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**THE ROLE OF THE PORT OF GDAŃSK IN THE BALTIC –
BLACK SEA TRANSPORT CORRIDOR AND TRADE
WITHIN THE SILK ROAD "MIDDLE CORRIDOR"**

Sławomir Michalewski
Vice President of the Board
Port of Gdańsk Authority S.A.

FOREIGN TRADE BETWEEN TURKEY AND POLAND IN 2020



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Turkey: the fastest growing export partner of Poland in 2020 (+16%)

EUR 2.2 billion

EUR 4 billion



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Source: Polish-Turkish Chamber of Commerce

HISTORY OF POLISH-TURKISH ECONOMIC RELATIONS

- The goal: to raise the volume of trade exchange between Poland and Turkey from 6 to 10 billion Euro yearly
- Invitation for Turkish companies to participate in infrastructural project's tenders in Poland (e.g. Gulermak)
- Encouraging Polish companies to invest in Turkey and to participate in large scale infrastructural projects in Turkey

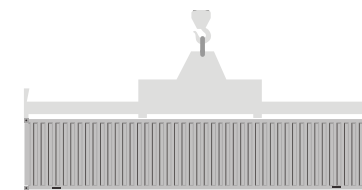




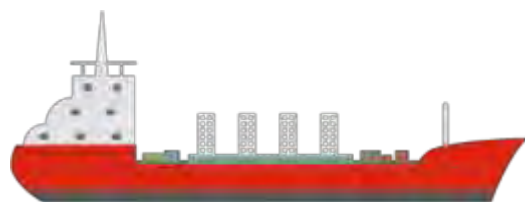
48
Mln t
46%
of Polish
maritime
market



Import / Export
66% / 34%



Containers in 2020
1,924,000 TEU



Commercial calls
3,051 ships



Regular lines
21 services



Quay length
23 km



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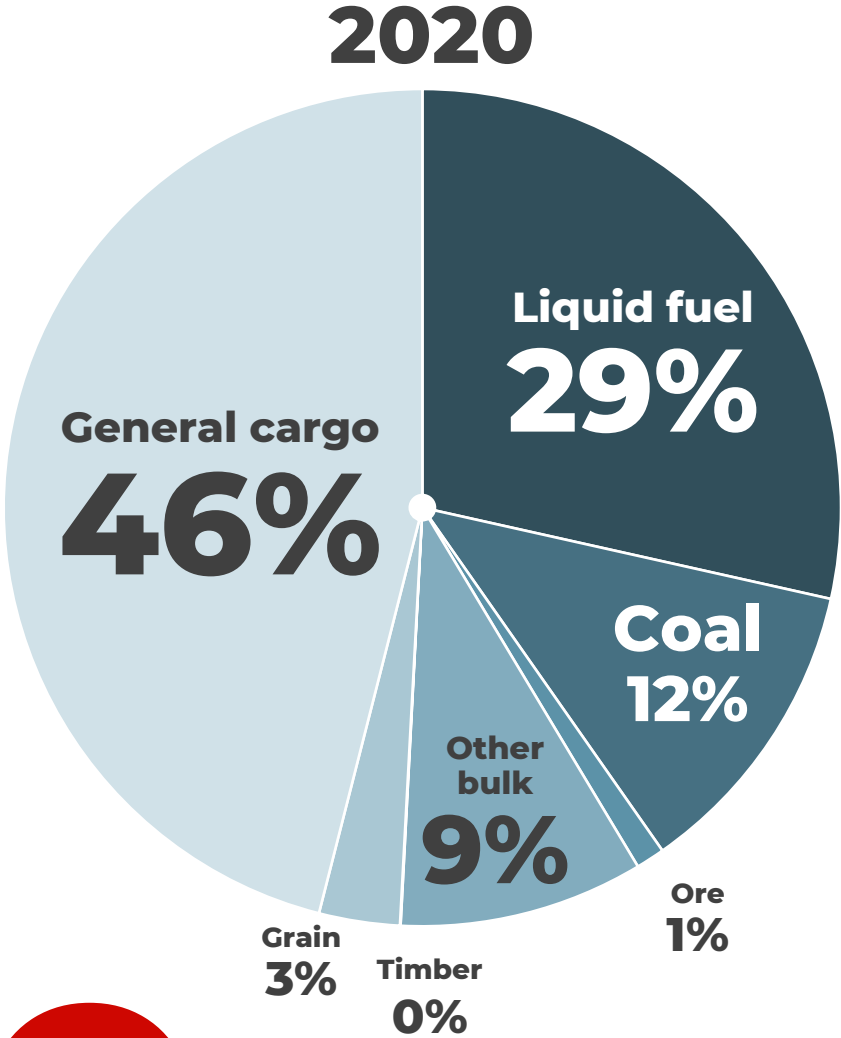
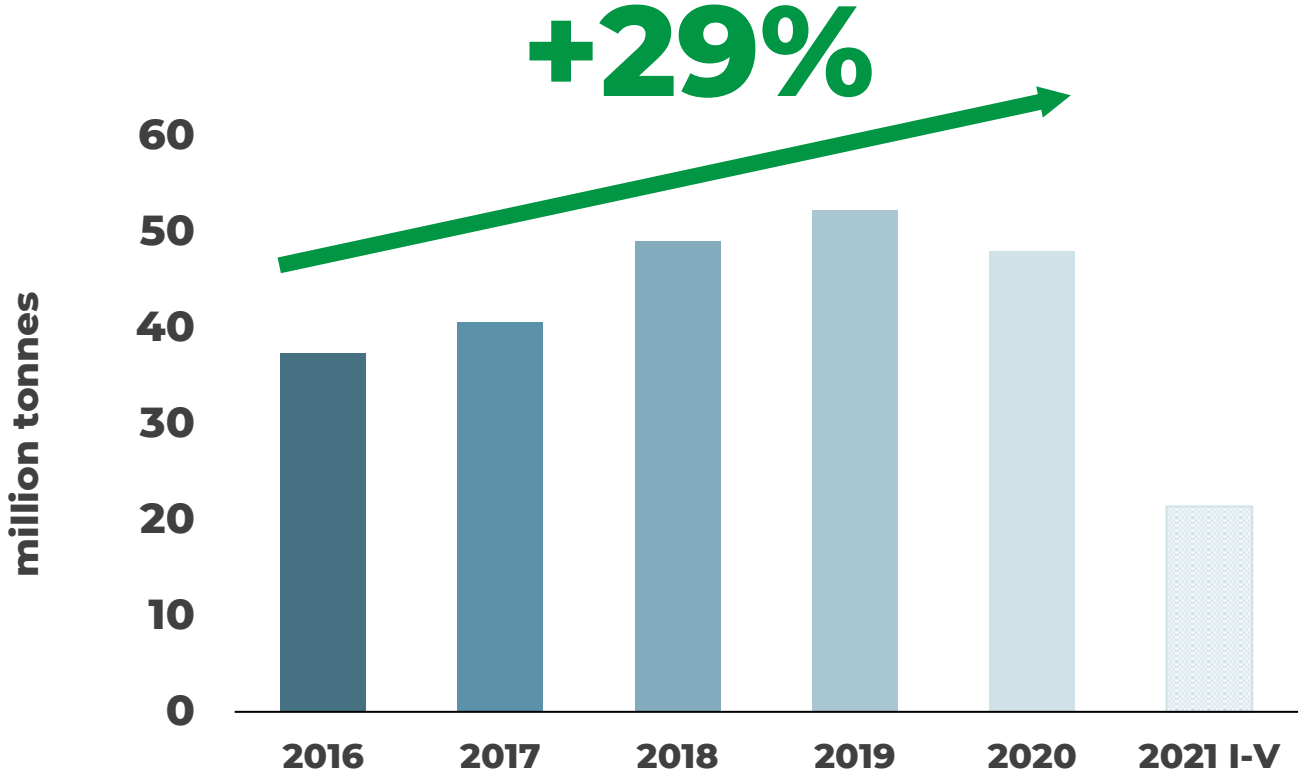


