

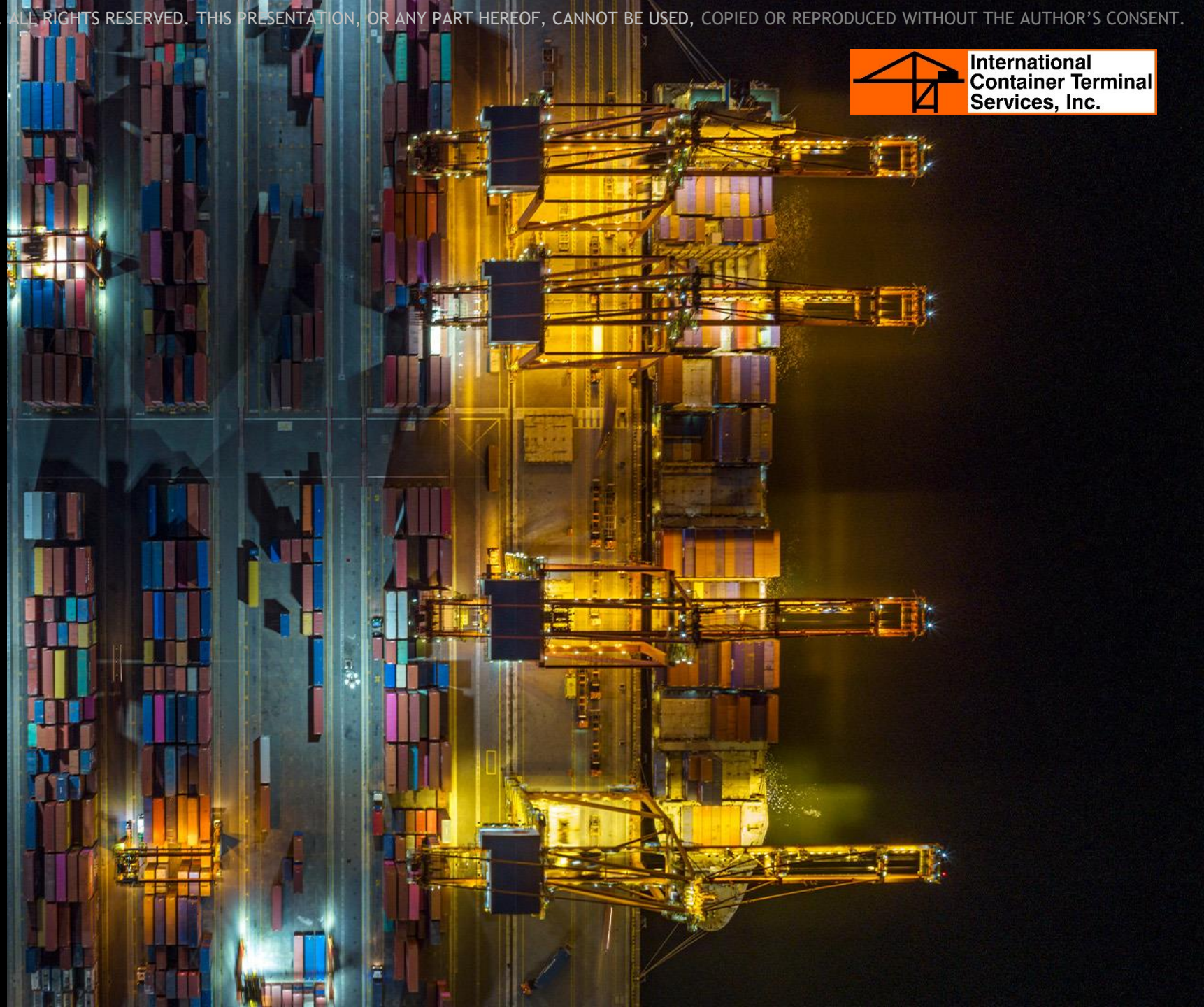


Purpose-built Developments and Initiatives in ICTSI Philippine Terminals



Agenda

- 01 | ICTSI Network
- 02 | ICTSI Value Proposition
- 03 | ICTSI Philippine Terminals
| Developments & Initiatives
- 04 | ESG Program / Sustainability Initiatives

