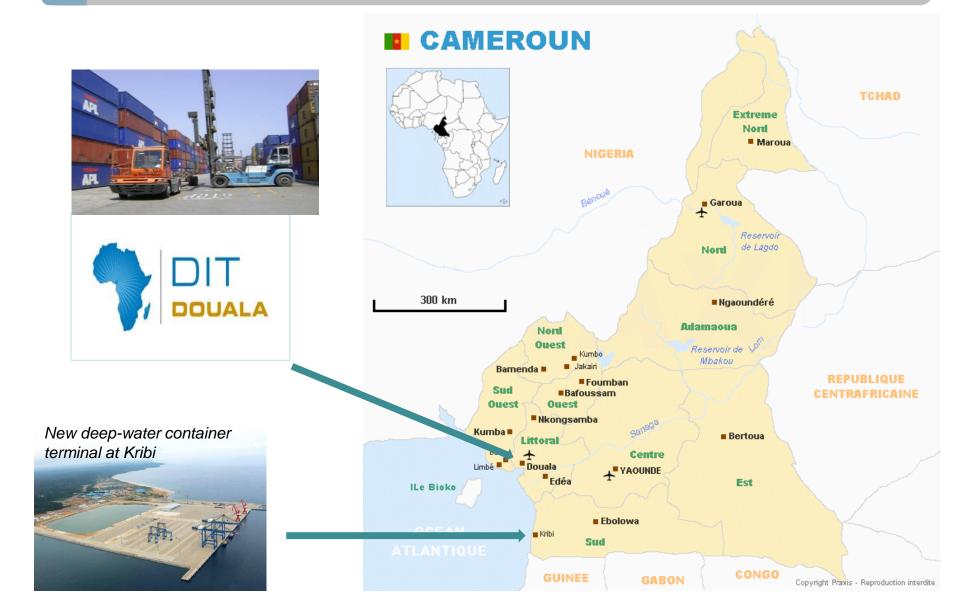




The future of an estuary port in Central Africa: Commercial perspectives for Douala International Container Terminal

Douala International Container Terminal (DIT) in the heart of the Golf of Guinea

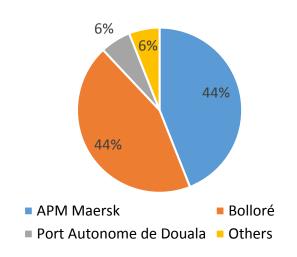


DIT: Brief company presentation

FACTS & FIGURES

Water depth	Approach Channel 6.5 m at Low Water – Tidal Range 2.5 m Depth Alongside 8.5m at Low Water
Quay Length	660m STS rail 600m
Quay cranes	1 x STS – 45t - 15 Rows Outreach 2 x STS – 40t - 13 Rows Outreach 2 x MHC – 40t single/51t twin – 15 Rows Outreach
Yard equipment	4 x RTG 18 x Reach stackers 45t 30 terminal tractors
Facility	27 ha Concession Area 23 ha Container Yard 8.000 Sq.m Warehouse 32 Wagons / 64 TEU Rail Yard 450 employees and dockers

DIT SHAREHOLDERS



Liner Customers













Development of the container terminal in Douala

Before 2005

- Public terminal
- Several stevedores at the terminal

2005-2017: DIT public service concession

- 15 year concession
- Significant investments in new equipment
- Volume increase +100%
- Water depth in Wouri River the main constraint

2018 - : New competitive situation

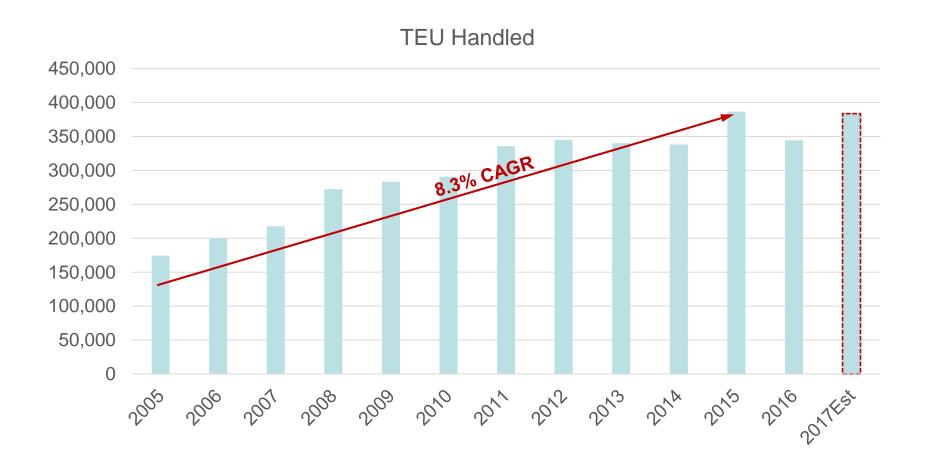
- Start of deep-water terminal in Kribi
- Kribi second phase in 2022
- Large share of DIT volume at risk