Trucks daily
2,068



Wagons daily
862

CARGO HANDLING IN THE PORT GDAŃSK



IN 2020 THE PORT GDAŃSK
JOINED THE TOP

20

EUROPEAN
PORTS



POSITION ON THE BALTIC IN TERMS OF CARGO HANDLING

	2015	2016	2017	2018	2019	2020	2021 Q1
1	Ust Luga	Ust Luga	Ust Luga	Ust Luga	Ust Luga	Ust Luga	Ust Luga
2	Primorsk	Primorsk	Primorsk	St. Petersburg	Primorsk	Primorsk	St. Petersburg
3	St. Petersburg	St. Petersburg	St. Petersburg	Primorsk	St. Petersburg	St. Petersburg	Gdańsk
4	Riga	Klaipeda	Klaipeda	Gdańsk	Gdańsk	Gdańsk	Primorsk
5	Goteborg	Goteborg	Goteborg	Klaipeda	Klaipeda	Klaipeda	Klaipeda
6	Klaipeda	Gdańsk	Gdańsk	Goteborg	Goteborg	Goteborg	
7	Gdańsk	Riga	Riga	Riga	Riga	Szczecin Świnoujście	



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DCT GDAŃSK – THE BALTIC HUB

A member of  PSA group

- Handling the world's largest container ships
- Two oceanic services from the Far East:
2M and **Ocean Alliance**
- Annual throughput capacity: 3.25 million TEU
- Expansion plan: new terminal - Baltic Hub 3 with additional throughput capacity 1.5 million TEU annually

