



TERMINAL CAPACITY and PORT INVESTMENTS in TURKEY



Emre ELDENER
Vice President of UTIKAD



“The Umbrella Organization of Turkish Transportation and Logistics Industry”

Presence & Organizations

Projects & Cooperations



Training & Publications

Responsibilities & Supports

UTIKAD - PRESENCE & ORGANIZATIONS



- Over 400 Member companies
Direct employment reaching to 50.000
Total turnover of the members is more than 2 billion USD
- Voice of Industry in Turkey with the governmental bodies & NGOs
- Voice of Industry at international bodies
- Founding Member of ECOLPAF
- Working Groups of 7 Sectoral Divisions
- Hosted 4 International Organizations



International Organizations By UTIKAD

1999

Balkan Congress

2002

FIATA 2002
World
Congress

2011

10. Southeast European
Freight Forwarders
& Logistics Operators
Congress

2014

FIATA 2014
World
Congress



UTIKAD - RESPONSIBILITIES AND SUPPORTS



- Support for Industrial Activities and Institutions
- Support for Education Institutions
- Green Office Certificate / Sustainable Office Management
- Earth Hour
- UN Global Compact



SECTORAL



EDUCATION



ENVIRONMENTAL



UN GLOBAL COMPACT



10 Basic Principles in 4 Main Categories Based on Universally Accepted

- ➔ Human Rights
- ➔ Environment
- ➔ Labour
- ➔ Anti-corruption



Global Compact Network
Türkiye

UTİKAD

- ➔ Signatory of UN Global Compact
- ➔ Global Compact Turkey – Sustainable
Supply Chain Working Group Member



UTIKAD - TRAINING & PUBLICATIONS



- ➔ FIATA Diploma in Freight Forwarding
- ➔ Vocational Trainings
- ➔ Ahmet Kartal Annual Achievement Award
- ➔ 9 Educational Books & 2 Special Reports
- ➔ UTIKAD Library

Publications By UTIKAD



UTIKAD - PROJECTS & COOPERATIONS



➔ Shareholder of BALO Inc. (Great Anatolian Logistics

Organizations Project)

➔ Cooperation with International Associations

➔ Cooperation with Beykoz Vocational School of Logistics

Periodic Sector Analysis "Trends in Logistics Industry Survey"

➔ Cooperation with Bureau Veritas for

"Sustainable Logistics Certificate"

First and Unique in the World
"Sustainable Logistics Certificate"



