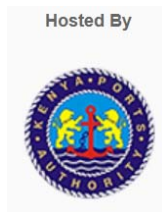




PORT REUNION

Gateway to Africa in the Indian Ocean



Agenda

A. Port Reunion: an European port in the Indian Ocean

B. African economies struggling against wind and tide

C. Developing Asia-Africa connectivity through
maritime networks

A. An European port in the indian ocean

- ✓ An overseas French Department and an outermost European Region: a stable and secure environment.
- ✓ The Port Authority is a French state owned company (GPMDLR) : runs the infrastructures and lends the quay cranes.
- ✓ Handling operations: private companies



An aerial photograph of a coastal city and port area. The city is built on a peninsula or coastal plain, with a large port area featuring several piers and ships. The background shows a range of green mountains under a blue sky with scattered white clouds. The water is a deep blue color.

STATISTICS 2015

- Overall traffic: 5, 092 Mt
- Nb of calls: 537
- Container: 249 600 TEUs
- Liquid bulk: 0,856 Mt
- Solid bulk: 1,337 Mt
- Ro-ro : 32 930 vehicles
- Breakbulk: 43 kt
- Aggregates: 0,563 Mt



WEST PORT

Quay length: 3 000 m

Swinging circle: 350 m

Depth: 4,5m-9m

- Fisheries and yatching
- France's 3rd navy base
- Sugar loading facilities.
- Cement, gas and bitument unloading facilities

**A new area
dedicated to industry
and logistics
(85 Ha)**

**West Port
69 Ha**

**East Port
112 Ha**

Quay length: 1650 m
Swinging circle: 480 m
Depth : 13m-16 m

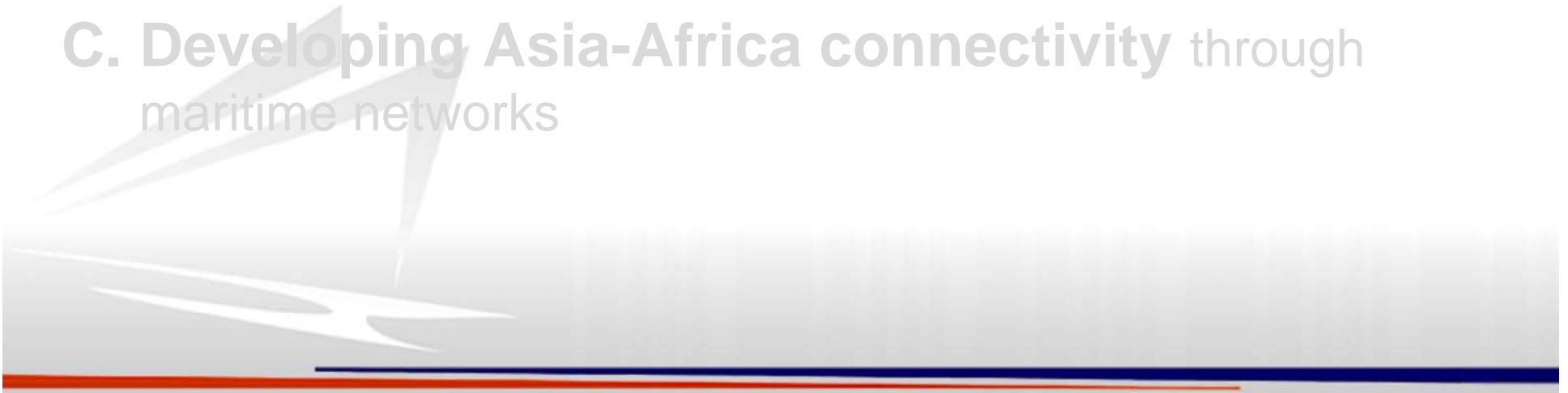
- Containers
- Liquid and solid bulks facilities
- Ro-ro and break-bulk
- Cruise

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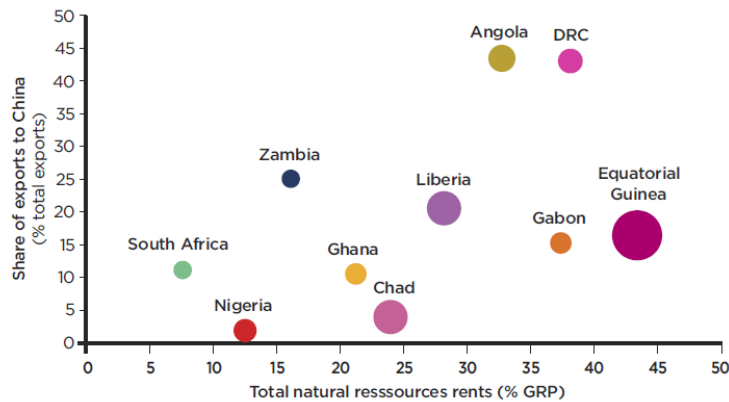