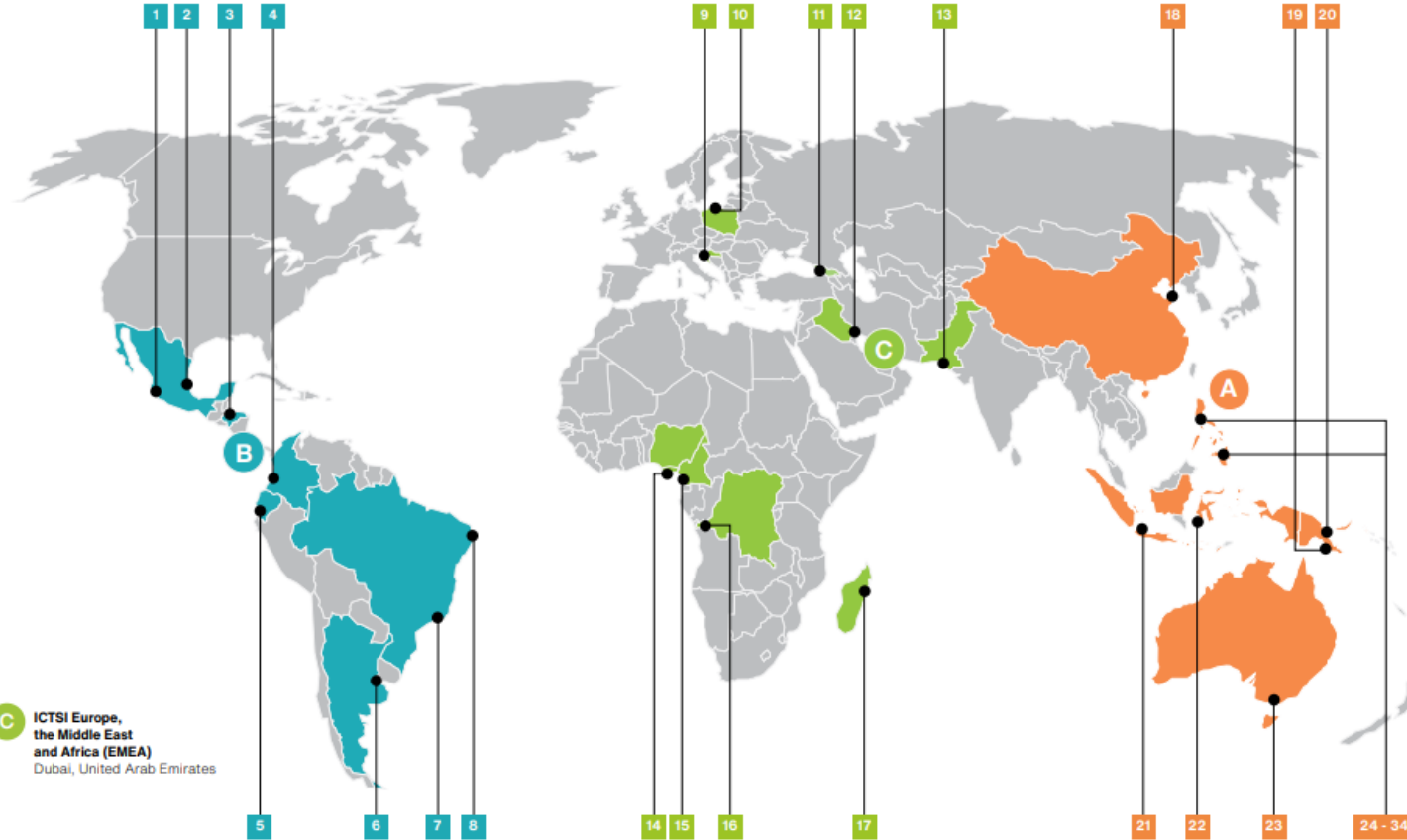


Delivering a Resilient Future

34 YEARS
34 TERMINALS

20 COUNTRIES
06 CONTINENTS

- A** Corporate Offices
Manila, Philippines
ICTSI Asia Pacific
Manila Philippines
- B** ICTSI Americas
Panama City,
Panama
- C** ICTSI Europe,
the Middle East
and Africa (EMEA)
Dubai, United Arab Emirates



THE AMERICAS

1. Contecon Manzanillo Manzanillo, Mexico
2. Tuxpan Maritime Terminal Veracruz, Mexico
3. Puerto Cortés Cortés, Honduras
4. Puerto Aguadulce Buenaventura, Colombia
5. Contecon Guayaquil Guayaquil, Ecuador
6. TecPlata Buenos Aires, Ecuador
7. ICTSI Rio Brasil 1 Rio de Janeiro, Brazil
8. Tecon Suape Pernambuco, Brazil

EUROPE, THE MIDDLE EAST & AFRICA

9. Adriatic Gate Container Terminal Rijeka, Croatia
10. Baltic Container Terminal Gdynia, Poland
11. Batumi International Container Terminal Adjara, Georgia
12. Basra Gateway Terminal Umm Qasr, Iraq
13. Pakistan International Container Terminal Karachi, Pakistan
14. Onne Multipurpose Terminal Port Harcourt, Nigeria
15. Kribi Multipurpose Terminal Kribi, Cameroon
16. Matadi Gateway Terminal Kongo Central, D.R. Congo
17. Madagascar International Container Terminal Toamasina, Madagascar

ASIA PACIFIC

18. Yantai International Container Terminals Shandong, China
19. Motukea International Terminal Port Moresby, Papua New Guinea
20. South Pacific International Container Terminal Lae, Papua New Guinea
21. Tanjung Priok Berths 300-303 Jakarta, Indonesia
22. Makassar Container Terminal South Sulawesi, Indonesia
23. Victoria International Container Terminal Melbourne, Australia
24. Manila International Container Terminal
25. NorthPort
26. Manila Harbor Center
- 27-28. Subic Bay International Terminals (NCT 1 and 2) Olongapo City
29. Laguna Gateway Inland Container Terminal Calamba City
30. Cavite Gateway Terminal Tarza, Cavite
31. Bauan International Port Bauan, Batangas
32. Mindanao Container Terminal Tagoloan, Misamis Oriental
33. Sasa Wharf Davao City
34. Makar Wharf General Santos City

MICT Value Proposition



INFRASTRUCTURE & EQUIPMENT

Continuous development of high-performing, future-ready ports: responsive to customers, geared for growth, and resilient in challenges

TECHNOLOGICAL ENHANCEMENTS

Commitment to leveraging digital transformation to offer our customers uncompromising standards of service

MULTI-MODAL SOLUTIONS

Connectivity through holistic distribution links between MICT and its domestic, barge, and inland terminal networks.

CUSTOMER CENTRICITY

Approach customer service and customer experience as a Mission that is embraced across the organization and turned into measurable / goal-oriented actions

