IMPROVING REGIONAL CONNECTIVITY

PORT REUNION
L'ESPRIT DE L'EUROPE, LE CŒUR DE L'OCEAN INDIEN

17th Intermodal AFRICA 2017

Hosted By

TRANSNET
national ports authority

Agenda

A. Port Reunion: an European port in the Indian Ocean

B. African economies struggling against wind and tide

C. Developing Asia-Africa connectivity through maritime networks

A. An European port in the indian ocean

✓An overseas French Department and an outermost European Region: a stable and secure environment.

✓The Port Authority is a French state owned company (GPMDLR) : runs the infrastructures and lends the quay cranes.

✓Handling operations: private companies

DUBAI

PORT REUNION

BAY OF LA POSSESSION,
Lat. 20° 54' 50'S
Long. 055° 19' 40' E

Saint Denis

Le Port

seaside resort

CAPE TOWN

volcano

STATISTICS 2016

- Overall traffic: 5, 434 Mt
- Nb of calls: 683
- Container: 324 600 TEUs   incl 74 k teus transhipment
- Liquid bulk: 0,897 Mt
- Solid bulk: 1,24 Mt
- Ro-ro :   34 558 vehicles
- Breakbulk: 49,6 kt
- Aggregates: 50 kt

WEST PORT

Quay length: 3 000 m
Swinging circle: 350 m
Depth: 4,5m-9m

- Fisheries and yatching
- France's 3rd navy base
- Sugar loading facilities.
- Cement, gas and bitument unloading facilities

**West Port
69 Ha**

A new area
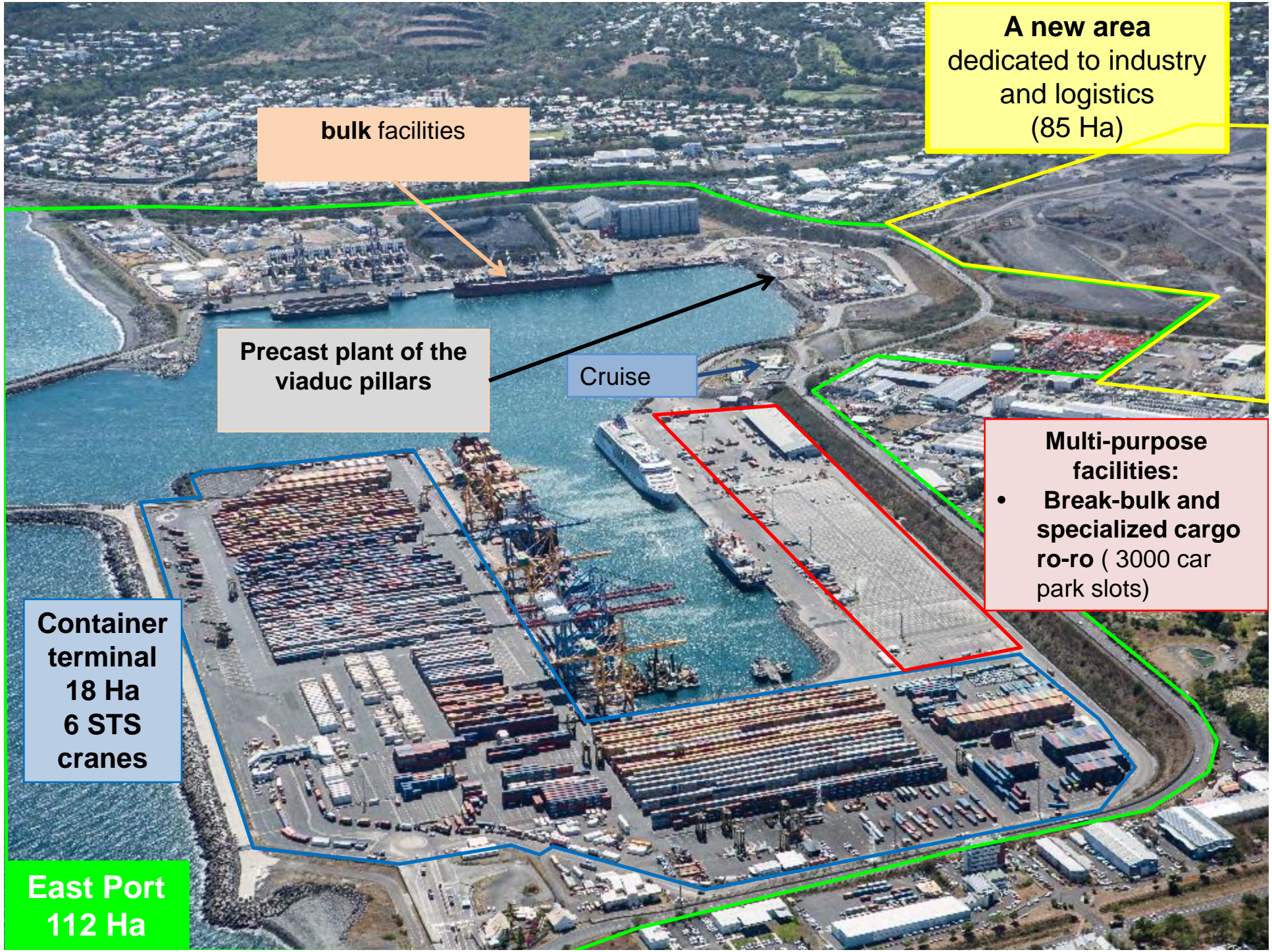dedicated to industry
and logistics
(85 Ha)