PORT CAPACITY in TURKEY

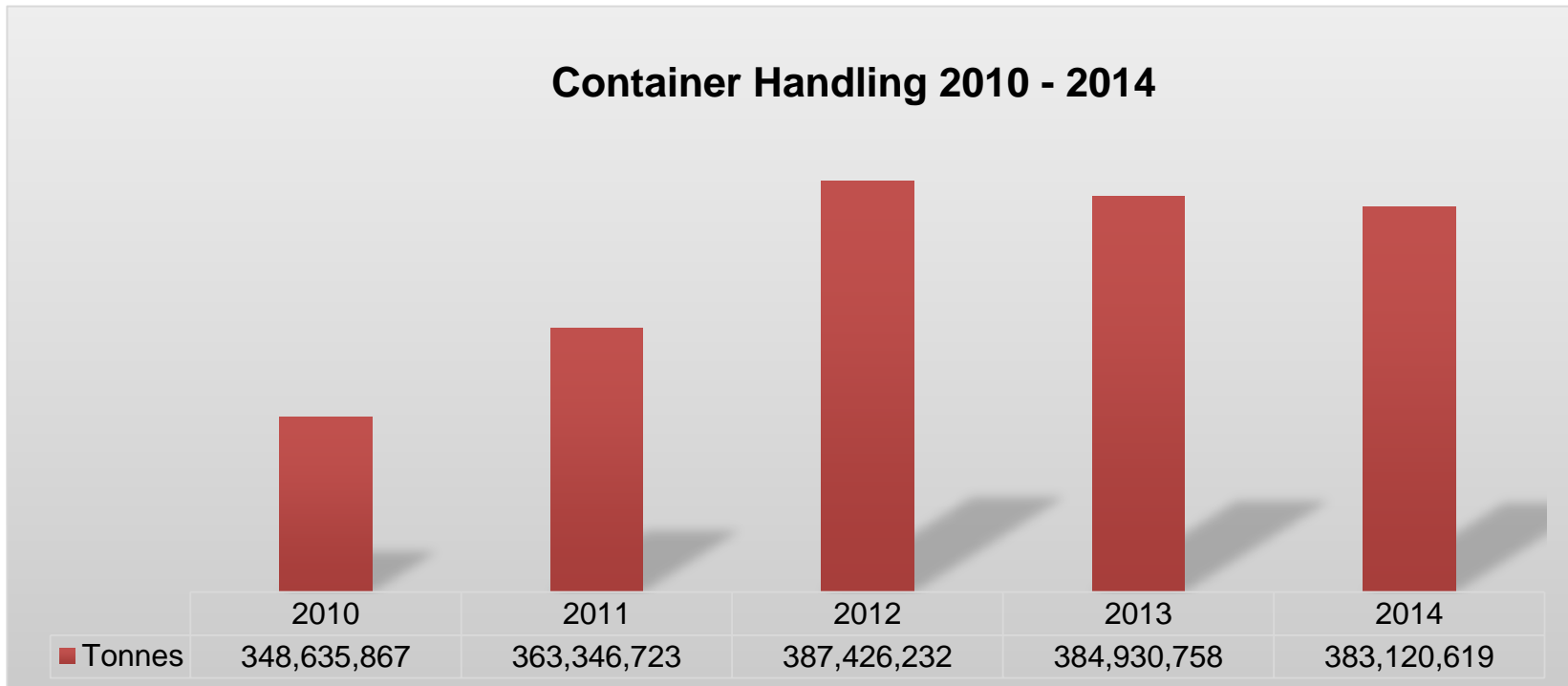


- Freight handled in Turkish ports exceeds **385 million tonnes**.
- Total port capacity allows freight handling of **548 million tonnes**.
- Together with the planned investments in ports, **867 million tonnes of freight handling capacity** will be available.
- Turkish fleet has the capacity of **30,4 DWT** and ranks **13th** globally in volume.
- The number of **international ports** in Turkey is 180.





CONTAINER HANDLING CAPACITY in TURKEY



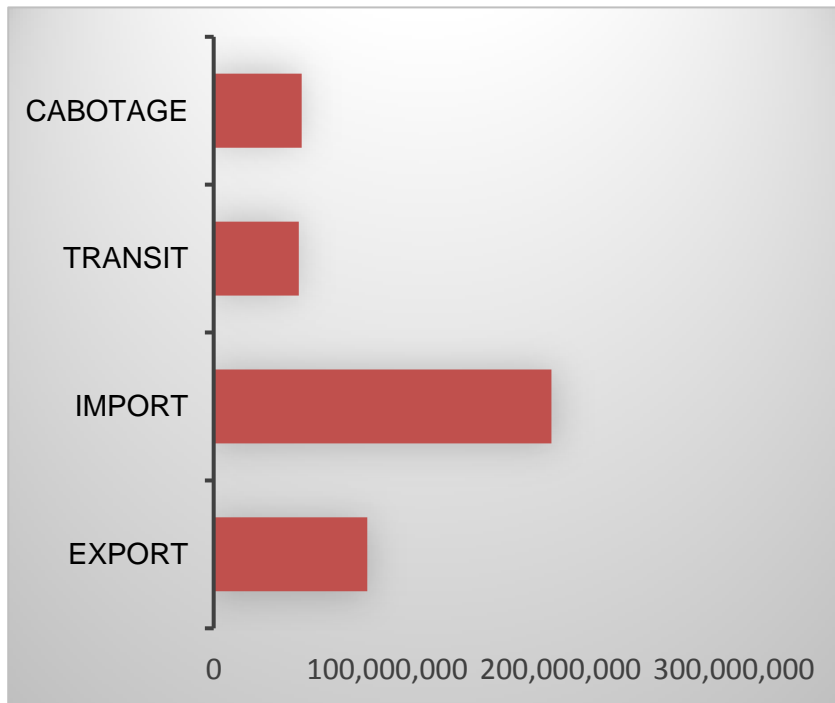
Covering Import + Export + Cabotage + Transit