ICTSI Philippine Terminals



Connectivity to NORTH LUZON



International Gateway for North Locators

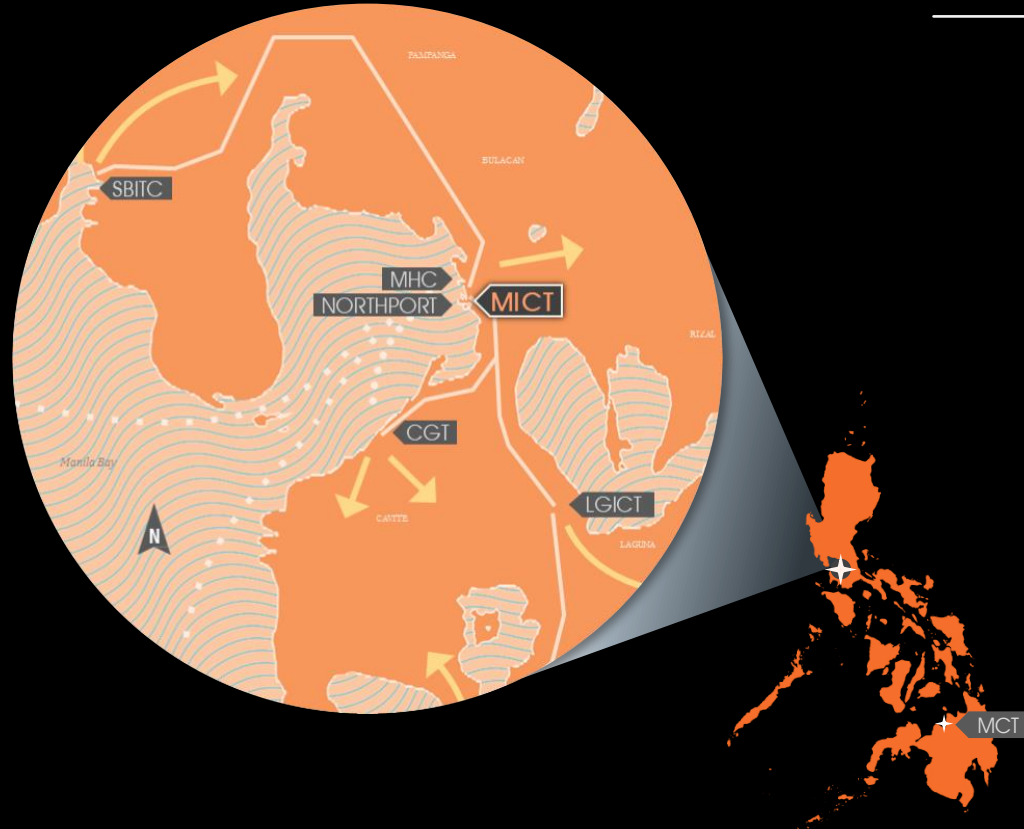
Reliable and stable weekly services from 11 carriers with over 10 services

Connectivity to BREAKBULK DESTINATIONS



Breakbulk and Bulk

Largest breakbulk and bulk operations at the Port of Manila



Connectivity to ECONOMIC ZONES



Barge Transfers

MICT to CGT | CGT to MICT
Import, Export and Empty Containers
2x a week sailing schedule

Bonded Facility



Off-Dock Customs Facility (OCF) Transfer

MICT to LGICT

Import Customs Cleared Transfer

MICT to LGICT

Export Drop-off Service

LGICT to MICT

Connectivity to VISAYAS & MINDANAO



Inter-Terminal Transfer

International to Domestic Terminal



International Gateway for South of the Philippines

Serving international and local cargo movement for nearby region's industrial estates

Manila International Container Terminal



3.3 M
TEUs

ANNUAL CAPACITY

107.14
ha

TERMINAL AREA

68
ha

YARD AREA

BERTH SIDE

- ▶ **7** BERTHING POSITIONS
- ▶ **1,850 m.** BERTH LENGTH
- ▶ **13.5 m.** BERTH DEPTH

YARD SIDE

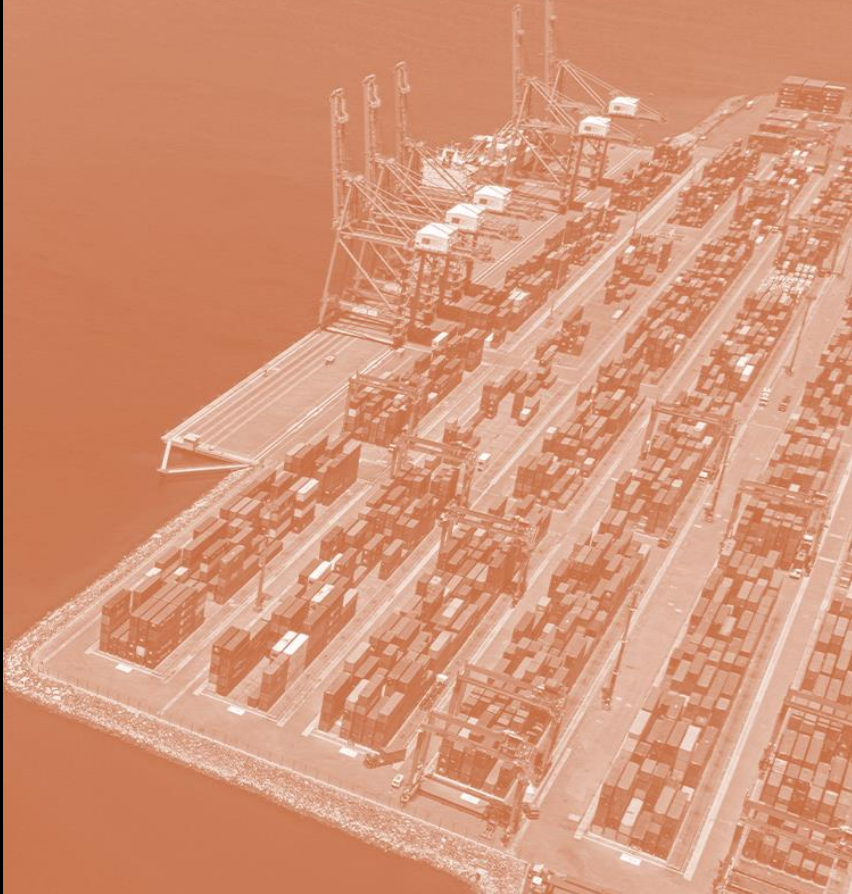
- ▶ **11 lanes** AUTOMATED GATES
- ▶ **2,579** REEFER PLUGS
- ▶ **9** WEIGHT BRIDGES

EQUIPMENT

- ▶ **17** QUAY CRANES
- ▶ **52** RUBBER-TIRED GANTRY CRANES
- ▶ **4** REACH STACKERS
- ▶ **12** SIDE LIFTERS
- ▶ **97** PRIME MOVERS
- ▶ **119** CHASSIS

