

SESSION 1

GCC Economic Outlook for 2023:

Regional Market Developments and Forecasting GCC Economic Growth and New Opportunities

Presented by Yousef A.S.N Al-Sabah



Yousef A.S.N Al-Sabah

Education

University of Oxford

Masters of Science - MSc Major Programme Management - 2020 - 2022

University of Oxford

Saïd Business School, University of Oxford DiplomaGlobal Business - 2019 - 2020

Kuwait University

Master of Business Administration (MBA)MBA 2005 - 2007

Mubarak Al Abdullah Command & Staff College Masters of Military Science Masters of Military Science - 2002 - 2003

School of Oriental and African Studies, U. of London

Master of Arts (M.A.)International Studies & Diplomacy 2001 - 2002

Boston University

Bachelor of Arts (B.A.)Economics & Mathematics 1992 - 1994

British International School - Cairo GCSEIGCSE & GCSE 1990 - 1991

New English School - Kuwait GCSEIGCSE & GCSE - 1978 - 1990

Past Positions

Chairman of the Executive Board
- Arab Academy for Science
Technology & Maritime

Chairman of the Arab Transport Sector - Economic & Social Council - Arab League

Chairman of the Arab Ports Federation

Director General of the Kuwait Ports Authority



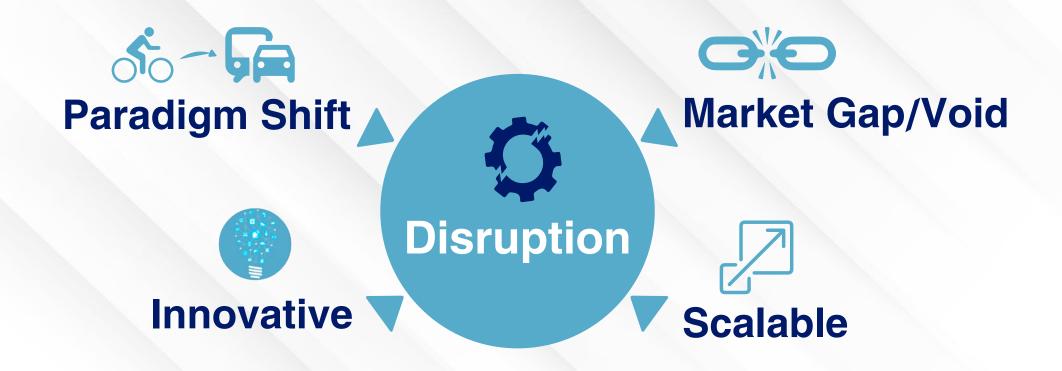
By:Yousef A.S.N Al-Sabah

Logistics 4.0

Logistics 4.0 A New Opportunity

A Game Change & Disiruption In The World Of the Land Based Movement of Goods

Logistics 4.0





Problems We Face Today:























Every year American trucks travel empty

for 50 billion miles, 28% of their total mileage,

and in **Europe** a **Quarter** of containers on the road are **empty**.

Source: http://www.ppmc-transport.org/implement-eco-driving-training-supported-by-on-board-devices-for-car-bus-and-rail-fleet-operators/

More than 43% of trucks on street are empty

Source: https://www.code-n.org/blog/43-trucks-streets-empty-want-change-interview-logistics-startup-transmetrics/

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The environmental impacts of trucking have received a great deal of attention, particularly in comparison with the impacts of rail. Trucking poses threats to the environment from two major quantifiable sources, air pollution and noise. In addition, the use of trucks contributes to land-use related environmental stresses and to the environmental impacts of accidents.

Logistic Connectivity



- 1- Most of the fulfillment centers carer for their own clients only.
- 2- Lack of Coordination between fulfilment centers catering multiple app based online stores & last mile delivery operations.
- 3- Shortage of Multivendor fulfilment centers.
- 4- immature awarness of 3PL & 4PL Services.