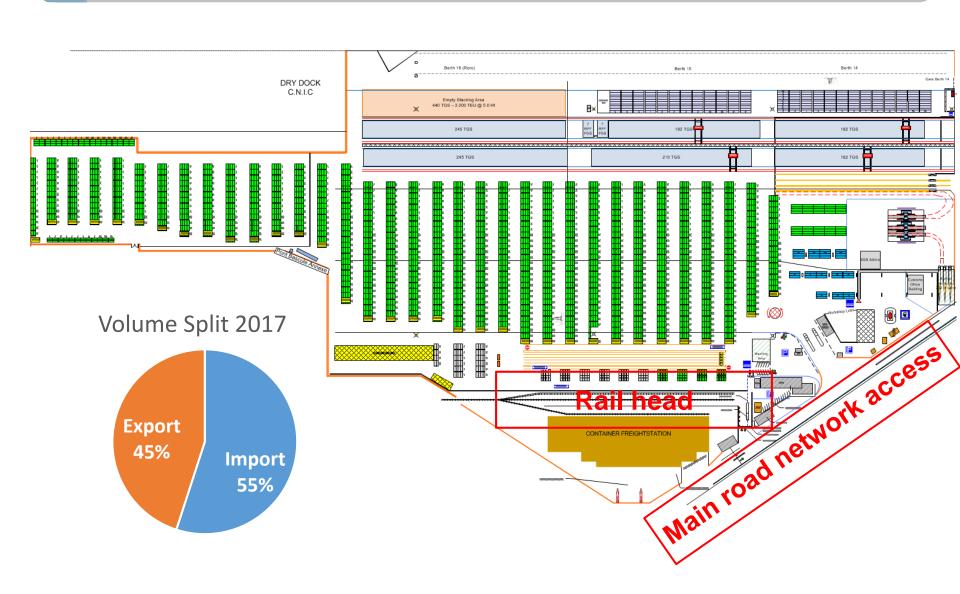


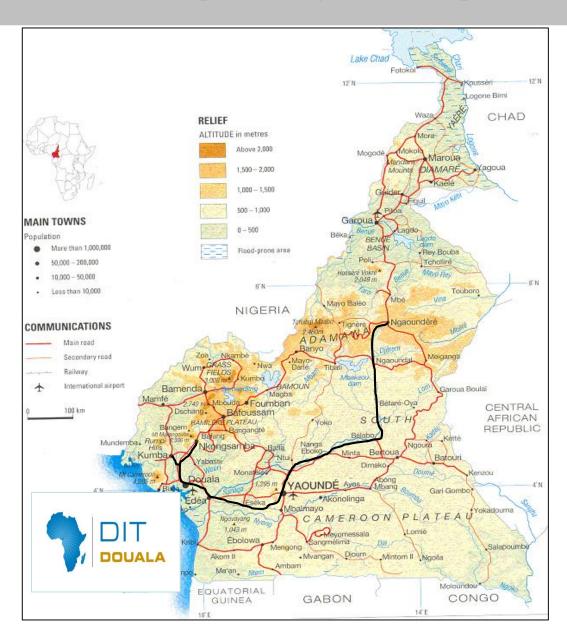


DIT has facilitated an 8% y-o-y container volume growth for the Cameroonian and wider CEMAC economy but the future is now uncertain!



DIT connects Cameroonian import and export via road and rail





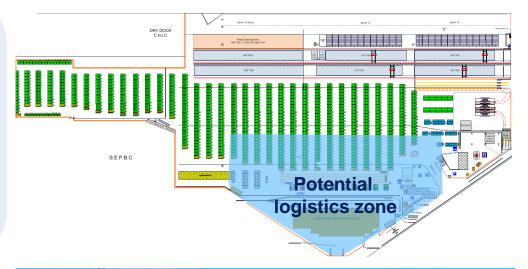
With the competitive and liner service landscape changing, an estuary port needs to become more creative...

Logistics

- Cross-stuffing
- Container weighing
- Warehousing
- Container repair/maintenance services
- Cold chain resources and facilitation
- Fast track services
- Multi-Intermodal connections

Digital and online services

- Tracking
- Truck appointment
- e-billing and self-service
- Integrating port and customs services





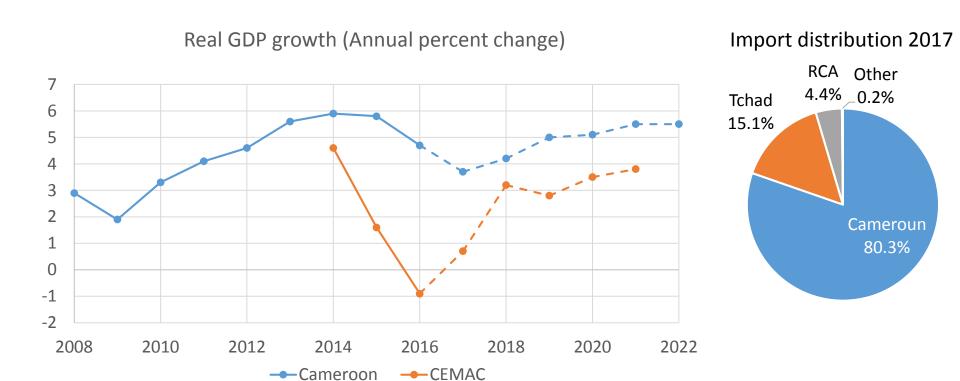


Security

- Scanning of all import/export
- Increased national and international port security requirements



... to continue to play a critical role in supporting the economic growth of Cameroun and the wider CEMAC area



Source: IMF