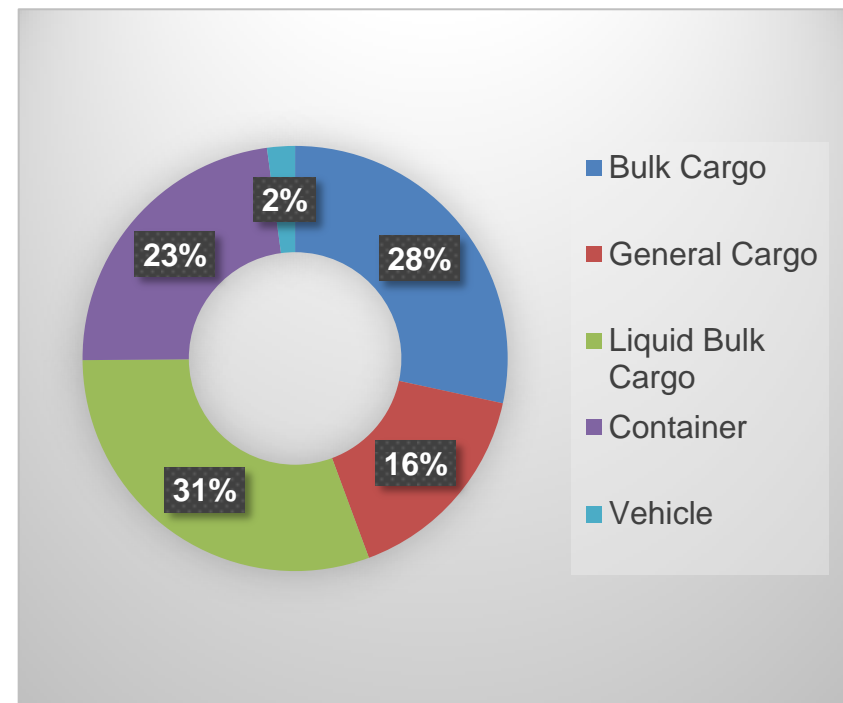
HANDLING CAPACITY in TURKEY - 2014



Container Handling - 2014



Handling Based on Cargo Type in 2014



PORTS IN TURKEY



Turkey's Hub Ports in the Marmara, Aegean and Mediterranean Sea



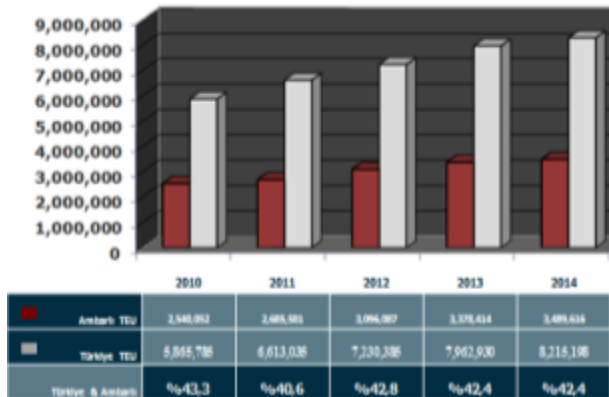
MARMARA SEA – AMBARLI PORT



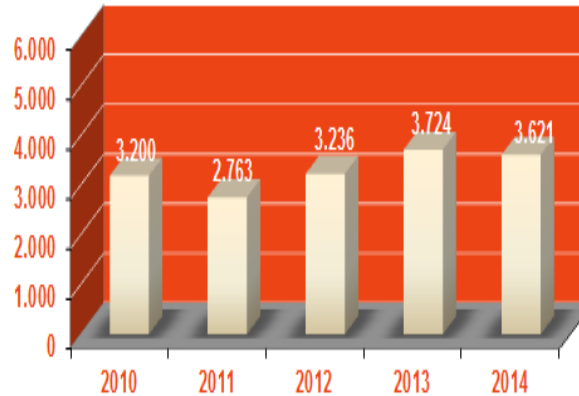
- 7 Terminals
- More than 3 million TEU handled in 2014
- Handling capacity: approx. 40 % of Turkey, 64 % of the region
- 179.000 vehicle transport via RO-RO in 2014
- 7 % of Turkish Foreign Trade (USD) is being handled in Ambarli Port
- 5000 vehicles are entering to the port every day in average



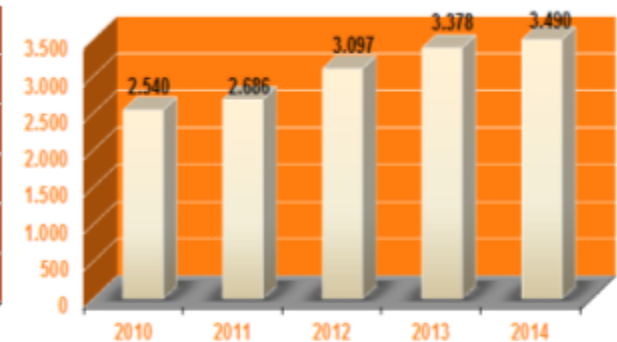
Ambarli and Other Ports in TEUs



General Cargo (1000 X Tonnes)



