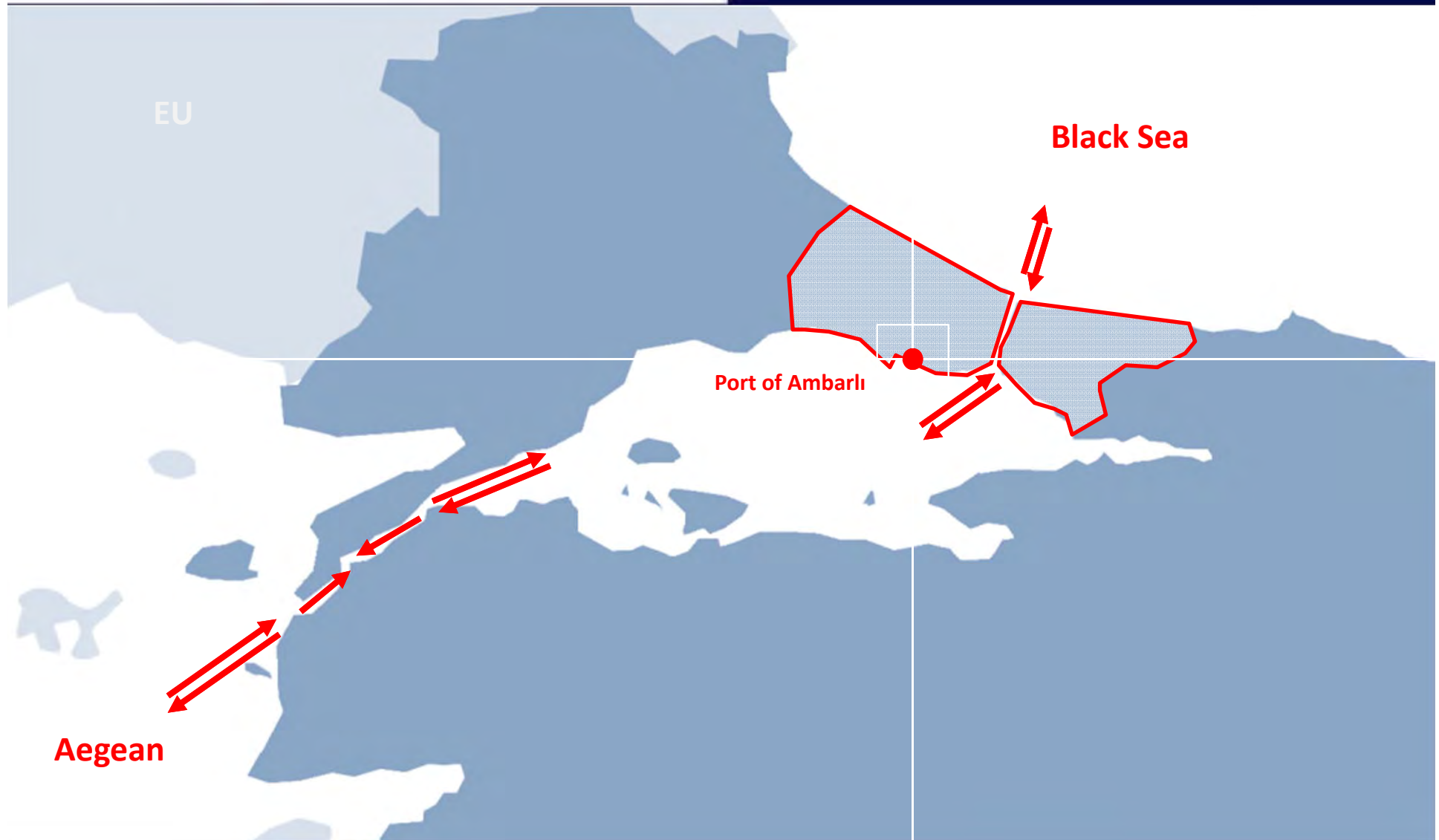


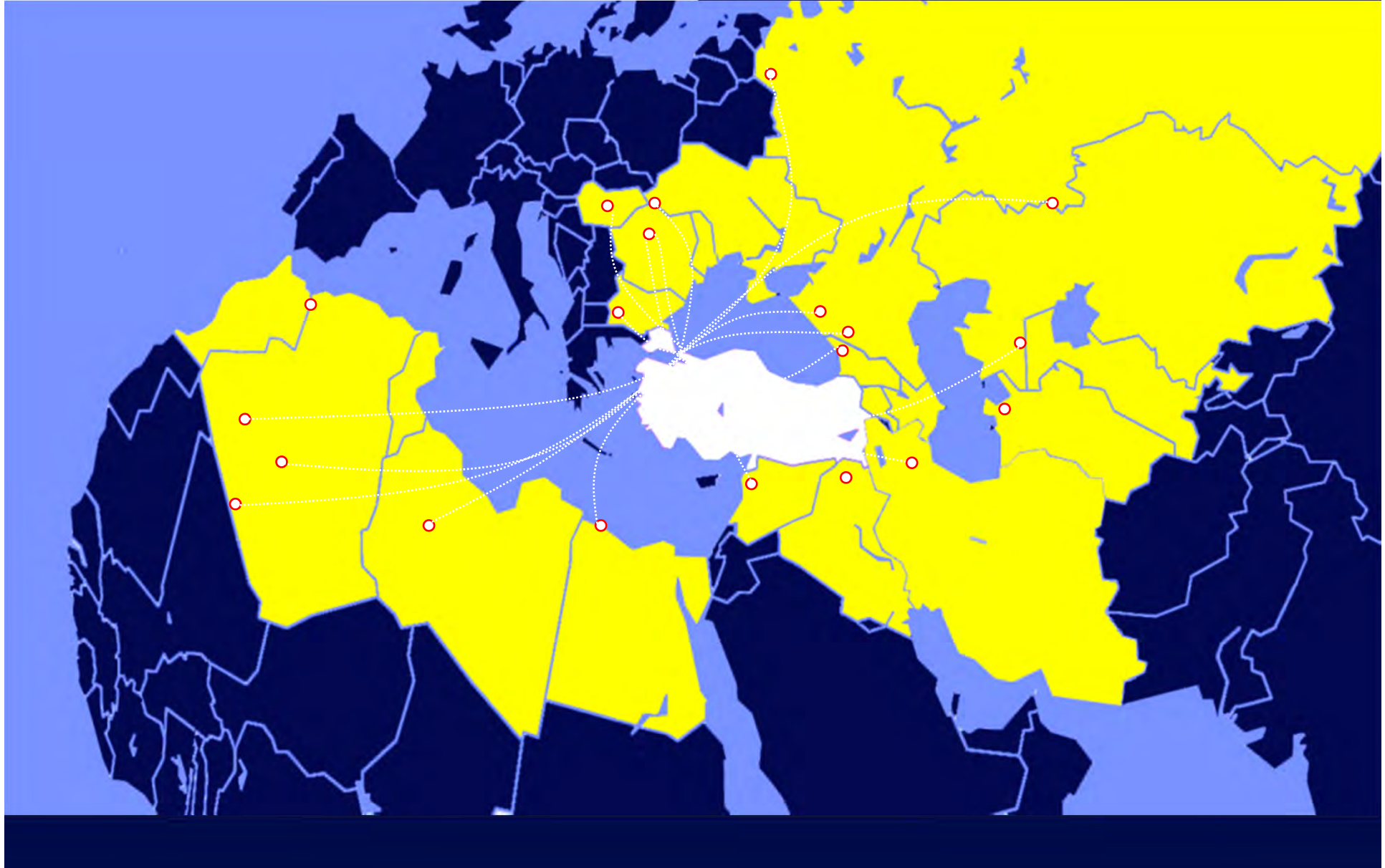