B. African economies struggling against wind and tide

➤ Adverse winds hampering trade between sub-saharan African (SSA) and Asian economies

- Sluggish global growth has triggered off a fall in commodity prices, down 45% in two years.
- Shock to commodity prices has affected exporting countries including Africa.
- Fall in african government spendings.
- Weak outlook in FDI between Asia and Africa

Declining growth: dependence on commodities and China

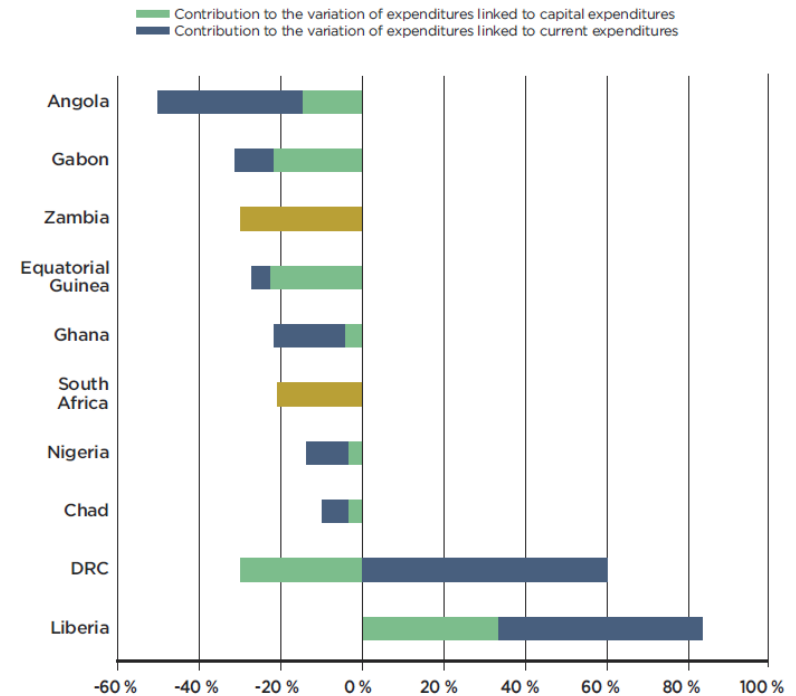


Size of the bubble = decrease of growth between 2013 and 2016 (% GDP)

Sources : IMF, World Bank, Coface



Government spending cuts between 2013 and 2016



Sources: BMI, (details not provided for South Africa and Zambia), nationals, Coface calculation

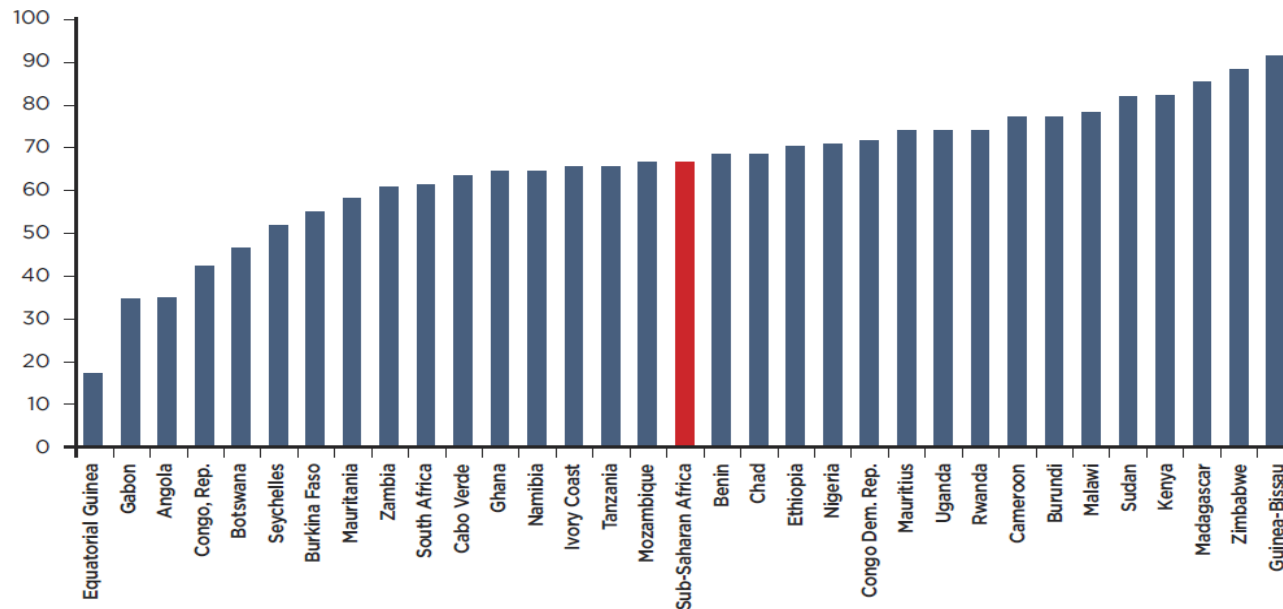
B. African economies struggling against wind and tide



➤ Positive outlook

- Household consumption, accounting for two-thirds of GDP on average in sub-saharan African economies, could be buoyant to the medium term.
- Development opportunities on retailing, information and communication technologies (ICT).

