

SGTD

SOCIETE DE GESTION DU TERMINAL
A CONTENEURS DE DORALEH

DORALEH TERMINAL



Presentation 2021

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THE SUEZ CANAL ROUTE, A
VITAL SHORTCUT FOR THE
GLOBAL TRADE



Major Assets

Strategic location

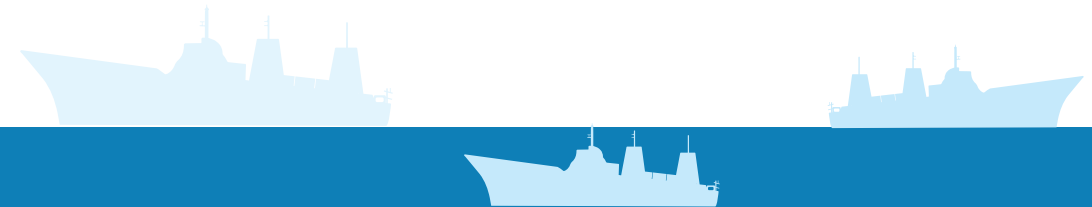
- Gateway to East Africa and at the intersection of main maritime routes
- Minimal sea lane deviation for the Red Sea and Indian Ocean services
- Ultimate port of choice for larger vessels call before entering to Bab El-Mandeb
- Gateway Terminal to Ethiopia and the region

International standards infrastructures & operations

- Most efficient Terminal in East Africa
- Certified ISO 28000
- Direct Rail services to Ethiopia
- Modern handling equipment

Business friendly environment

- Secured and safe corridor
- Stable banking system



Our Assets



8 Superpost Panamax
Twin lift.



30 Rubber Tyred Gantry (RTG)



2 Rail Mounted
Gantry (RMG)



70 Internal Transfer
Vehicles (ITV)



10 Reach Stackers (RS)



6 Empty Container
Handlers (ECH)

Operation activities managed through Navis 4, a world class Terminal Operating System (TOS)

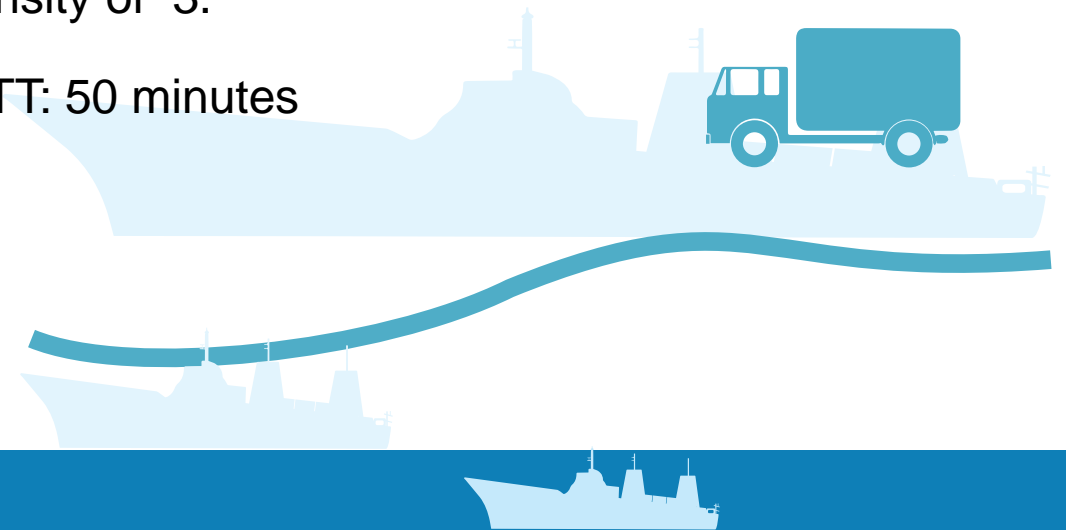
Engineering & maintenance teams supporting the Terminal infrastructure and equipment maintenance and performance

31/33 GMPH

Productivity since Oct-2020

Between 65 to 70 max BMPH with Crane density of 2,3. About 90/100 BMPH with Crane Density of 3.

TTT: 50 minutes

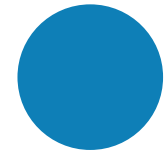
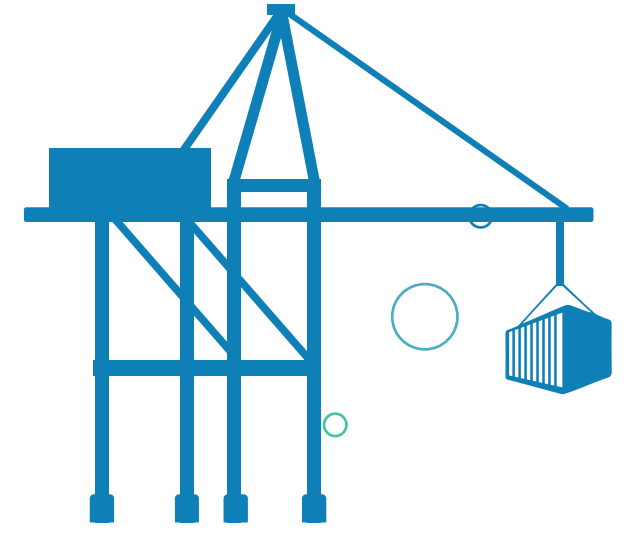