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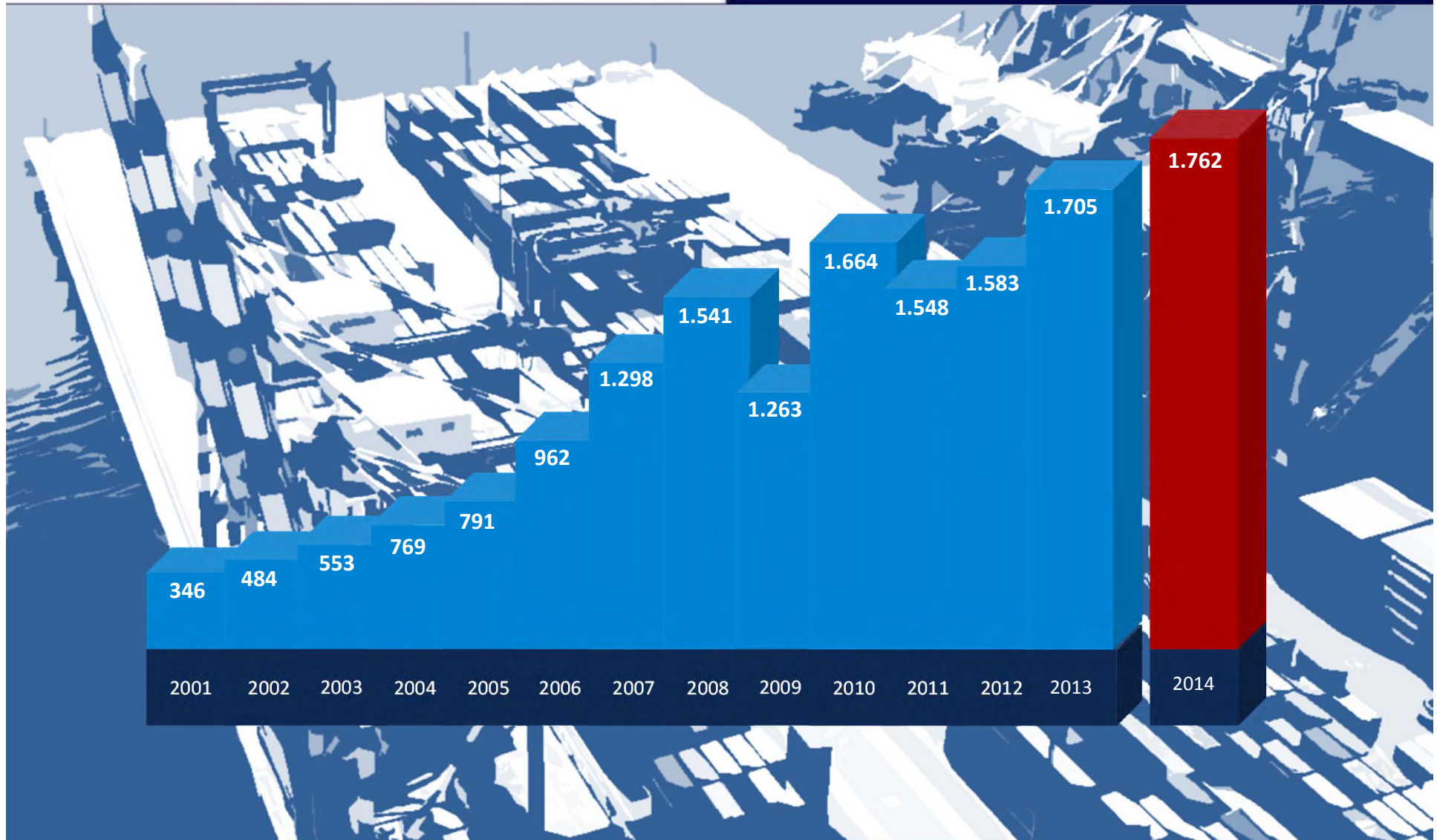
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