Ensuring customer satisfaction through the effective operations of terminals

Max Kruse, Chief Commercial Officer, DP World Australia 26 February 2016



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Know where you're going. Before you can improve customer performance, you must address culture.



OUR COMPASS

our Vision Care More

our Pillars People Safety Customers Financial Community Strength Safety first, Controlling ou A leader on issues vibrant culture future through that matter to our profitable growth neople, their communit & the environmen our Values Respect Courage Respect and care for each other Challenge, innovate and dare to be great and their well being Pride Gratitude Pride in who we are and what we do Thank all who live our values and strive for excellence to make a positive difference **DP WORLD** Australia

Our Compass It's the way we do things



OUR PURPOSE We create a clear path.

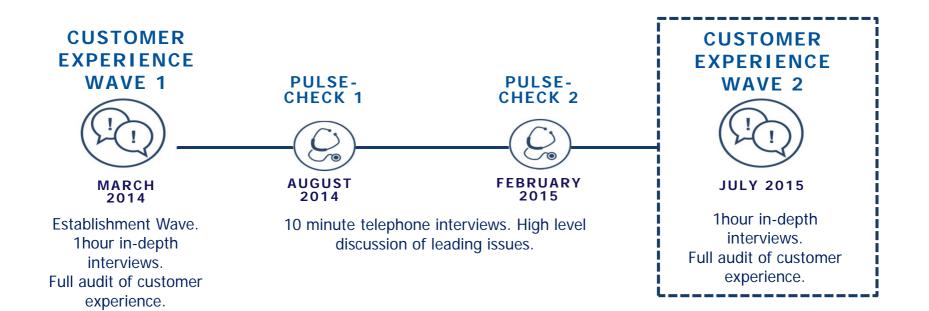


OUR VISION We care more.

The DP World Australia journey.

- DP World Australia rapidly changed its customers' perceptions and expectations of suppliers.
- Satisfaction is no longer driven solely by operations.
- Customers now see value in a more collaborative relationship and flexible approach.

What did we do?



What did we find?

1

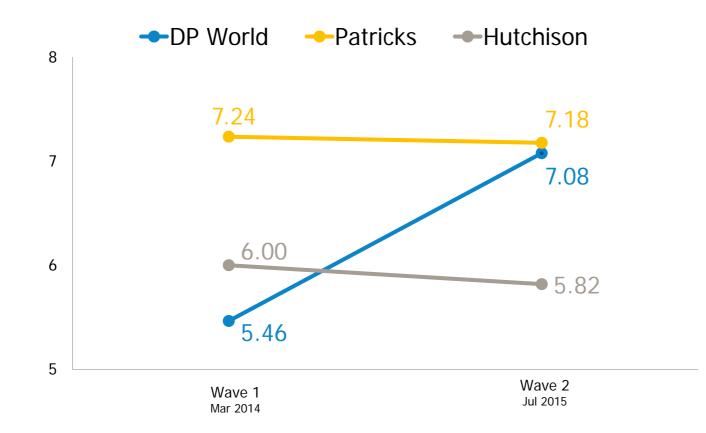
DP World Australia has achieved a substantial turnaround in performance in the previous 18 months with the transformation to a customer-centric culture well underway.

2

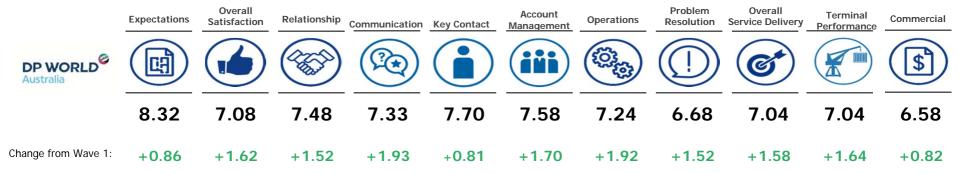
DP World Australia has levelled the playing field to be on par with its major competitor but there was still room for operational improvements across the industry. There were still opportunities for DP World Australia to add value to customer's businesses through service initiatives and integrated supply chain solutions.