MICT Projects and Upgrades

BERTH 7 EXPANSION



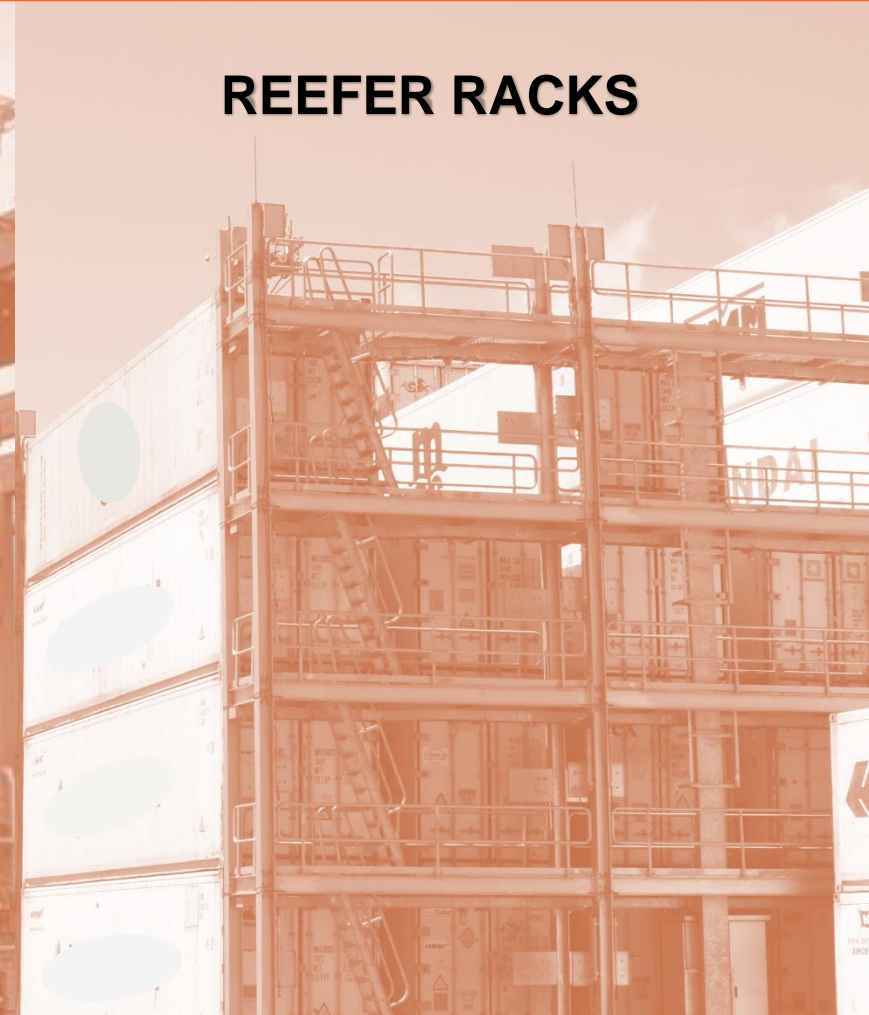
Berth 7 was expanded by another 150 meters in 2021, creating a 600-meter contiguous quay with Berth 6.

NEW RTGs



Delivery of 8 new RTGs last March 14. Total of 41 hybrid RTGs fully operational. Installation of weighing devices on RTGs for completion this June.

REEFER RACKS



Construction of additional reefer racks or equivalent to 300T to be completed by October.