**East Port
112 Ha**

Quay length: 1650 m

Swinging circle: 480 m

Depth : 13m-16 m

- Containers
- Liquid and solid bulks facilities
- Ro-ro and break-bulk
- Cruise

bulk facilities

A new area dedicated to industry and logistics (85 Ha)

Precast plant of the viaduc pillars

Cruise

Multi-purpose facilities:
- **Break-bulk and specialized cargo ro-ro** (3000 car park slots)

Container terminal 18 Ha 6 STS cranes
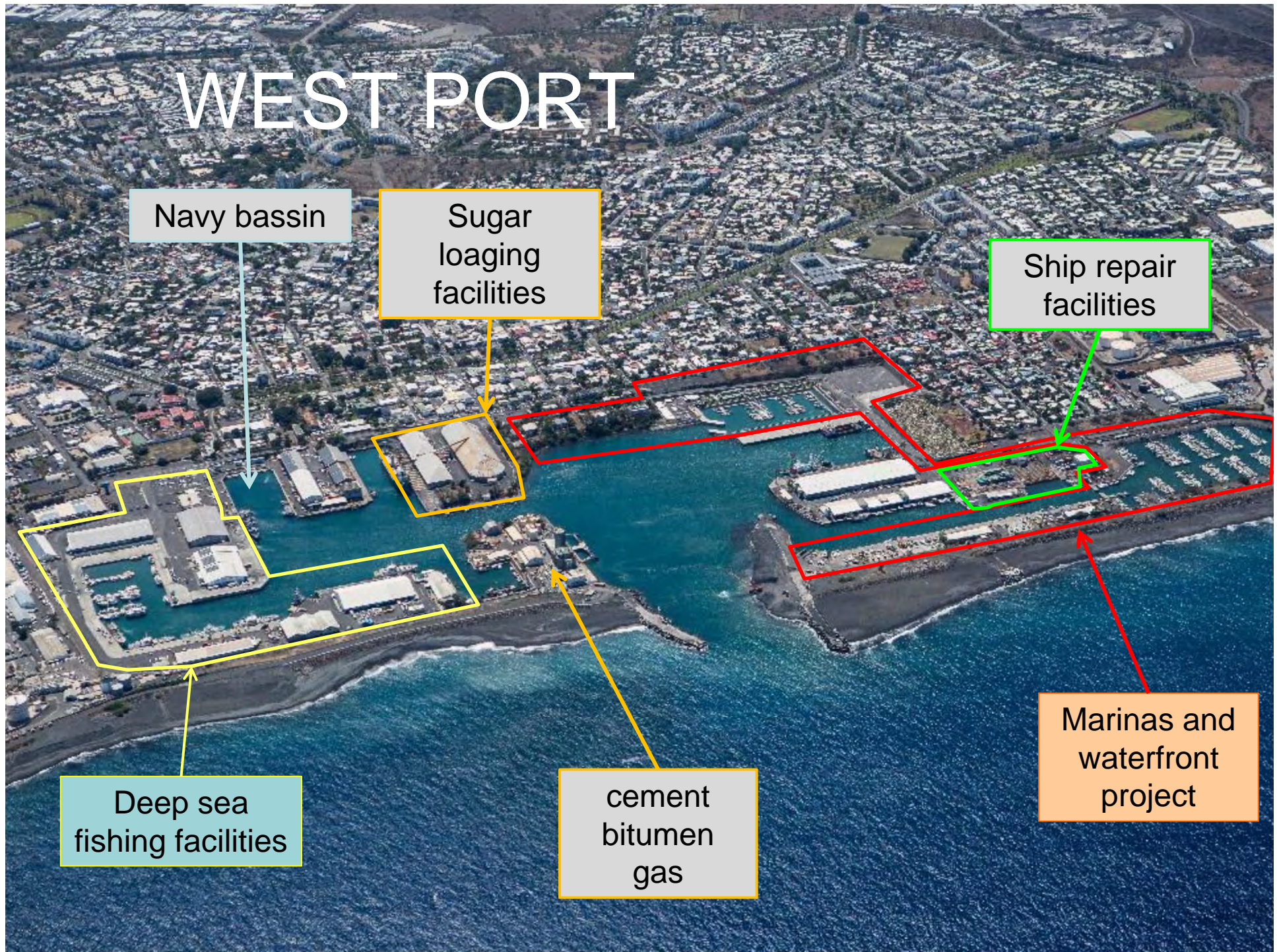
East Port 112 Ha