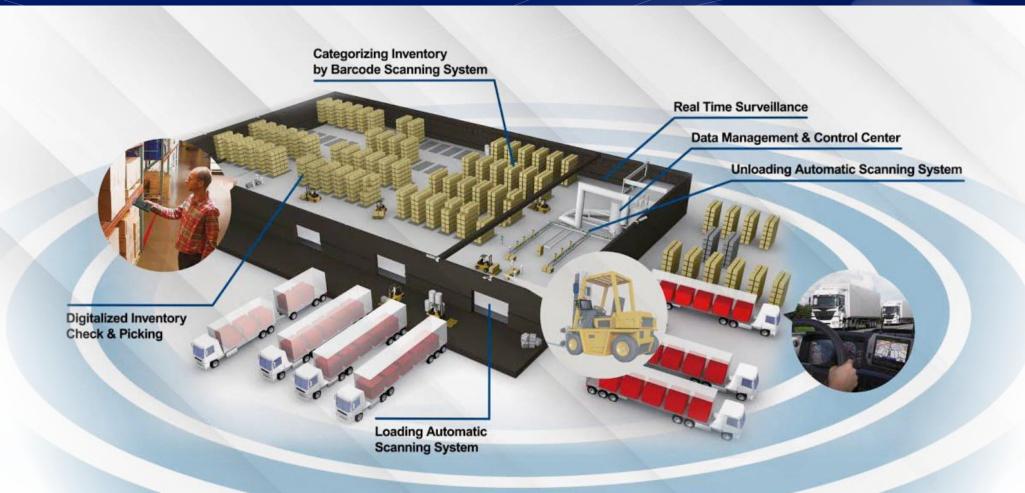
- 1 IntegratedDigital LogisticsStation (IDLS)
- 2 Full ICT Utilization

3 Application Based

- 4 Compatible
 With Future
 Autonomous
 EV Trucks
- 5 Support E-commerce Expansion & Growth

Logistics 4.0 Solutions

1 - Integrated Digital Logistics Station Station (IDLS)



Logistics 4.0 Solutions

Integrated Digital Logistics Station Station (IDLS)



- At Least 20 IDLS Stations.
- 350 400 KM Apart.
- Exactly Identical in Shape & Size (Smart Scalability).
- Strategically Located All Over the US.
- ICT Network Integration of IDSL & Trucks.
- Controlling Movment of Goods.
- Data Collection of Cargo Types & Routes.

Logistics 4.0 Solutions Integrated Station (IDLS)

(IDLS) Contains:

- 20 Truck Docking Stations.
- Dry /Cold/ Freezer Stations.
- Single Window to Include Offices for:
 - · Shipping Agents (Air/Sea).
 - · Stevedores.
 - · Customs Clearance Agents.
 - · Government Agencies.
 - · Convenience Store/Coffeeshop.

Logistics 4.0 Solutions Integrated Station (IDLS)

Route Example





/// /// /// ///



Pick from:
Arizona - Bay 2
Time of Pick Up:
4:30 pm

Deliver

Deliver California - Bay 4 Time of Arrival -6:30 pm Arizona



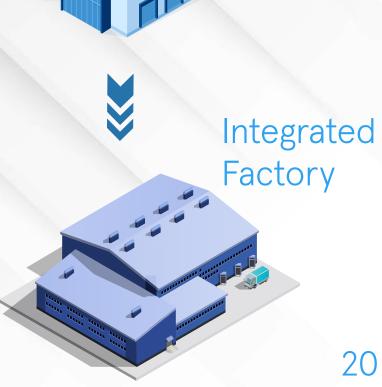
California

Logistics 4.0 Solutions 2 - Full ICT Utilization

-Integrates trucks, Goods, IDSL Stations, Fulfilment centers, App based online stores, Express Delivery Companies, Vendors & Manufacturers.