3

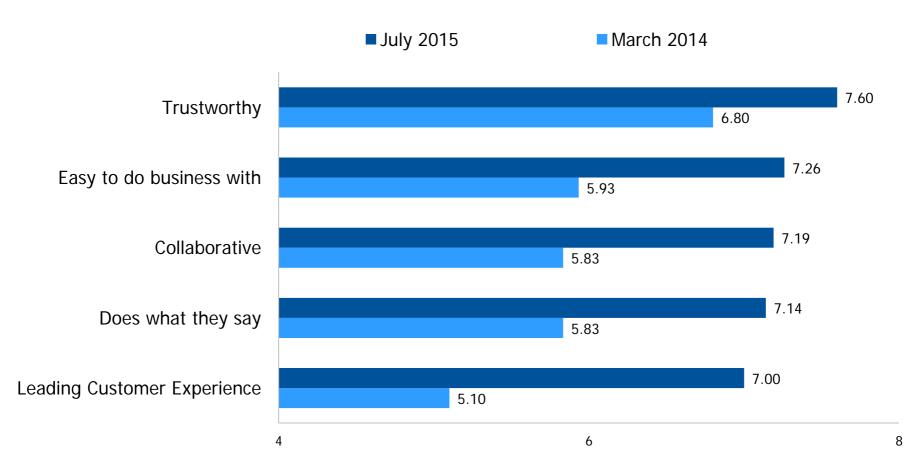
Caring More - Improving Customer Experience



Strong improvement across key performance areas



Creating a Clear Path for Engagement



Clear progress on Wave 1 customer issues

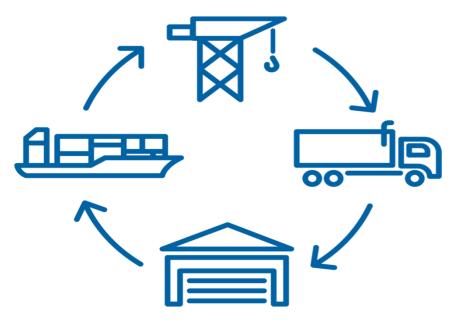
Wave 1 Finding		Wave 2 Status	
1.	Inability to deliver to contract	Productivity across terminals stable and a more collaborative approach to problem resolution when delays occur	
2.	Failure to take ownership of service delivery – hiding behind excuses	Higher levels of ownership from DP World Australia across operational and commercial contacts along with a willingness proactively communicate and resolve issues	
3.	Non-customer centric approach – driven by self interest	Increased level of engagement especially with commercial focus demonstrated DP World Australia was truly attempting to understand customer needs	
4.	Lack of transparency creating a level of mistrust and skepticism	Substantial turnaround in 'culture of secrecy', communication now more open and transparent and across all channels	
5.	Pushing costs back onto the customer	Delays causing less cost impact however customer still frustrated with container damage and ancillary fees	
6.	Window of opportunity with new management team on board	Cultural change within DP World Australia to a customer-centric organisation well under way driven by committed Senior Leadership	



Moderate Improvement



Delivering value to customers means adding dollars to their bottom line

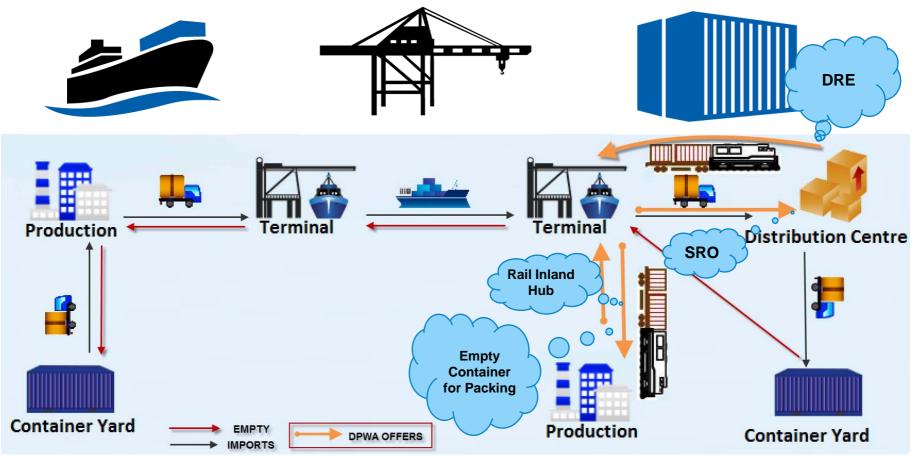


 Customers keen on value add offerings from DP World Australia if it could offer them savings through greater flexibility and supply chain efficiency.