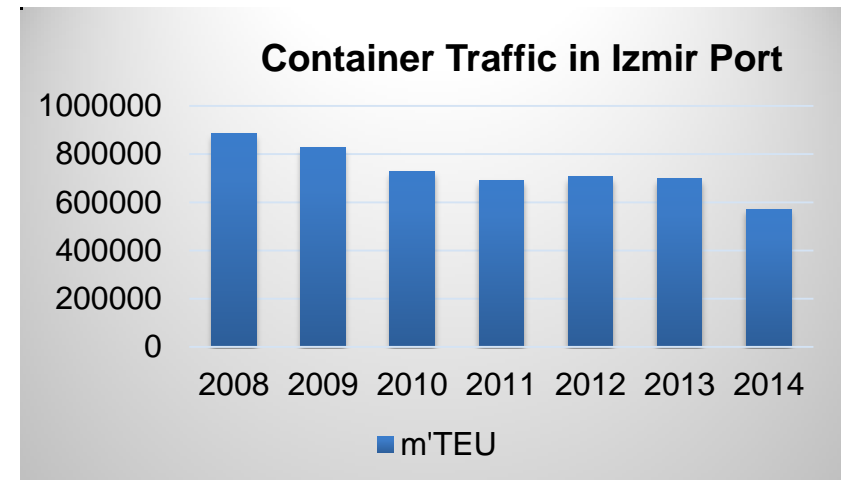
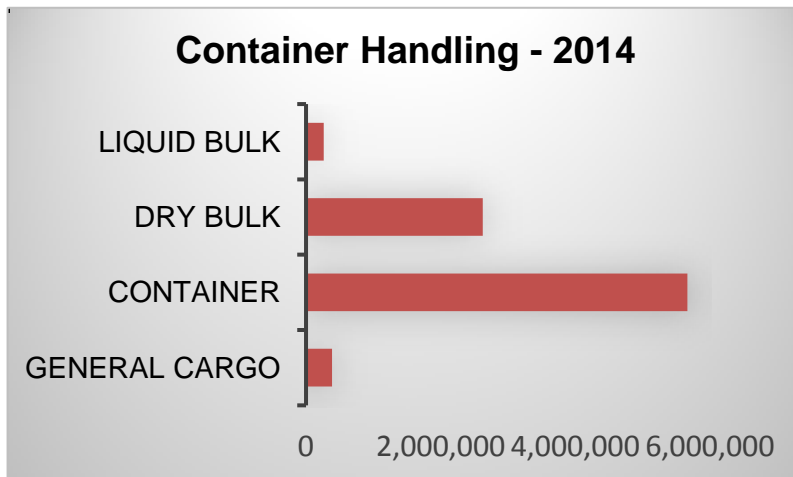
Container (1000 X TEU)



AEGEAN SEA – IZMIR PORT



- More than one million TEU handling capacity
- 10 million tonnes freight handling capacity
- 611.000 TEU warehousing capacity
- 525.000 m2 port area
- 3.588 ship admission capacity per year
- 3.386 meters of port docking length