IN 2021 Q1

PORT GDAŃSK BECAME

THE LARGEST

CONTAINER PORT
IN THE BALTIC SEA



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64

TRAINS DAILY
IN THE PORT OF GDAŃSK



**CONTAINERS
SZCZECIŃSKIE
QUAY**
CAPACITY
100,000 TEU
2 TRAINS DAILY

DUTY
FREE ZONE

FERRY
TERMINAL

OLIWSKIE
QUAY

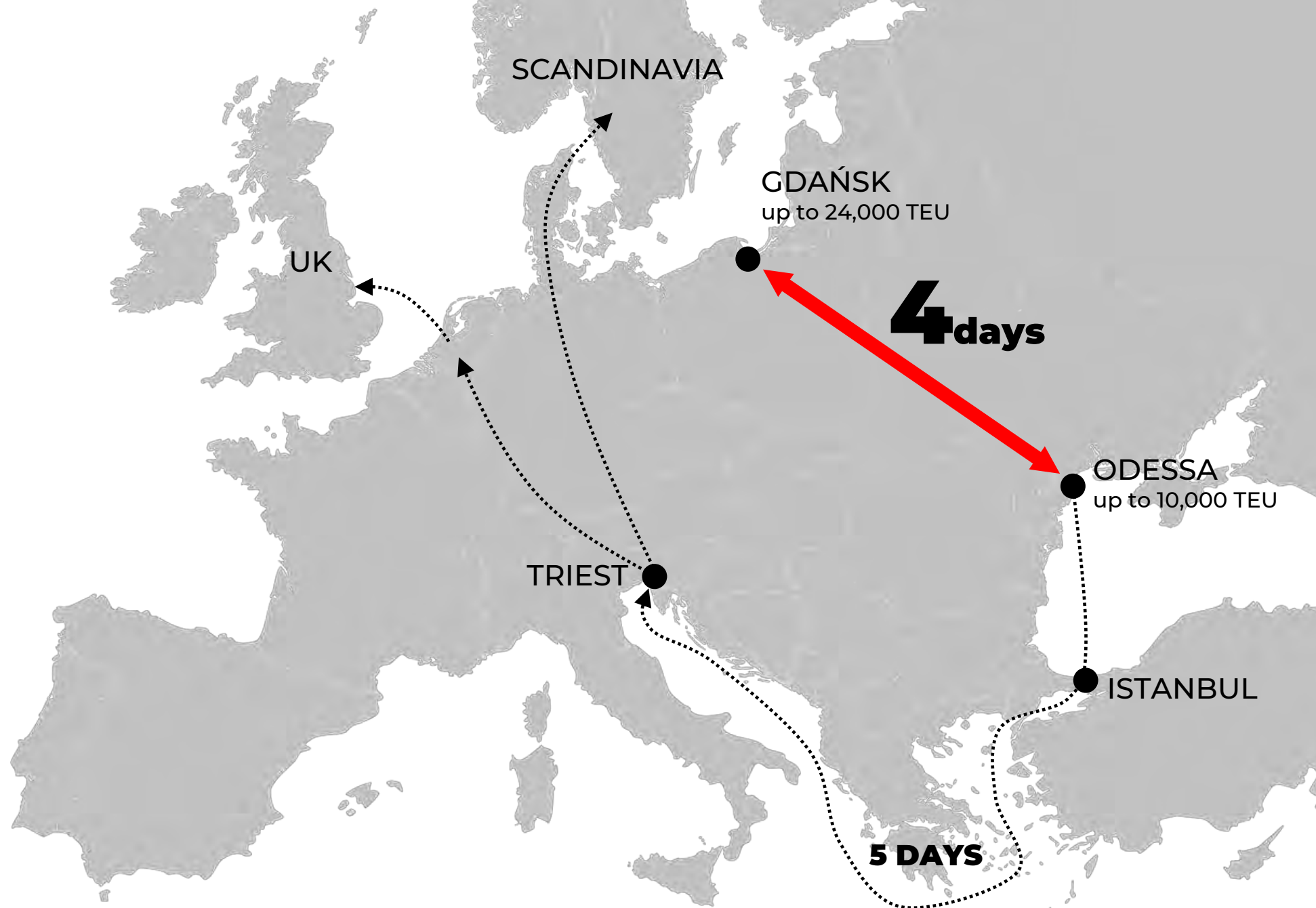
WIŚLANE
QUAY

GÓRNICZY
BASIN

FOSFORY

DCT
CAPACITY
3,250,000 TEU
20 TRAINS DAILY

EUR 331 million Value of PKP PLK S.A.
railway investments



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TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



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Yuzhny (TIS)

Odessa

GEORGIA

Poti

Batumi

Karasu

Samsun

TURKEY



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ND

Warsaw

Lodz

Dorohusk

Hrubieszów

Medyka

UKRAINE

Yuzhny (TIS)