MICT Expansion Plan and Equipment Upgrade

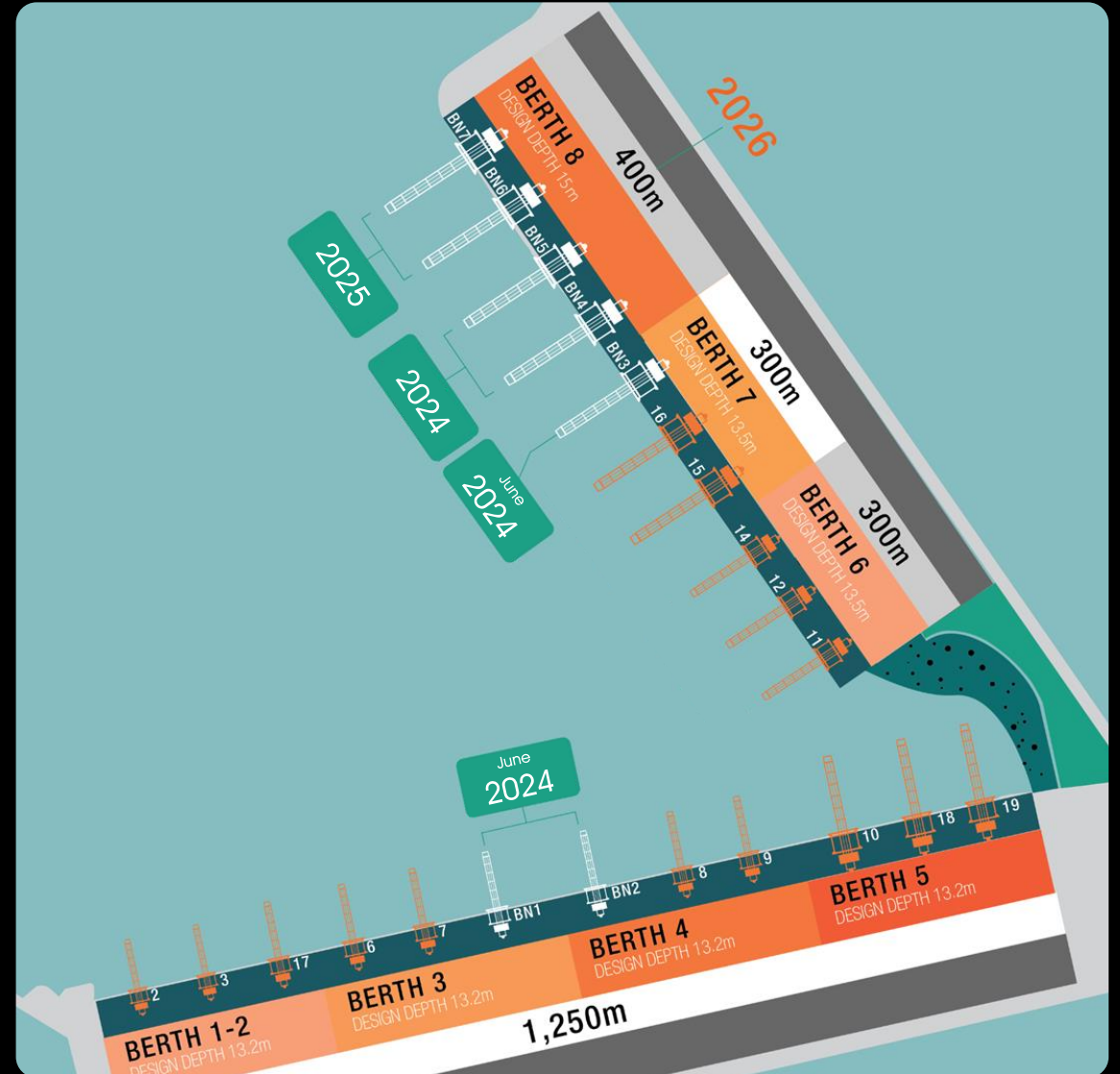


Expansion

BERTH 8 400m (estimated completion in 2026)
Depth:15m

Equipment

	Quay Crane
BERTH 3-4	2 STS Dec 2023
BERTH 7	1 STS Dec 2023
BERTH 8	2 STS 2024
	2 STS 2025



NorthPort: Inter-Terminal Transfers / Depot Operations/ Warehousing



Manila North Harbor Port, Inc.

Connectivity between International and Domestic terminals through the IPB internal road



Cost reduction in total logistics cost for cargo bound to Visayas and Mindanao



Empty Depot Operations/Cross-dock Warehousing

EQUIPMENT

8 QUAY CRANES

27 RUBBER-TIRED GANTRY CRANES

2.7 M
TEUs

ANNUAL CAPACITY

63.5
ha

TERMINAL AREA

4,862
meters

BERTH LENGTH



SBITC: International Gateway for North Luzon



Subic Bay International Terminal Corp.

Reliable and stable weekly services from 11 carriers with over 10 services

◆ No truck ban, no traffic

◆ 10 days free storage (Import and Export)