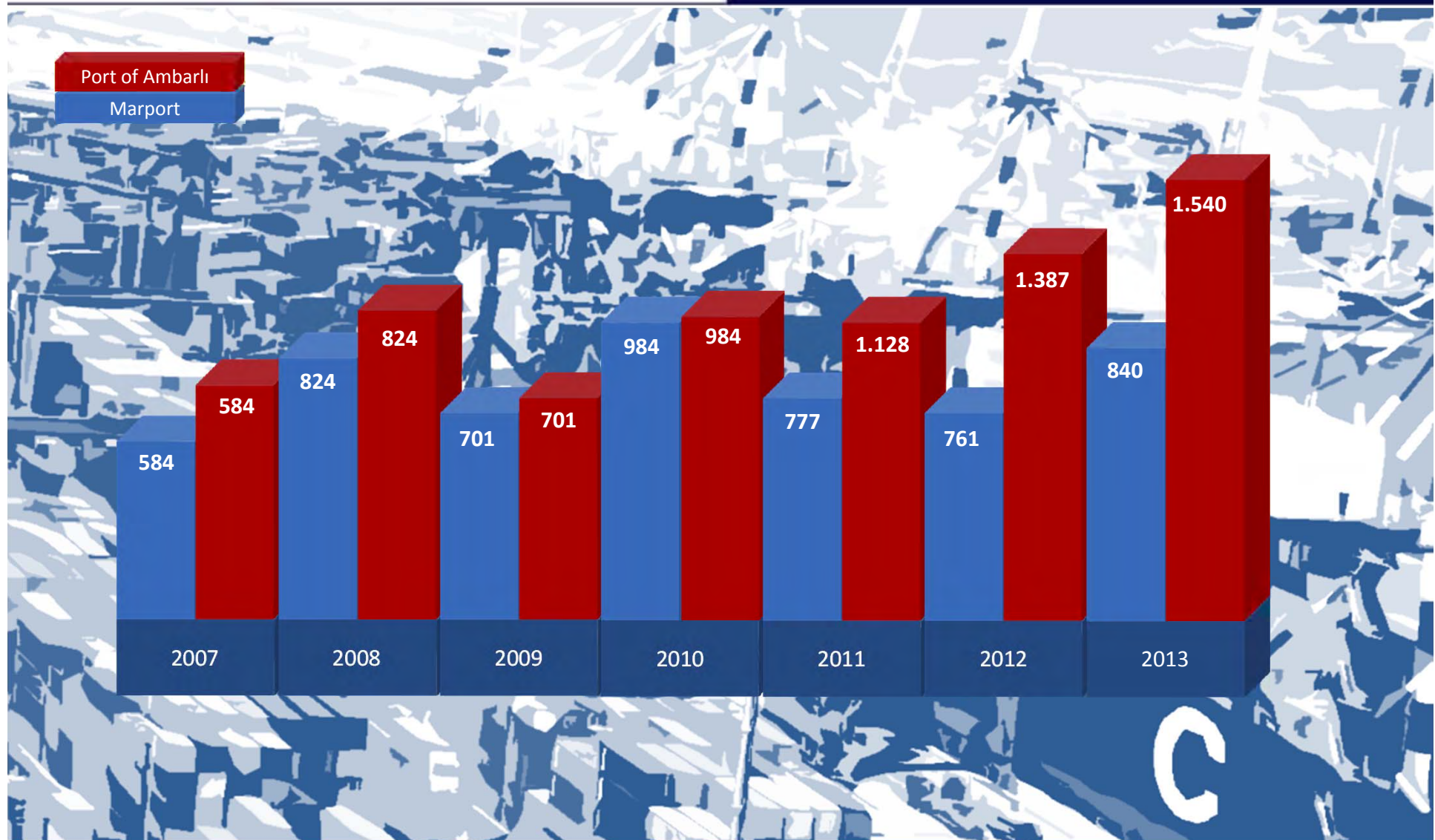