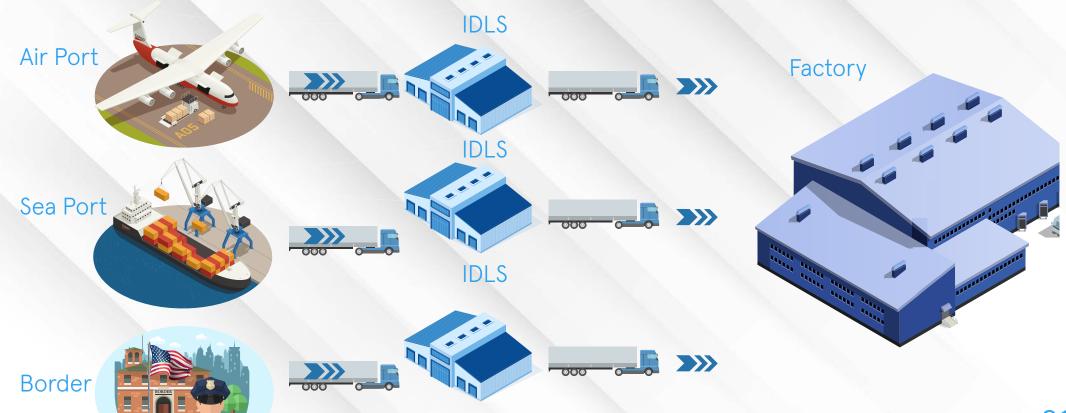
Logistics 4.0 Solutions Ecosystem 1 Full ICT Utilization

>>> Raw Material Factory 2 _____**___**>>>> Raw Material Factory 3



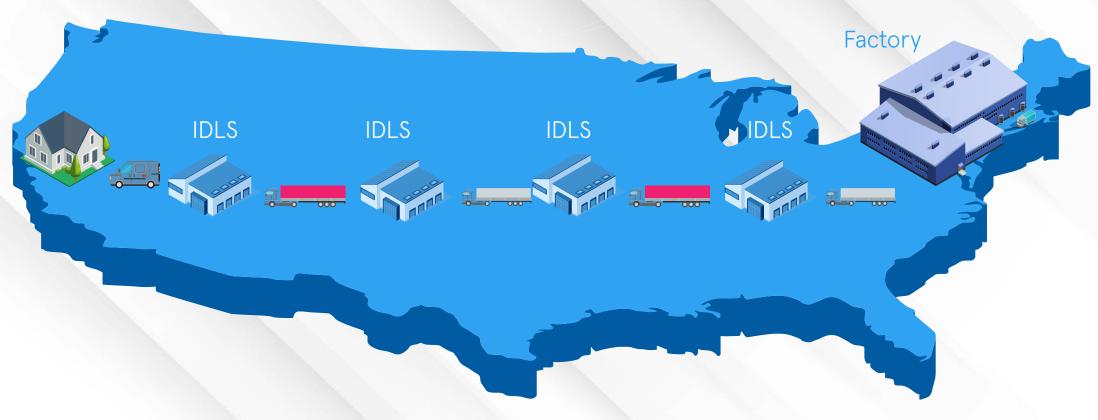
Logistics 4.0 Solutions Ecosystem Full ICT Utilization

Ecosystem 2



Logistics 4.0 Solutions Full ICT Utilization

Ecosystem 3



Logistics 4.0 Solutions

3 - Application Based



- Easily Downloded From Google Play or Apple App Store.
- User Frindly for Customers, Truck Drivers, Companies & the 4.0 Team.

Logistics 4.0 Solutions

4 - Compatible With Future Autonomous & EV Trucks







- Rapid Improvement in Autonomous Technology.
- Connected to Autonomous Truck Via ICT Network.
- Prepare EV Charging Docking Stations During Pick up & Delivery.

Logistics 4.0 Solutions 5 - Covid/ Pandemic Compliant

- Support Hybrid Working Trends.
- -The Logistics Industriey Is One of the Few Industries That Gained From Covid-19 Pandemic.

Logistics 4.0 Solutions

6 -Support E-commerce Expansion & Growth

- Plug & Play Feature to support Fast E-commerce Startups & Companies.
- Further Organize the Collection, Distribution & the Delivery of Goods.
- Create a Game Changer & Disruption.

Game Changer & Disruption

Disrupt Youerself Before Others Disrupt You.

Prof. Bent Flyvbjerg

University of Oxford

Game Changer & Disruption

- Monopolise Network.
- Control Stream of Goods Flow.
- Monitor Truck Movement.
- Wealth of Data From Trucks & Goods Pick up & Delivery Locations .

Resilient Leaders





Thank You