Household spending (% GDP)

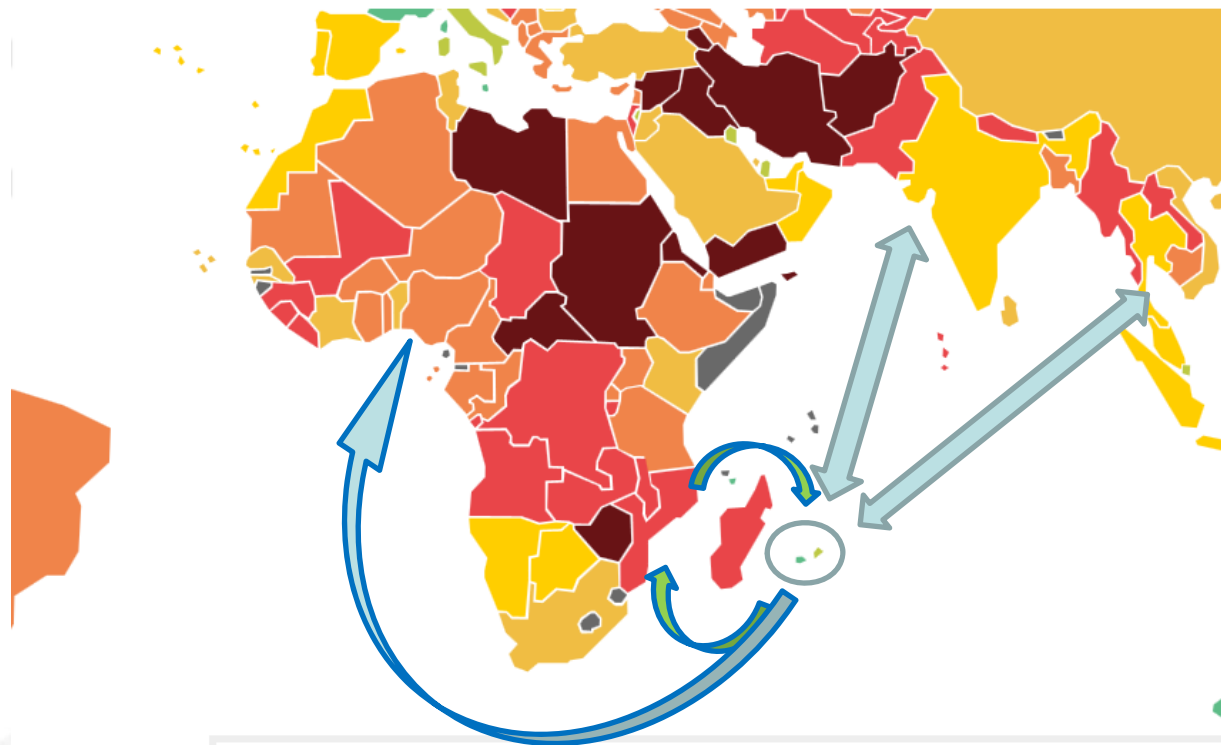


Source: World Bank

How to mitigate risk related to development projects in sub-saharan africa (SSA) ?



COFACE COUNTRY RISK ASSESSMENT MAP



SEARCH BY
COUNTRY RISK
ASSESSMENT



Reunion Island
is the closest low risk
zone between Asia and
SSA

Reunion Island
ideally located to become
an advanced logistical
place between Asia an
SSA.