**Terminal Total Throughput  
2001 – 2014 ('000 TEU)**





## Terminal Transshipment Throughput 2007– 2013 ('000 TEU)









*The 16.651 TEU M/V "MSC LONDON" at Marport - the largest container vessel to call Turkish Ports as of 21st August 2014.*





**East Terminal**



**1996**

**Main Terminal**



**2001**

**West Terminal**



**2003**



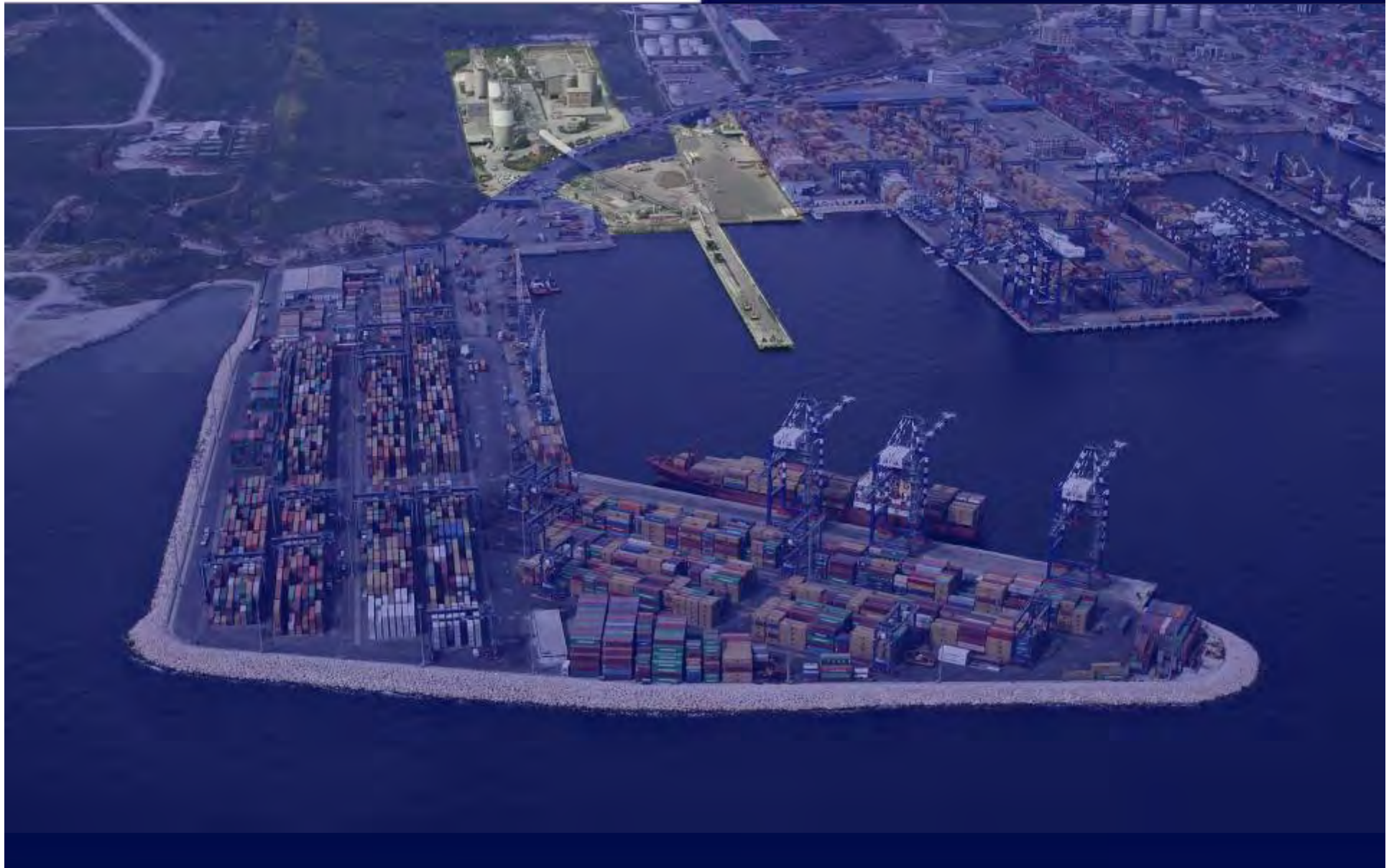








## Facilitating Growth Terminal Expansion









**Terminal Merger & Expansion**  
Connection Underground Tunnel















## Maximizing Terminal Productivity Marport Terminals Merge





		Marport Terminals		Marport 2015
		West Terminal	Main Terminal	
Terminal Details	Quay Length	760 meters	800 meters	1.8 kilometers
	Maximum Draft	16,5 meters	14,5 meters	16.5 meters
	Total Yard Area	170,000 sqm	170,000 sqm	440.000 sqm
	Stacking Capacity	12.165	12.520	34.271 units
	Annual Throughput Capacity	950 k TEU	950 k TEU	2.4 million TEU

## Marport Expansion 2014, Key Facts

- **Total Cost of Investment including acquisition: US\$ 255 m.**
- **240 meters berth & 6 additional RTGs to accommodate extra berth & stacking capacity.**
- **100.000 m<sup>2</sup> additional yard capacity – increasing Marport’s total stacking capacity by 39%.**



**Poor profitability of Liner shipping.**

Loss margins are closing, situation is clearly better than 2011 but poor returns and continued unstable economy remains.

**Containership size growth and the eventual cascading.**

From 170 meters to 399 meters over 8 years. 16.500 TEU is scheduled to become a weekly call at Marmara.

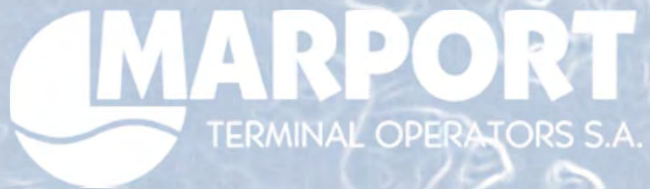
**Carrier Alliances.**

Asia to Europe alliances are increasing the need for terminal capacity with ex P3 - new 2M, G6, and CKYH calling directly at Marmara terminals.

**Increasing requirements for higher productivity.**

Larger ships, more boxes, longer berth times – need to shift vessels out with better utilisation.





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