◆ Direct connectivity to major Intra-Asia transshipment ports

EQUIPMENT

4 QUAY CRANES

6 RUBBER-TIRED GANTRY CRANES

294 REEFER PLUGS

600,000
TEUs

ANNUAL CAPACITY

26.31
ha

TERMINAL AREA

11.15
ha

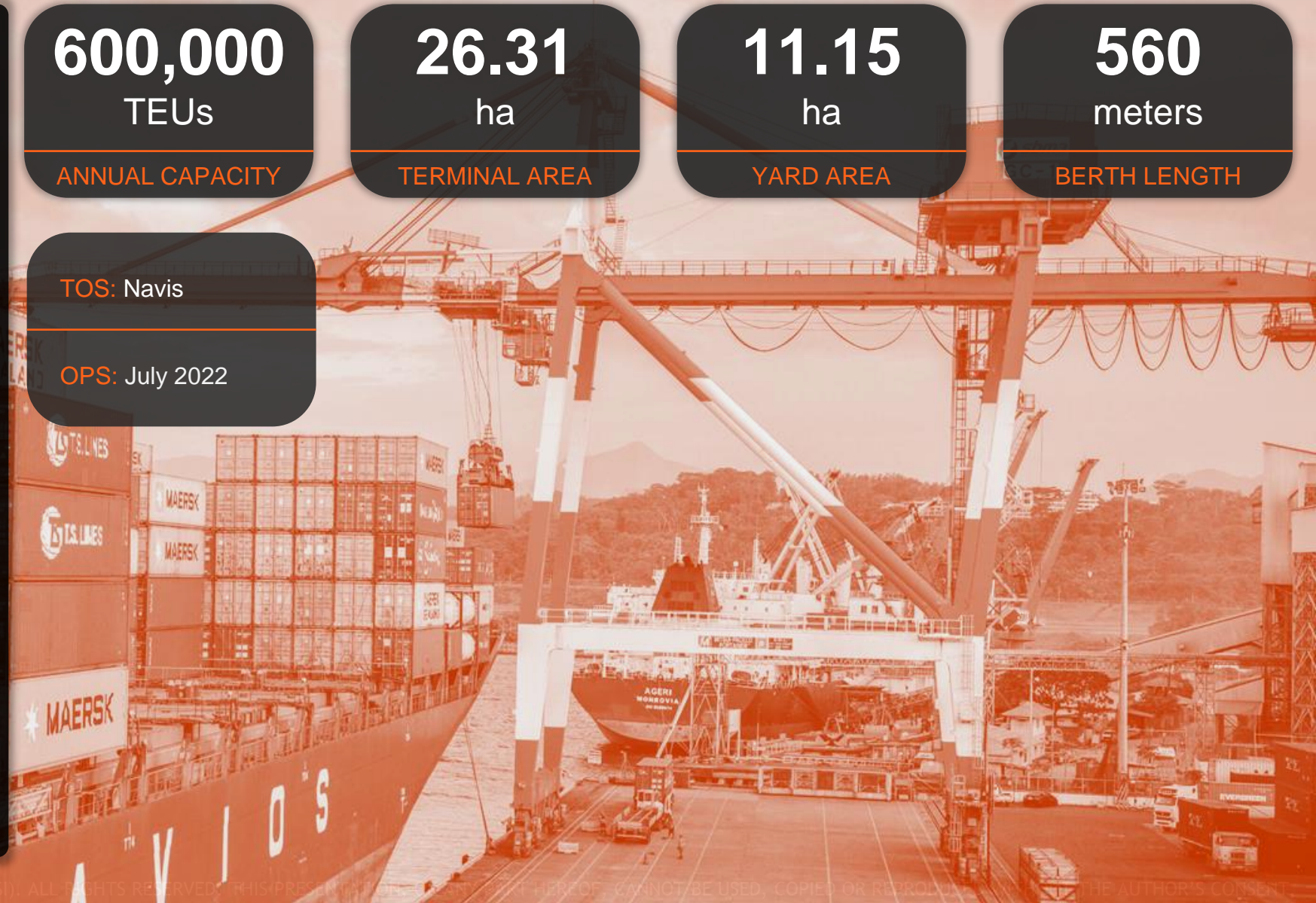
YARD AREA

560
meters

BERTH LENGTH

TOS: Navis

OPS: July 2022



MCT: International Gateway for Mindanao

Mindanao Container Terminal

Serves the PHIVIDEC Industrial Estate and neighboring Economic Zones

◆
An ideal transshipment hub for both import and export in the South of the Philippines

◆
Provides access to the biggest industrial estate in the Philippines

◆
Dolphin mooring and the inland bollard expanded the berth to accommodate 2 smaller vessels.

EQUIPMENT

- 2 QUAY CRANES
- 4 RUBBER-TIRED GANTRY CRANES
- 2 MITSUBI HYBRID RTGs

300,000
TEUs

ANNUAL CAPACITY

24
ha

TERMINAL AREA

11
ha

YARD AREA

400
meters

BERTH LENGTH



LGICT: Inland Transfer

Laguna Gateway Inland Container Terminal

Improved port accessibility of cargo to
and from Southern Luzon areas



Add-on services on last mile fulfillment and
inventory management



Deferred payment of duty, taxes, and port
charges



Standard free storage period with no
escalation of charges

EQUIPMENT

- 2 REACH STACKERS
- 3 SIDE LIFTERS
- 2 FORKLIFTS

250,000
TEUs

ANNUAL CAPACITY

21
ha

TERMINAL AREA

TOS: Q4 2022

OPS: July 2022



CGT: Barge Transfer

115,000
TEUs

ANNUAL CAPACITY

6
ha

TERMINAL AREA

Cavite Gateway Terminal

Improved port accessibility by bypassing heavily congested city streets

◆
Cost saving and quicker turn around time

◆
Lower carbon emissions by reducing truck trips to Manila port

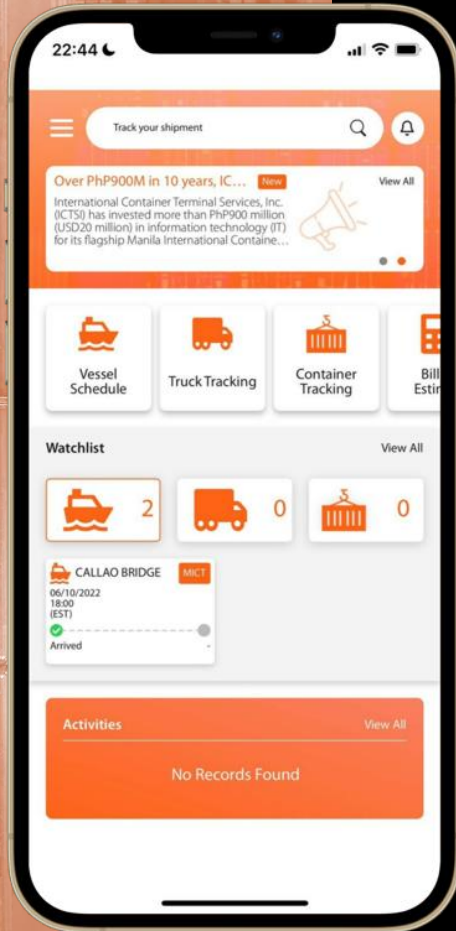
EQUIPMENT

- 4 REACH STACKERS
- 2 SIDE LIFTERS
- 5 FORKLIFTS
- 6 CHASSIS
- 6 PRIME MOVERS
- 1 MOBILE CRANE CRAWLER
- 19 REEFER PLUGS

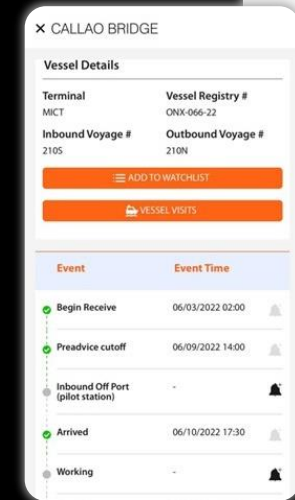
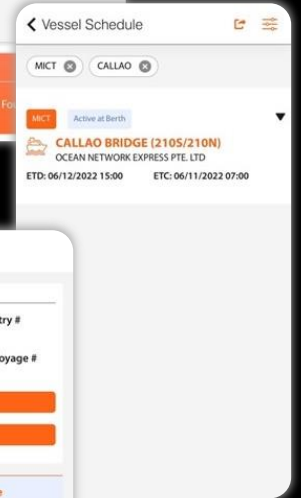
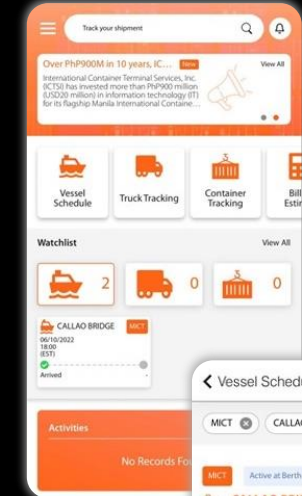
Technological Advancements