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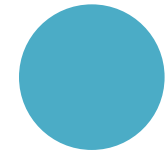
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Strategic location

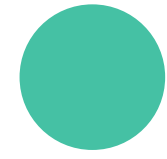
Commerce Mondial



Exceptional geographic position

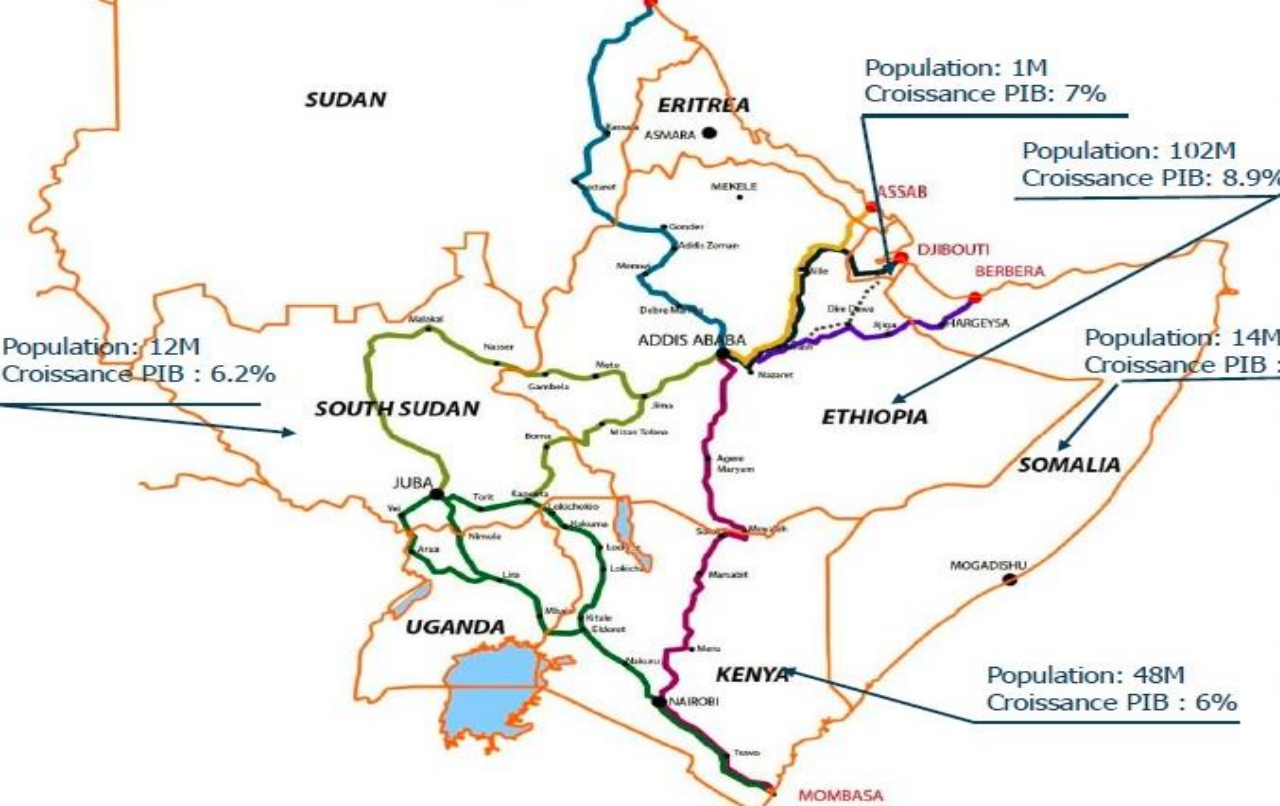


Crossroad of 3 continents



Minimum maritime deviation from the main commercial sea road





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The Regional Trade Enabler

Access to the Ethiopian market by road, air and rail

Construction of a railway of 810 km connected to Ethiopia

The shortest and safest corridor in the region

Minimum deviation from the main sea route

12 weekly services

The world's top 10 shipping lines call at SGTD

Exceptional connectivity compared to regional competitors

More than 90 freight forwarders

The 3 global maritime alliances that handle 95% of the world container traffic call at SGTD

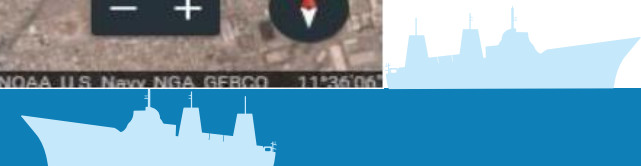
Ethiopia and Djibouti established together a single custom control to reduce the transit time at the border