WEST PORT

Navy bassin

Sugar loaging facilities

Ship repair facilities

Marinas and waterfront project

cement bitumen gas

Deep sea fishing facilities

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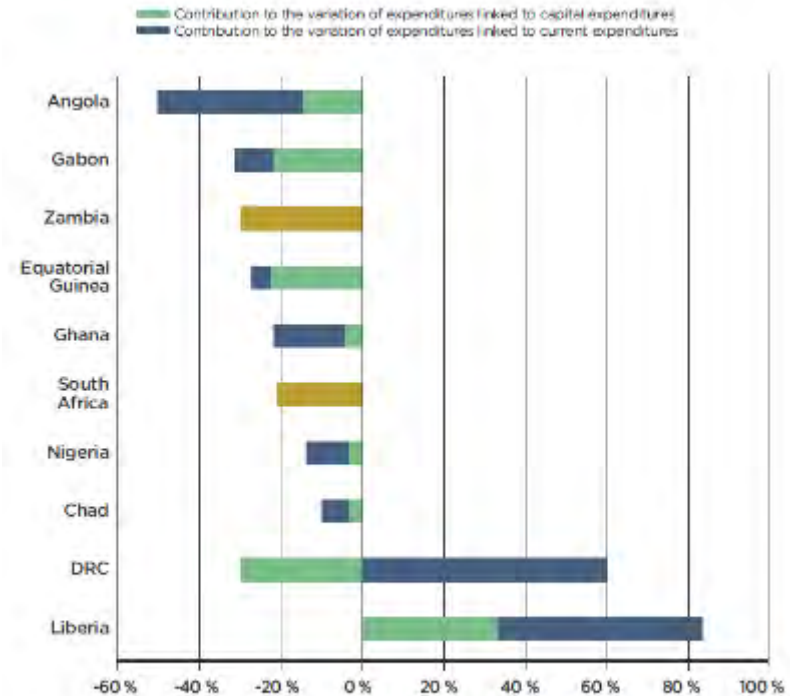C. Developing Asia-Africa connectivity through maritime networks

B. African economies struggling against wind and tide

➢ **Adverse winds hampering trade between sub-saharan African (SSA) and Asian economies**

- Sluggish global growth has triggered off a fall in commodity prices, down 45% in two years.

- Shock to commodity prices has affected exporting countries including Africa.

- Fall in african government spendings.

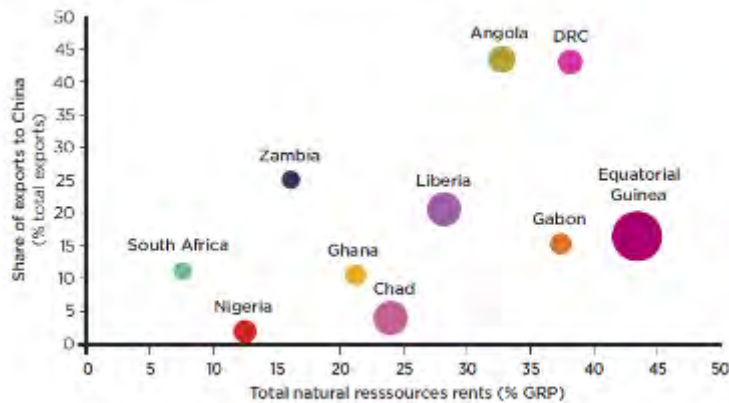- Weak outlook in FDI between Asia and Africa