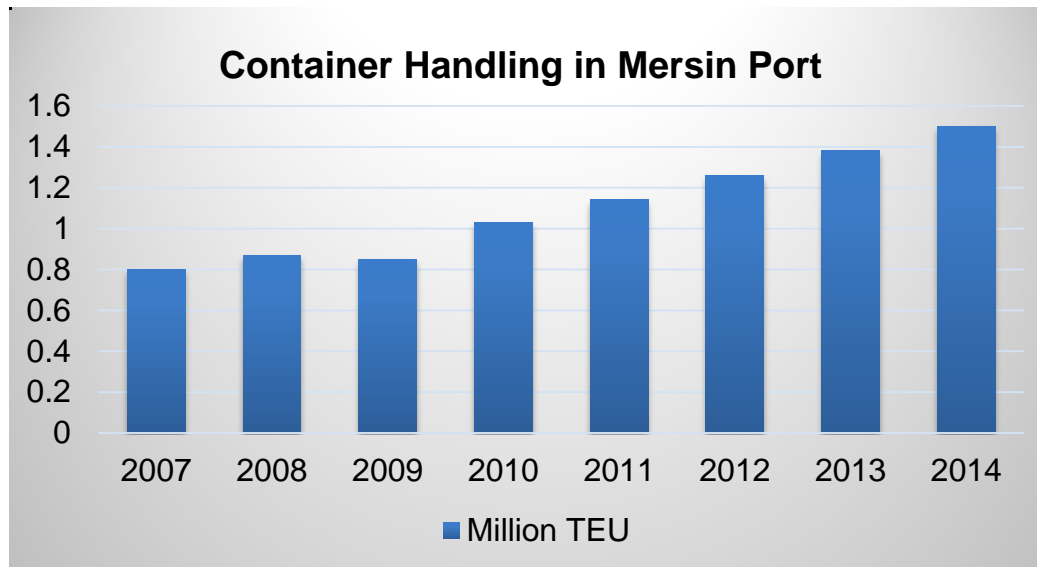




MEDITERRANEAN SEA – MERSIN PORT



- 21 docks
- 1.800.000 TEU container capacity per year
- 1.000.000 TEU handling capacity per year
- 1.000.000 m2 port area
- Railway connection
- Free zone
- 150.000 vehicle RO-RO capacity



PORT PRIVATIZATIONS



In the last 8 years successful Privatization Process

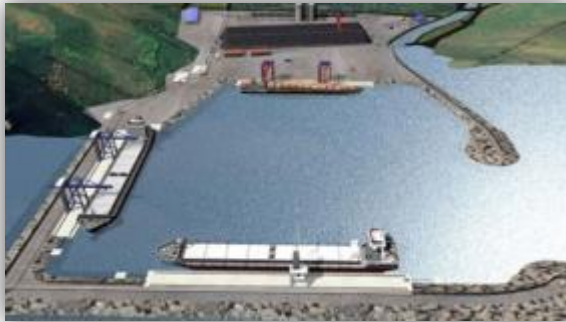
- ➔ Hopa Port, Park Holding - 1997
- ➔ Trabzon Port, Albayrak Group - 2003
- ➔ Antalya Port, Çelebi & Kutman JV - 2007
- ➔ Mersin Port, PSA & Akfen - 2007
- ➔ Samsun Port, Ceynak Logistics - 2008
- ➔ Bandırma Port, Çelebi Group - 2008
- ➔ Nempport Port, Akdeniz Kimya - 2010
- ➔ Iskenderun Port, Limak Group - 2011
- ➔ Derince Port, Safi Holding - 2015



PORT INVESTMENTS in TURKEY



FILYOS PORT PROJECT



ASYAPORT PROJECT



CANDARLI PORT PROJECT



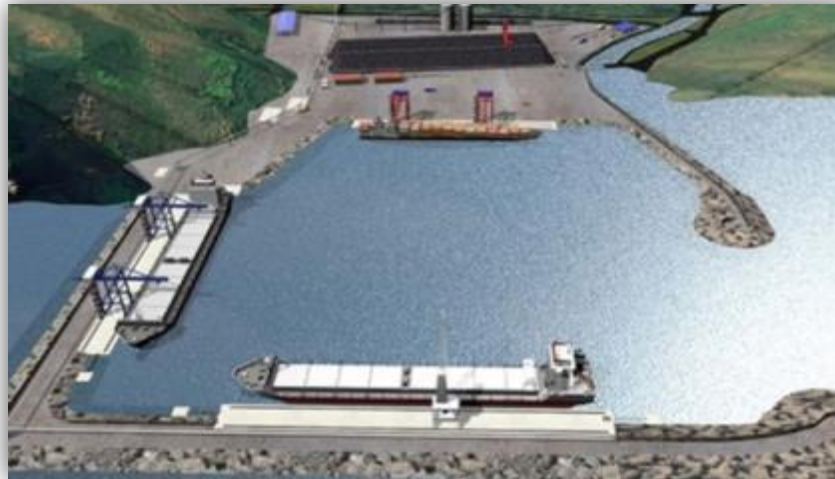
MERSIN PORT EXPANSION PROJECT



FILYOS PORT PROJECT



- Planned as a port complex which will serve at the north-south axis of Western Black Sea.
- Designed to decrease the threat faced by the Turkish straits due to increased shipping traffic.
- Its capacity will be 25 million tonnes per year.



ASYAPORT PROJECT



- Planned as an international hub port which will serve container ships of big capacity such as Super Post Panamax ships of 13.000 TEU.
- Its capacity will be 2.5 million TEU per year.
- Mediterranean Shipping Company is among the financiers of the venture.



CANDARLI PORT PROJECT



- Planned as a hub in the combined transportation chain between Europe and Middle East.
- Biggest in Turkey and 10th biggest container port in Europe.
- Its capacity will increase up to 12 million TEU per year



MERSIN PORT EXPANSION PROJECT



- Planned as a container hub to meet the future demand in East Mediterranean, Central Asia and Middle East.
- Its capacity will be 12 million TEU per year.



CONTACT DETAILS



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Thank You

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