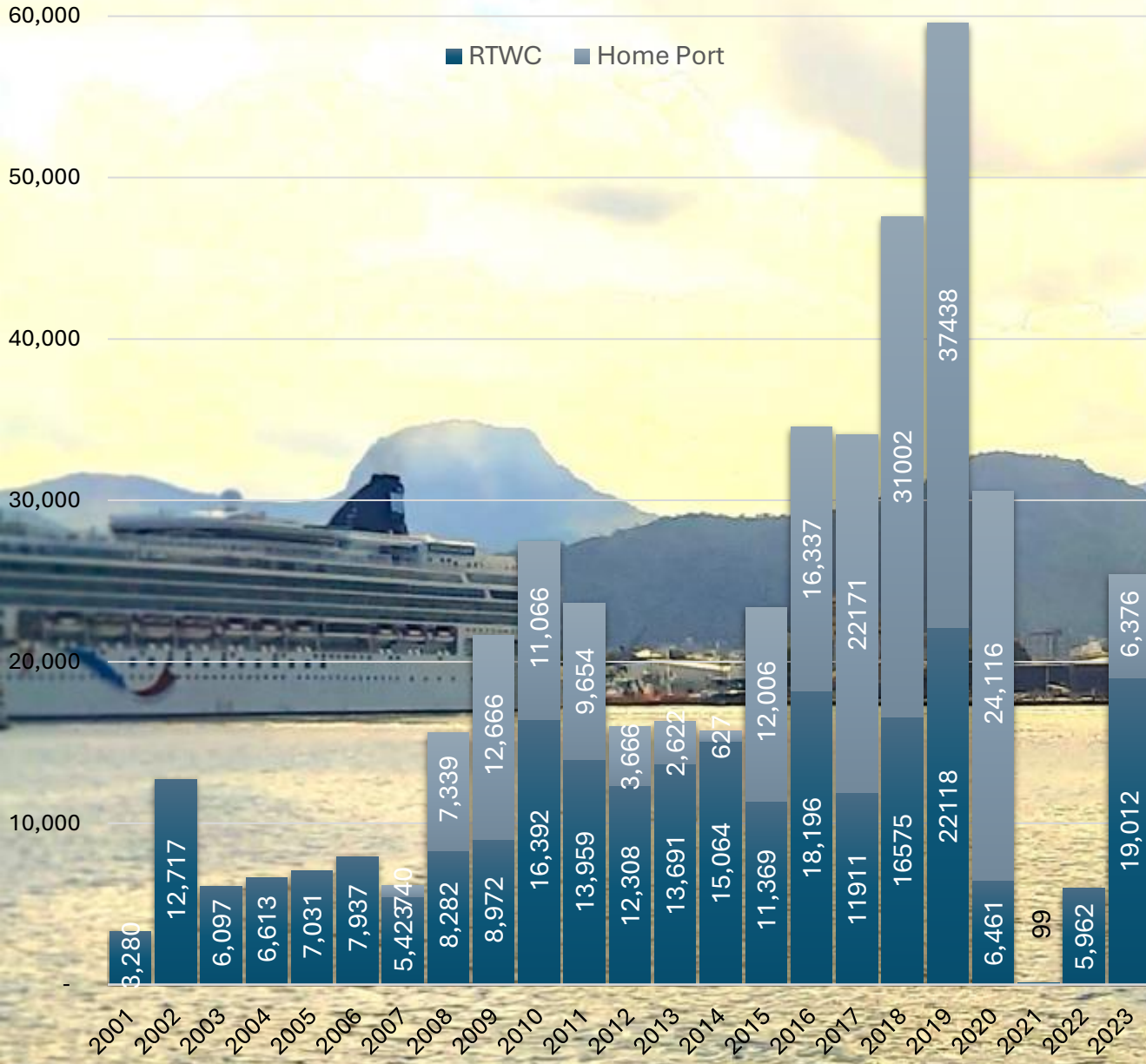


Area :3x40 ft

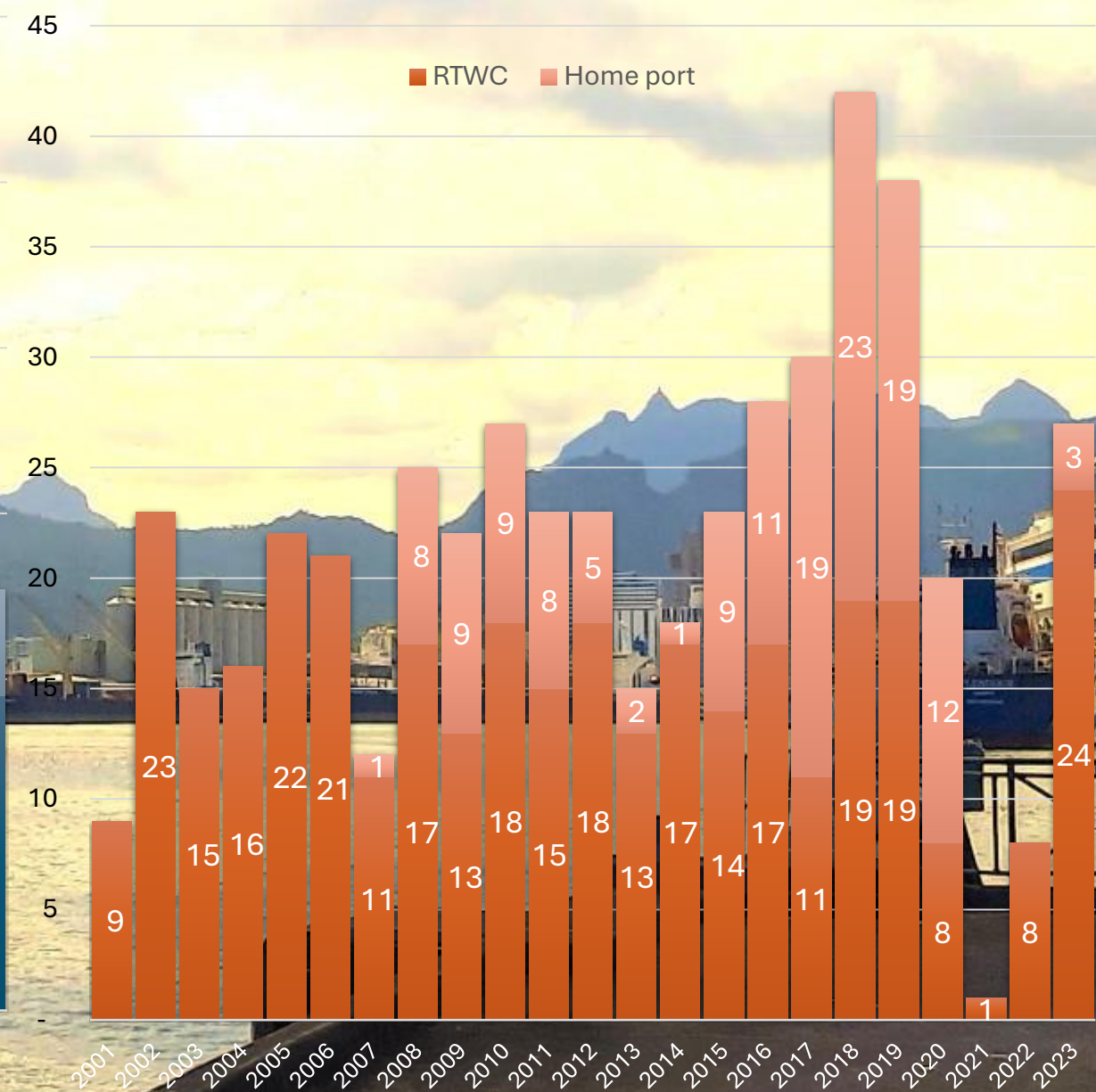
Way to Cruise Terminal Building by Shuttle service

Evolution of Cruise Traffic 2001-2023

Total Cruise Passenger



Total Cruise Calls





Cruise Prospects in 2024

1. High demand : 35.7 M travelers

2. Growing global cruise capacity (lower berths) : 677K in 2024 to 745K in 2028

3. The future of cruise: Younger Generation

- Avg traveler's age : 46 yrs old, 36 % of cruisers: below 40 yrs
- Millennials (32 %), Gen Z (33 %) and Gen X (23 %) now make up the largest proportion of cruisers

4. Expedition/ Exploration cruises (Antarctica, Alaska) are hot, 71 % increase in cruisers between 2019 and 2023

Sustainability

5. More efficient cruise ships, net-zero emission at berth / sea in 2050, liners investing in technology, infrastructure & operations :

- engines with alternative fuels & shore power in ports
- underwater noise & exhaust gas cleaning systems
- vibration reduction, water conservation & wastewater treatment systems

6. Economic Impact

- In 2022, cruise generated: \$138 billion to the global economy (\$43 billion in wages)
- 1.2 million jobs – up 4% compared to 2019
- 63% of cruise pax returned destination for a longer stay, extending economic impact
- For 2023, impact greater as 50% increase in pax sailing compared to 2022.

Social Impact

- Direct jobs in cruise industry: 1.2 million people around the world
- Cruise ecosystem extends to business entities ashore
shipyards, suppliers, port authorities, terminal operators, provisioning companies, hotels, restaurants, catering, and group transportation, among others.
- Highlights from CLIA's *Oceans of Opportunities 2024* workforce report include:
 - multinational workforce of nearly 300,000 seafarers from 150+ countries
 - 94% of women seafarers work in the cruise industry
 - 57% of women in maritime (at sea and on land) are employed in the cruise industry
 - 40% of senior leadership roles at cruise companies are held by women
- Among current and future workforce needs are green skills.

Global Cruise Tourism

"Cruise continues to be one of the **fastest-growing, most resilient** sectors of tourism, **rebounding faster** than international tourist arrivals, a **strong contributor to local and national economies**"

Kelly Craighead, CLIA's president and chief executive officer.

- Cruise: ability to visit multiple destinations + value for money
- Room for growth: cruise travel 2% of overall travel and tourism
- Leader in environmental sustainability: 120 ships (52 % of global capacity) can plug in electricity while in port
- Cruise ships < 1% of the world's commercial fleet



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Thanks for Your Attention