Government spending cuts between 2013 and 2016

Sources: BMI, (details not provided for South Africa and Zambia), nationals, Coface calculation

Declining growth: dependence on commodities and China

Size of the bubble = decrease of growth between 2013 ans 2016 (% GDP)
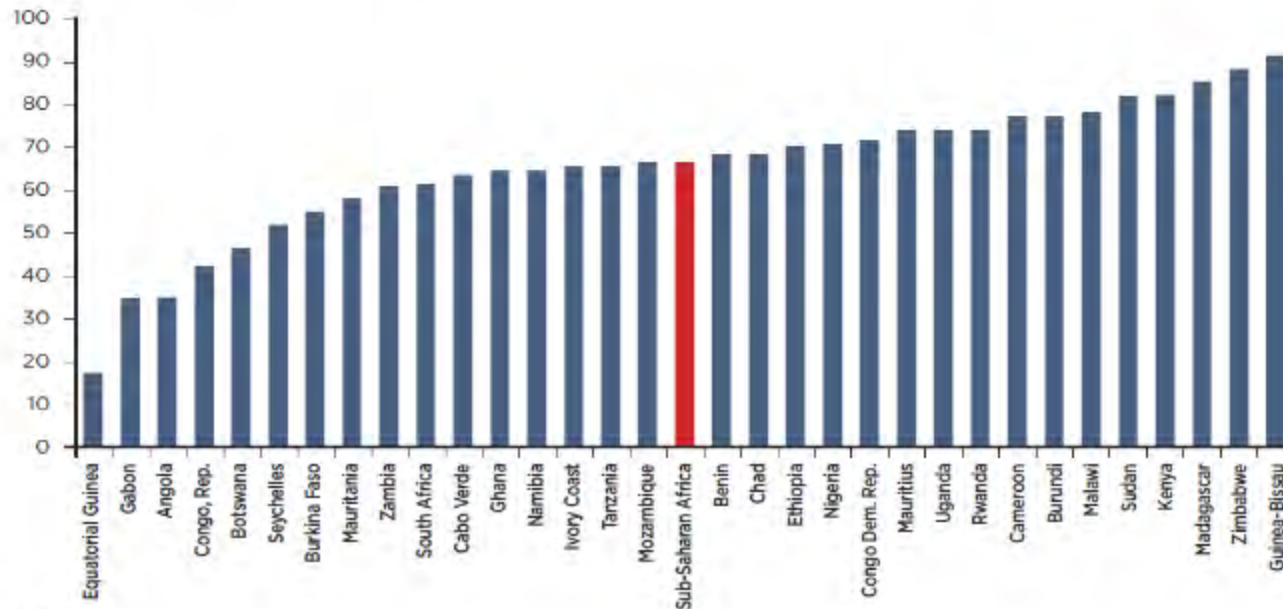
Sources : IMF, World Bank, Coface

B. African economies struggling against wind and tide

Positive outlook

- Household consumption, accounting for two-thirds of GDP on average in sub-saharan African economies, could be buoyant to the medium term.

- Development opportunities on retailing, information and communication technologies (ICT).

Household spending (% GDP)

Source: World Bank

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> ➤ **How to mitigate country risk related to development projects?**

> ➤ Liner shipping service network:
> An improved connectivity through hub and spokes and relay services

> ➤ The industrial port zone of PORT REUNION

> ➤ Port Network:
> PAIOI, Indian Ocean islands port regional network

How to mitigate risk
related to development projects
in sub-saharan africa (SSA) ?