 Any dollar saved was welcomed in tough industry conditions. Be it in offering empty container depots at terminals, flexible container storage arrangements or land side integration via rail or road.

DELIVERING DEEPER CUSTOMER PARTNERSHIPS & VALUE

We've changed our approach to our 'customers'



Supply Chain Partnerships

"It has been refreshing to see the change and reinvigoration within the DP World Australia brand over the last 18 months."

"As a company with similar core values across safety, people and customers, it has been easy for SCT Logistics to re-align itself in partnership with DP World Australia."



"In 2013 we stopped exporting our products through DP World Australia as a result of landside issues which was impacting our business."

"In the past 6-12 months we have seen a dramatic change from DP World Australia. In particular, their engagement with Importers and Exporters."

"Today approximately **75%** of our Exports go through DP World Australia."

"We at Intermodal have noticed a quite substantial Improvement/reduction in the down time/delivery times we are experiencing in your terminal.

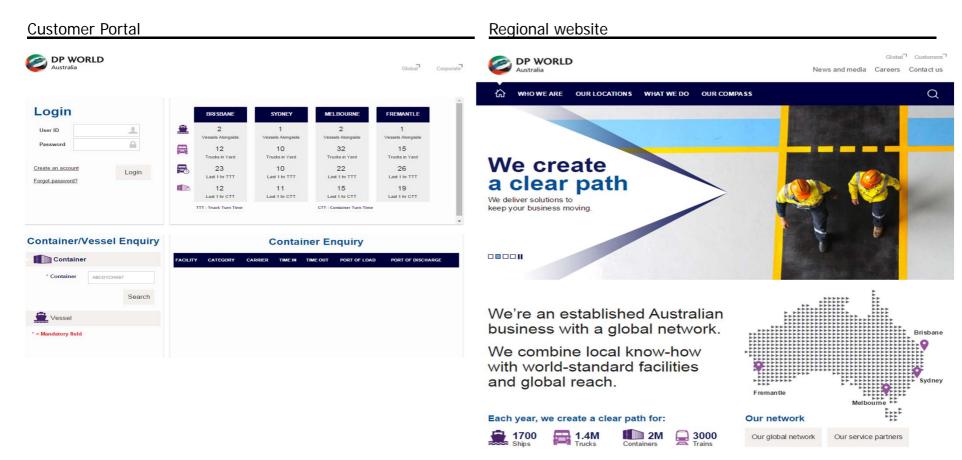
day to day delivery times have come down dramatically and this has allowed to find some efficiencies that we could not have foreseen prior to the structural changes made by DP World."

DELIVERING GREATER VISIBILITY.

DP WORLD Sydney

Promote transparency

New digital footprints to promote communication with our community



Mobile Site

OP WORLD Image: Constraints	OP WORLD	OP WORLD	
Login	Login	+ Last 8 hrs Truck Turn Time	
User ID	User ID	+ Last 8 hrs Container Turn Time	
Password <u>Create an account</u> <u>Forgot Password?</u> Login	Password Create an account Forgot Password? Login	Container Enquiry Container AMCU2501576 Search	
		- Brisbane Export XQD017N	
+ Vessels Alongside	- Vessels Alongside Brisbane Sydney	Time In Time Out 17-Jul-2015 11:01 19-Jul-2015 19:00	
+ Trucks In Yard	2 2 2	Port Of Load Port Of Discharge	
+ Last 8 hrs Truck Turn Time	Melbourne Fremantle 2 0	BNE KHH	
+ Last 8 hrs Container Turn Time	2 0	+ Brisbane Import AWY066N	
Contain on Examples	+ Trucks In Yard	+ Sydney Export AWY066N1	
Container Enquiry	+ Last 8 hrs Truck Turn Time Vessel Enquiry		
Container Search	+ Last 8 hrs Container Turn Time	Vessel AWY064N1 Search	
Vessel Enquiry	Container Enquiry	- Brisbane	
Vessel Search	Container Search	Line Berth ANL B6	
	Vessel Enquiry	Arrival Departure 28-Jun-2015 02:10 29-Jun-2015 04:54	
	Vessel Search	+ Sydney	
		+ Melbourne	

The DP World Australia journey Expectations are continuing to

rise along with performance.

The challenge is to keep pace with these rising expectations.



