





One in four container movements around the globe is handled by a **Kalmar solution**.



We serve different industries













Over 100,000 forklifts built

Market leading supplier of reachstackers

Global market leader in Terminal Tractors

Innovative K-Motion technology

World's heaviest lifter

Largest range of empty container handlers





Two current topics for Terminal Tractors

Driverless Terminal Tractors

Zero emission Terminal Tractors

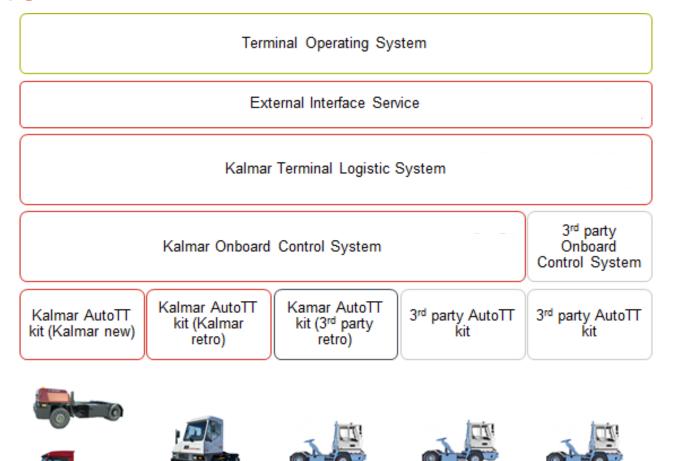




Driverless Terminal Tractor

Functional layers

- Modular and proven platform
- Retrofitting possible to both Kalmar and 3rd party terminal tractors
- Supports mixing of multiple vendor
 AutoTTs and / or other automated CHEs
- Easy to integrate
- Open interfaces through Kalmar Key

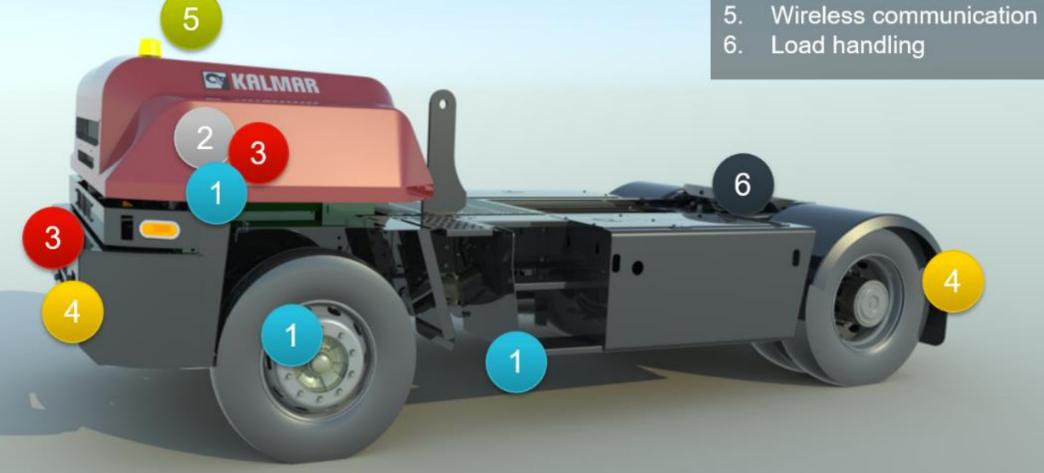




Driverless Terminal Tractor

ONBOARD SYSTEMS

- Positioning
- **Machine Control**
- Safety
- Collision avoidance



Two current topics for Terminal Tractors

Driverless Terminal Tractors

Zero emission Terminal Tractors





Electric Terminal Tractor

Kalmar way of zero emissions

Learnings from the distribution industry

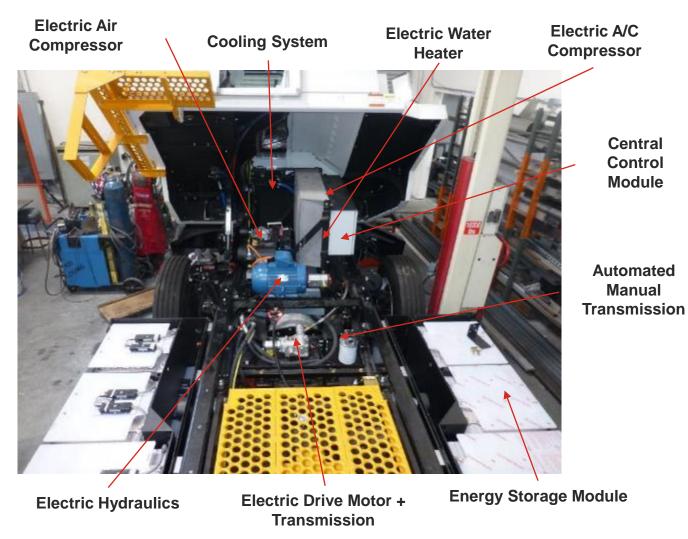








Electric Terminal Tractor





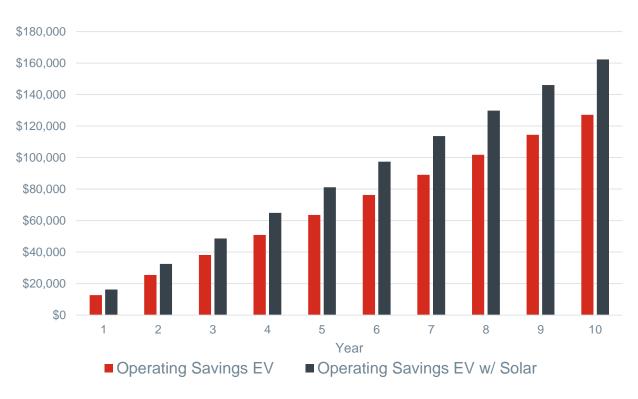
Zero emissions is also about TCO

	EV	Diesel	Savings
Total Miles	13435	13435	
Average kWh/mi (Wall)	2.0	9.7	
Hours / Year	3283	3283	
Average kWh/hr	9.9	48.7	
Energy (kWh) Consumed	65,010	316,298	215,288
Maintenance	\$6800	\$13000	\$6200
Cost w/o Solar	\$10,700.59	\$23,418.24	\$12,717.65
Cost w/ 90% Solar	\$7,190.06	\$23,418.24	\$16,228.18

NOTES

3 shifts/day, 5 days / week, used for base comparison Electricity Costs \$0.12 / kWh Diesel costs: \$2.50 / gal, \$0.07 / kWh

Cumulative Operating Savings



NOTES

3283 hr / year, \$.12/kWh and \$2.50/gal = \$127,000 – \$162,000 over 10 years Reduction in diesel prices reduces payback, increased tractor usage increased payback