**Reunion Island
is the closest low risk
zone between Asia and
SSA**

**Reunion Island
ideally located to become
an advanced logistical
place between Asia an
SSA.**

**Reunion Island
provides top rated
infrastructures, a safe
trading place and modern
IT connections**

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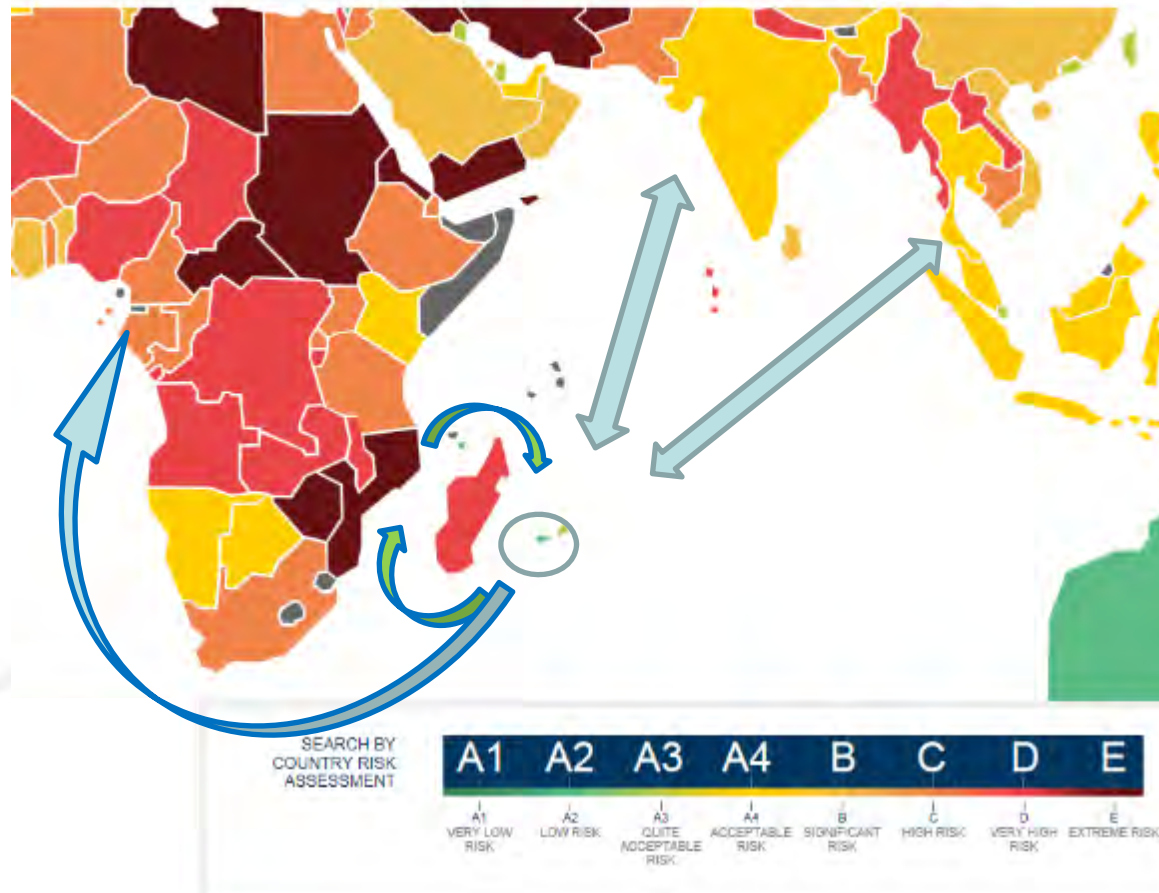
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Container transhipment:
Mother and feeder services calling at Port Reunion

- MIDAS (CMA CGM / PIL)
- ASAF/FEW6 (CMA CGM / MAERSK)
- NEMO/AEX (CMA CGM / HAPAG LLOYD) & AES (MSC)
- MOZEX / MISA (CMA CGM / MAERSK) & MZS (PIL)
- Feeder services (CMA CGM - MSC)

Hambourg
Le Havre
Tianjin
Shanghai, Ningbo
Mundra
Dubai
Salalah
Tema, Lome, Cotonou
Victoria
Singapore
Pointe Noire
Luanda
Nacala
Tamatave
Port Louis
Maputo
Durban
Perth
PORT RÉUNION