Odessa



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● Klaipeda

● Kalingrad

PORT GDAŃSK

● Hamburg

POLAND

● Warsaw

● Bremerhaven

● Lodz

● Amsterdam

● Liverpool

● Dorohusk

● Hrubieszów

● Medyka

UKRAINE

● Yuzhny

● Odessa

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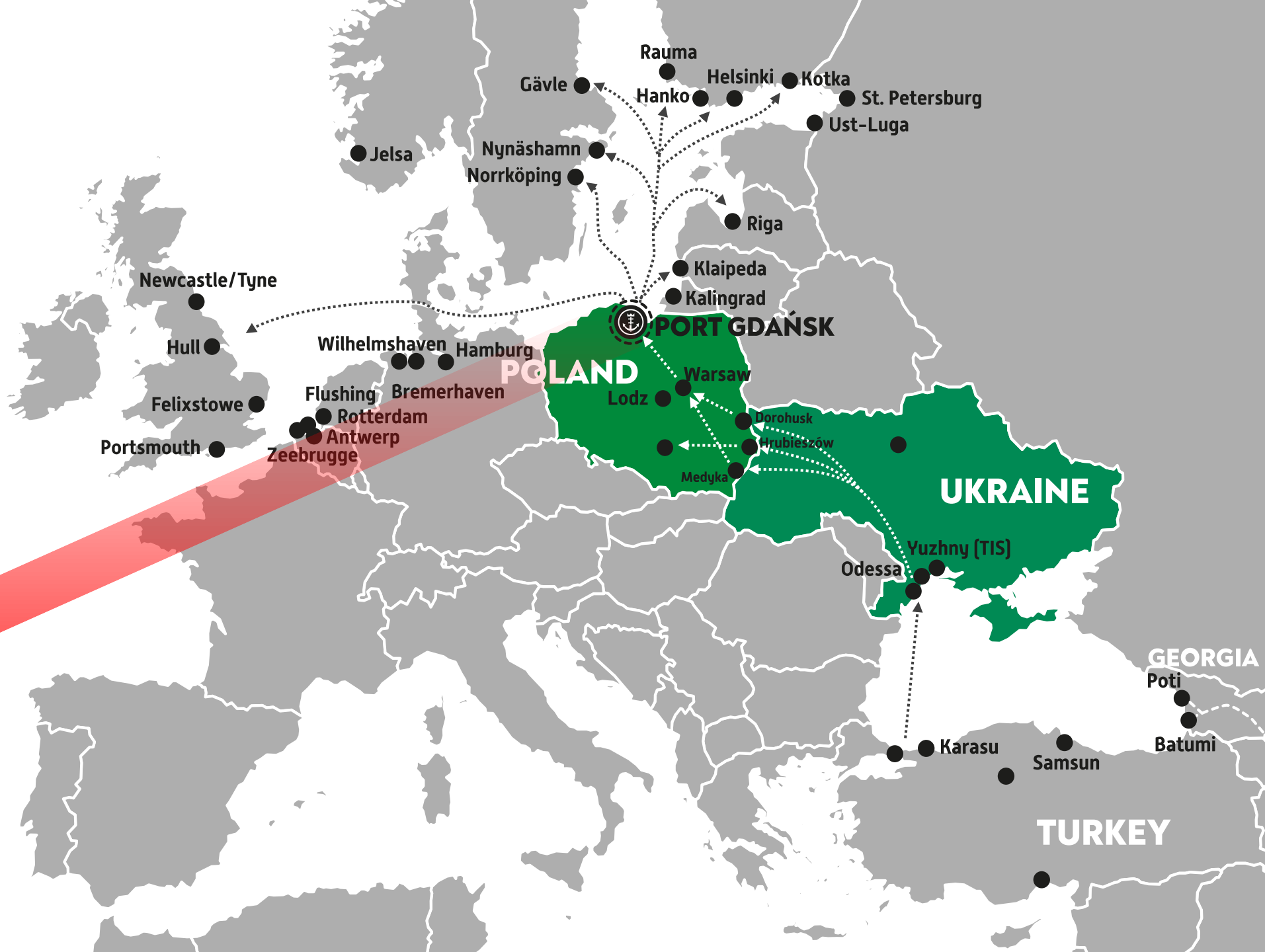
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**USA
CHINA**



**SALE OF A 100% STAKE IN
PORT GDAŃSKI EKSPLOATACJA S.A.
– THE LARGEST UNIVERSAL CARGO HANDLING OPERATOR
IN THE PORT OF GDAŃSK**

**Cargo handling in 2020: 3.75 million tonnes
– 38% of total in the Inner Port**



AVAILABLE AREA WITH DIRECT ACCESS TO DEEPWATER PORT

26 ha



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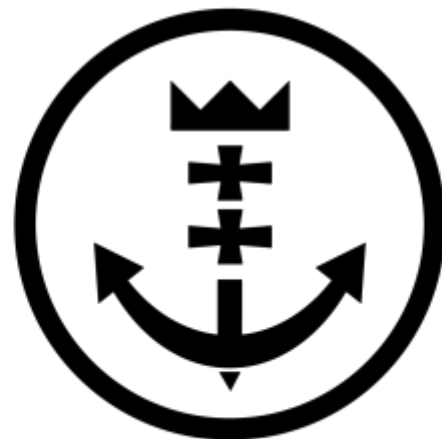


MINISTERSTWO
INFRASTRUKTURY



HMM Gdańsk
23,964 TEU

Photo: Johnny Verhulst / MarineTraffic.com



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MSC Gulsun
23,756 TEU

THANK YOU FOR YOUR ATTENTION