Reunion Island
provides top rated
infrastructures, a safe
trading place and modern
IT connections

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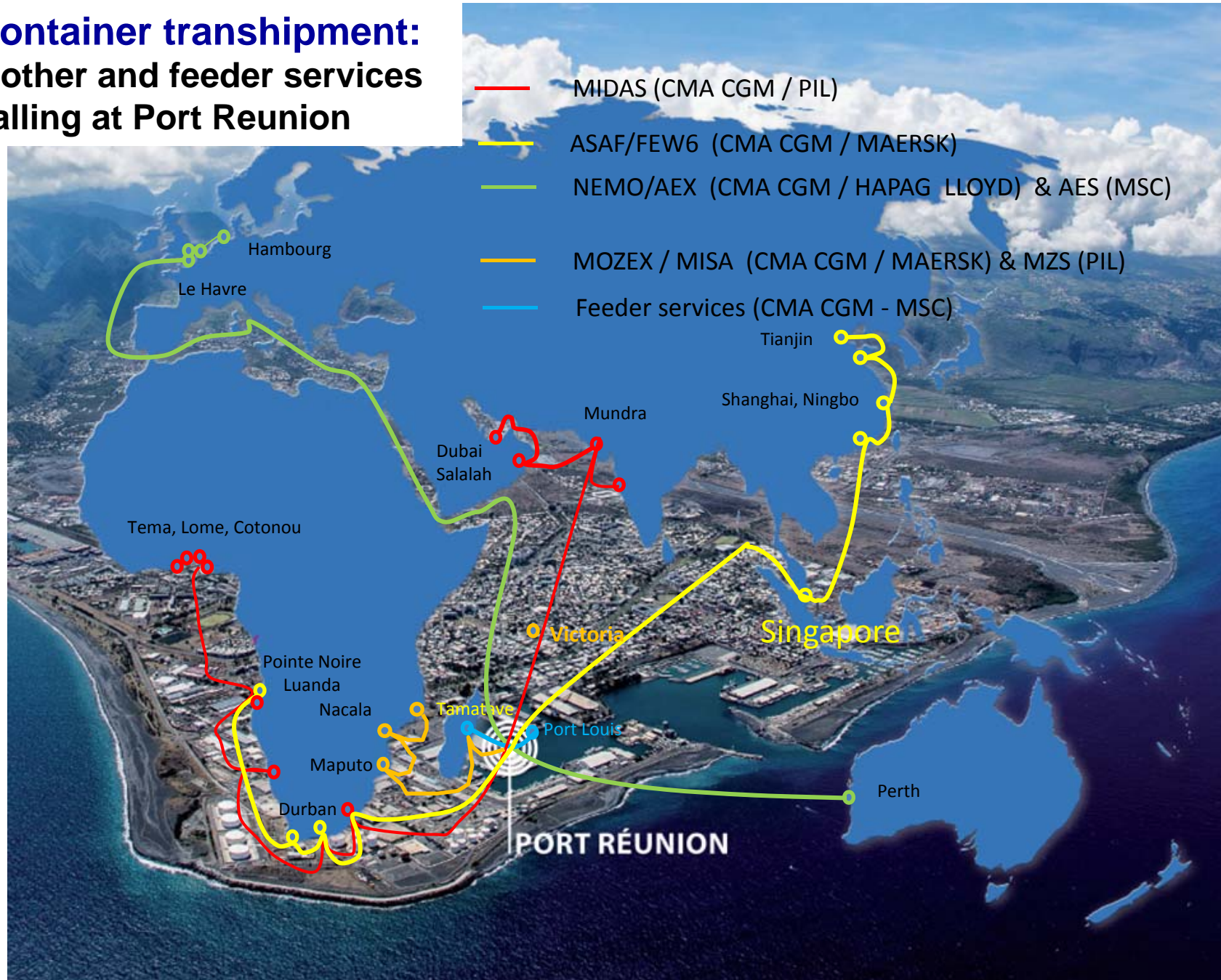
➤ **Liner shipping service network:**

An improved connectivity through hub and spokes and relay services

➤ Port Network:

PAIOI, Indian Ocean islands port regional network

Container transshipment: Mother and feeder services calling at Port Reunion





A NEW HUB IN THE INDIAN OCEAN



DISTANCES													
South Africa and East Africa	4 days	Australia	9 days	Indian Sub Continent and Middle East	10 days	South East Asia	12 days	Europe	16 days	China	16 days	West Africa	16 days

www.portreunion.re

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➤ **Liner shipping service network:**

An improved connectivity through hub and spokes and relay services

➤ **Port Network:**

PAIOI, Indian Ocean islands port regional network



Indian Ocean Islands port regional network

➤ Members

- **Seychelles Port Authority**
- **Mauritius Port Authority**
- **Toamasina Port Authority (SPAT)**
- **Port Réunion**
- **Port of Ehoala (Madagascar)**
- **Port de LONGONI (Mayotte)**
- **Port of Mutsamudu (EPPAM)**

➤ Actions

International cooperation

- **Indian Ocean Commission (IOC)** considers PAIOI as its executive maritime arm

Cruise in the Indian Ocean

- promote and streamline cruise facilities.
- create and update data on the port network.

Exchange of good practices

- Training.
- Benchmarking port's KPI



THANK YOU FOR YOUR KIND ATTENTION

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<http://www.reunion.port.fr>