PORT REUNION
L'ESPRIT DE L'EUROPE, LE CŒUR DE L'OCEAN INDIEN

A NEW HUB IN THE INDIAN OCEAN

PORT REUNION

DISTANCES

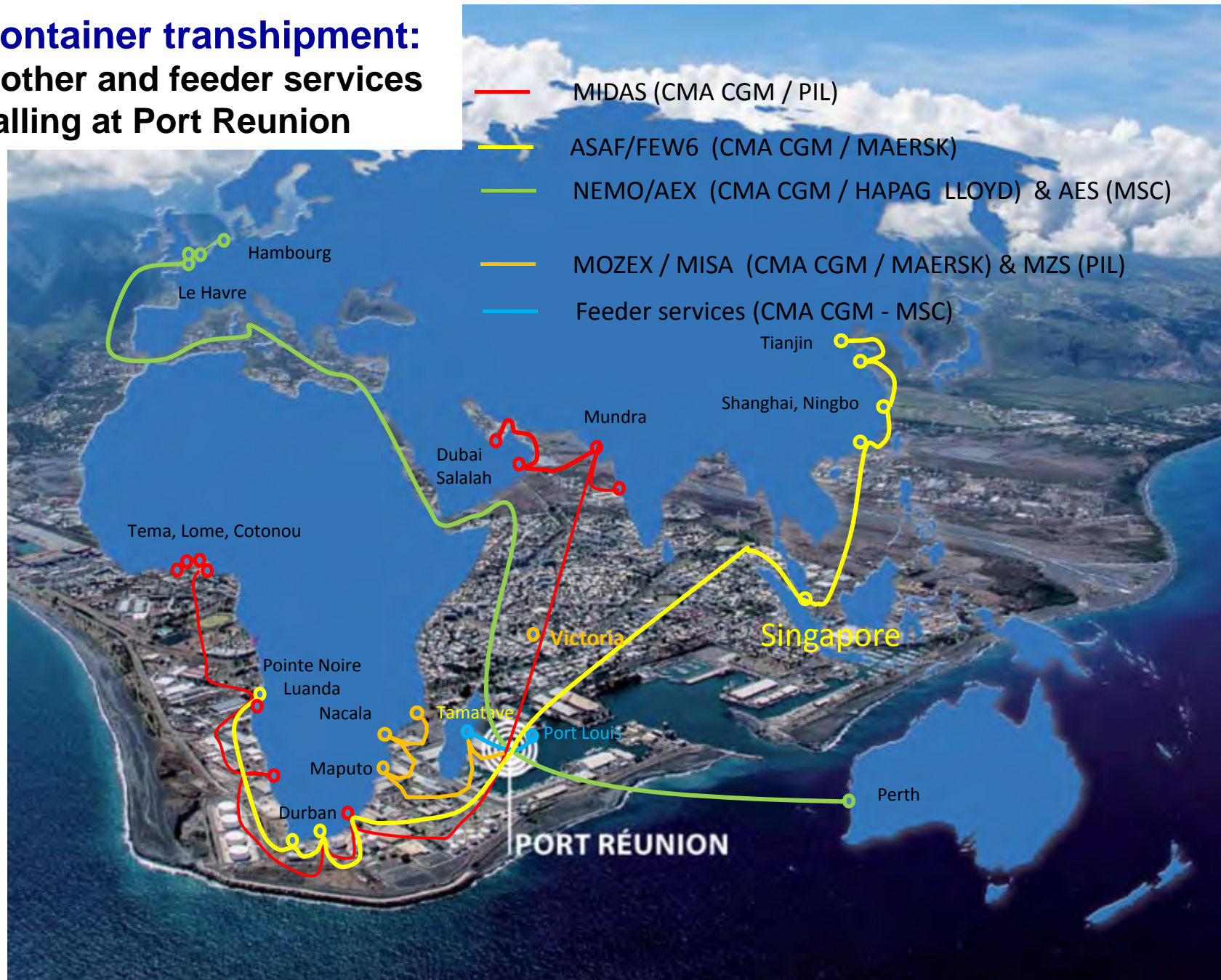| South Africa and East Africa | 4 days | Australia | 9 days | Indian Sub Continent and Middle East | 10 days | South East Asia | 12 days | Europe | 16 days | China | 16 days | West Africa | 16 days |

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THE INDUSTRIAL PORT ZONE OF PORT REUNION

- 4330 employees working for 344 companies
- 2 Billion € of turnover
- 431 Million € of Economic Added Value generated

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Indian Ocean Islands port regional network

➢ Members

- **Seychelles Port Authority**
- **Mauritius Port Authority**
- **Toamasina Port Authority (SPAT)**
- **Port Réunion**
- **Port of Ehoala (Madagascar)**
- **Port de LONGONI (Mayotte**)
- **Port of Mutsamudu (EPPAM)**

➢ Actions

International cooperation
- **Indian Ocean Commission (IOC)** considers PAIOI as its executive maritime arm

Cruise in the Indian Ocean
- promote and streamline cruise facilities.
- create and update data on the port network.

Exchange of good practices
- Training.
- Benchmarking port's KPI

THANK YOU FOR YOUR KIND ATTENTION

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