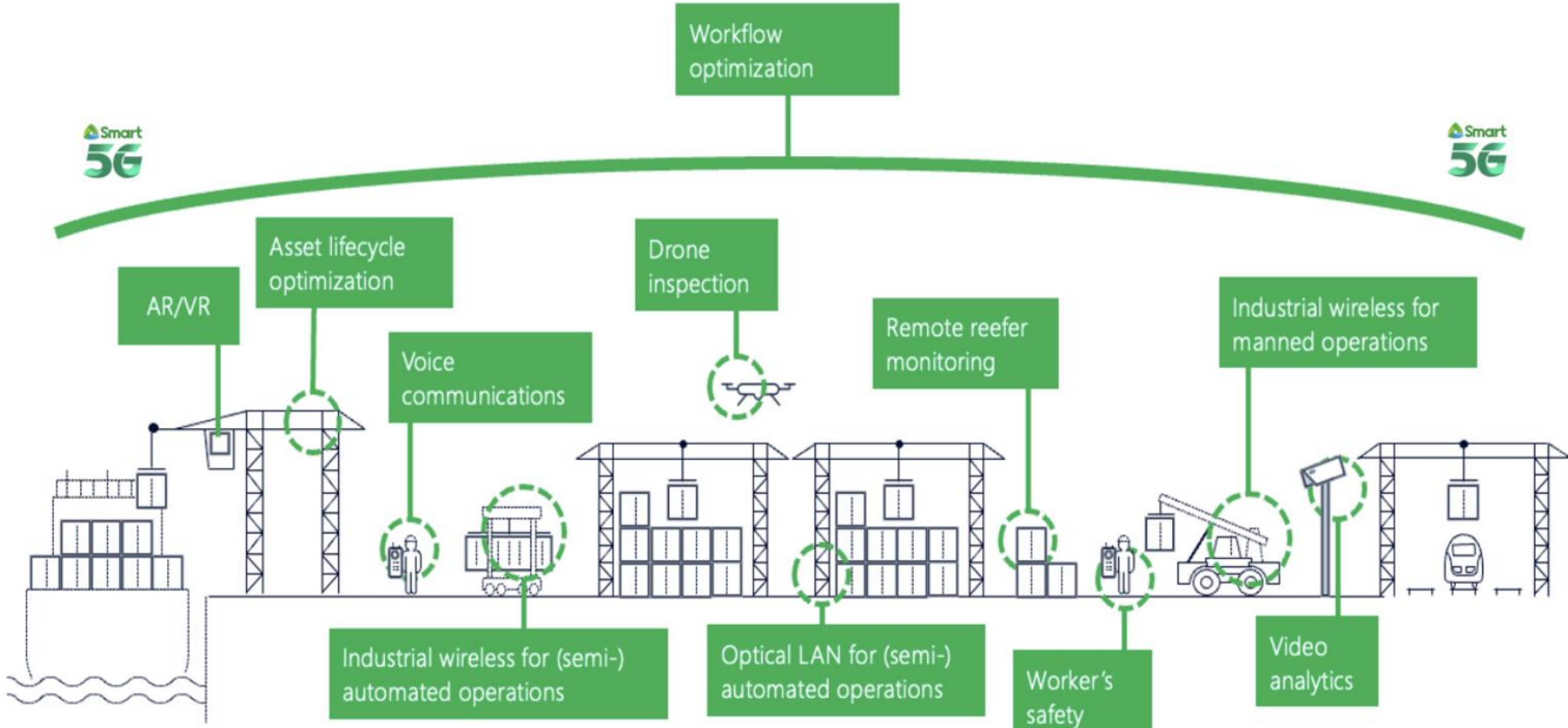
ICTSI Mobile App



- SSO Across Multiple Terminals
- Bills Payment
- Truck/Vessel/Container Tracking
- Geofenced Gate-in
- Yard locations for drivers
- Push Notifications



MICT System Upgrades



Technological Advancements

Automated Gates

Eliminate face-to-face transactions

RTG Weighing

Shorten the truck transition inside the terminal

Truck Manifesting

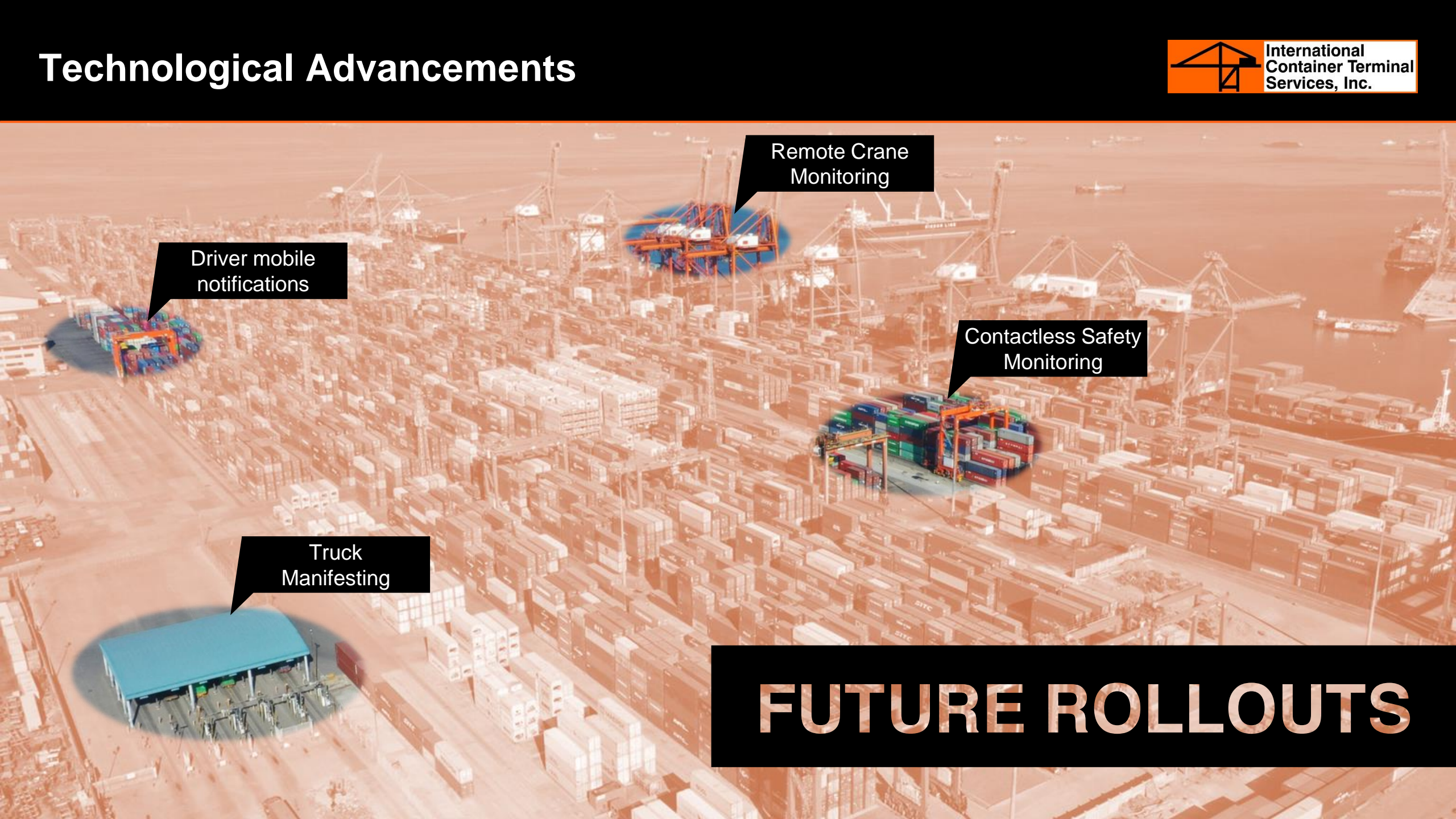
Decrease truck gate-in time

Driver SMS Messaging

Allow truckers to wait in their truck cabins and further eliminate the need for face-to-face interactions



Technological Advancements



Driver mobile
notifications

Remote Crane
Monitoring

Contactless Safety
Monitoring

Truck
Manifesting

FUTURE ROLLOUTS

Environment



- New hybrid RTGs for MICT, MCT.
 - improve operational efficiency in light of growing volumes.
 - Hybrid RTG's reduce carbon emissions and as part of its continued efforts towards being the most sustainable port facility in the Philippines.
- Eco-friendly bulk cargo bays for MHC. This more than doubles capacity and assists in mitigating any environmental impact of the terminal's operation.

Governance



- **New Global Policies**
 - Anti-Bribery Policy
 - Diversity
 - Equal Opportunities Policy, which recognizes and promotes equality, diversity and inclusion in the workplace, covering all aspects of employment; and a Policy on Fraud Reporting

Economy



- **MICT Berth 8.** Further expansion of the capacity of its flagship Manila International Container Terminal (MICT) with the ongoing development of Berth 8. Once completed, this will allow MICT to handle increasing volume demand and serve new-generation container ships.

Sustainability Initiatives Q1 2022

Employees



- **Vaccination program.** ICTSI has successfully vaccinated its nearly 9,700 employees across the globe their qualified dependents and for the broader maritime logistics industry and frontliners who deliver essential work -- day in and day out across our waterfront.
- **COVID-19 prevention efforts.** ICTSI routinely tests employees reporting at our terminals to help in preventing the further transmission of the virus within our facilities. The Company likewise adjusted employees' medical benefits to cover COVID-19 related expenses.

Customers



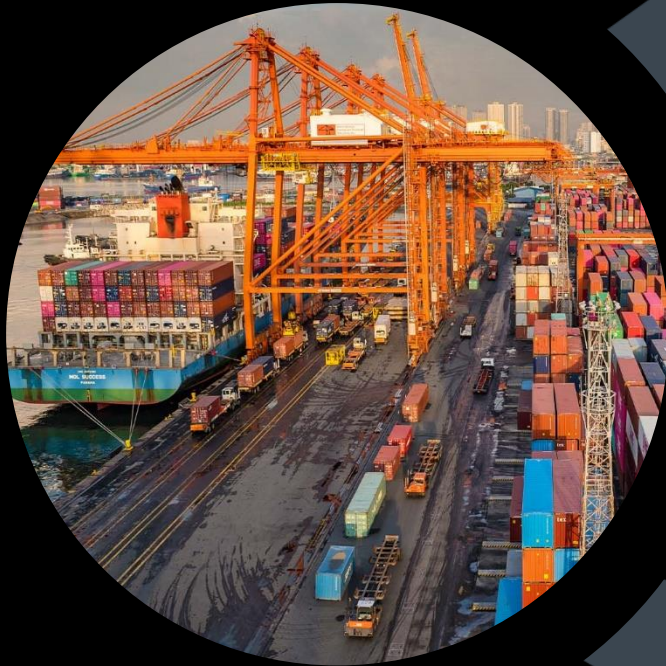
- **ICTSI Subic part of MSC's Seahorse Service.** SBITC has been included to the rotation of Mediterranean Shipping Company's expanded Seahorse Service, providing industries in northern and central Luzon with a reliable link to global markets – especially Europe and the United States.

Society



- **ICTSI Foundation assist MICT host community.** The Foundation recently rolled out supplemental feeding programs to aid school-aged children; and bailed out technical vocational students at Don Bosco Youth Center in Tondo, Manila, at the brink of dropping out after their sponsors discontinued financial support due to the pandemic.
- **Odette relief efforts.** The Foundation likewise completed the successful rollout of relief assistance for over 30,000 families in remote areas in central and southern Philippines hardest hit by super typhoon Odette last December.

Summary



Sustainable Developments & Initiatives aimed towards future proofing our country's key import and export gateways

Customer always at the center and development of tools that provide transparency and visibility along the customer journey

Unparalleled connectivity using multiple modalities (Barge/Rail/Trucks)

True digital transformation that caters to increasing industry demands

Commitment to integrating ourselves in our host communities



International Container Terminal Services, Inc.