MAIN GATEWAY TO ETHIOPIA

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Positioning of the Terminal in the network of Port infrastructures of Djibouti



Locations within SGTD



Main indicators

Staff: 723/778
24/7 working mode
Night work
Men (80% /20%)
Main activity: operations (70%)
Median age: 35/40



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Yard Extension Project

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Roundaround Project and yard 07



Constraints of the Area :

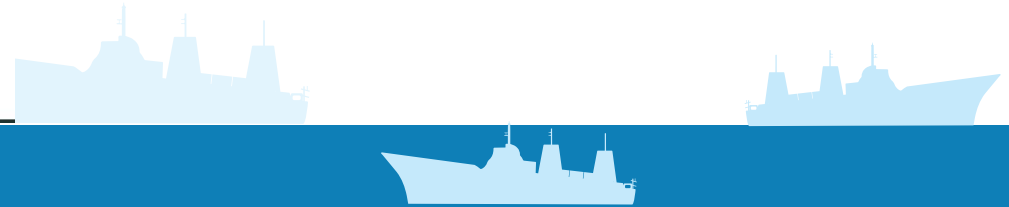
- Presence of an electric line
- The topographical constraint imposes an extension of the connecting track towards the "YARD 07" in order to comply with the technical standards for heavy trucks



The functions of the "Yard 07"



- **Export Stuffing: 200 containers / daily**
- **Empty container storage**
- **Ground slots: 700 TGS**
- **Total Thr'put : 150k TEU**



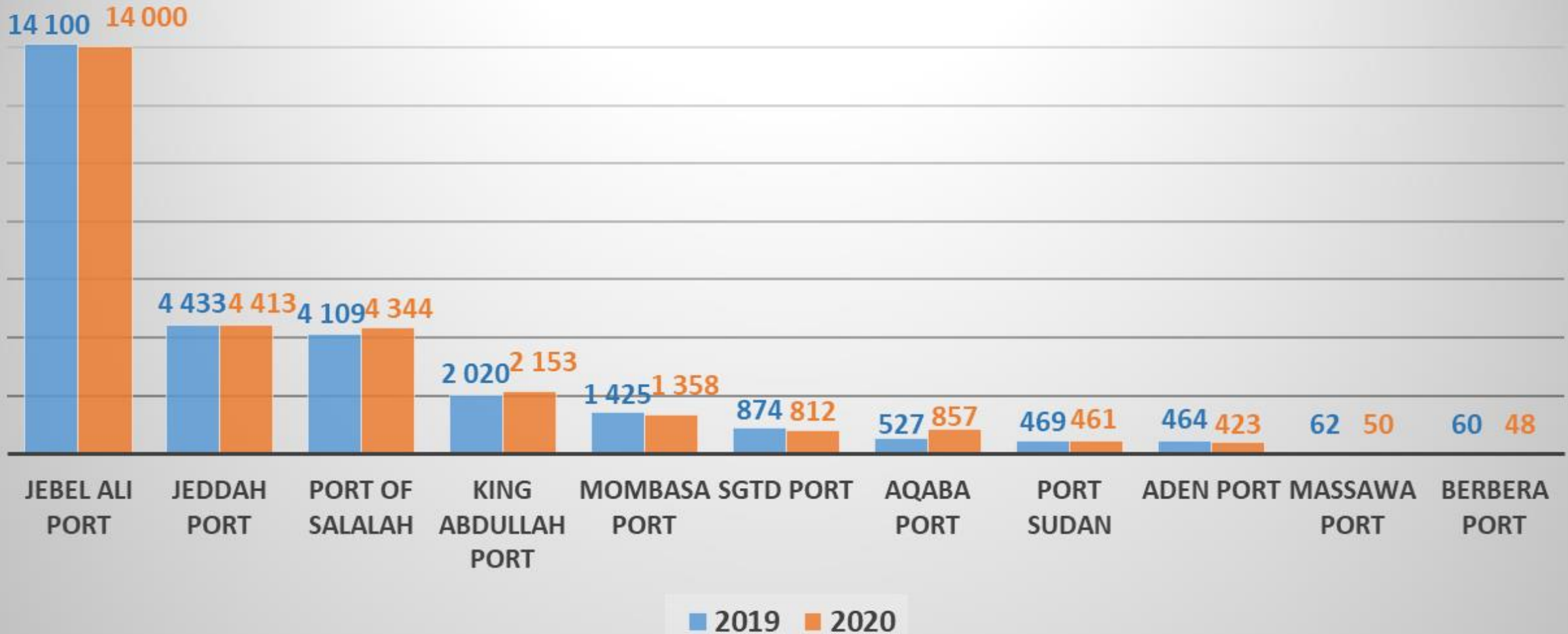
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Regional throughput comparison



Regional global throughput - Comparison 2019/2020 in kTEU



Global throughput 2019 KTEU



2019 Global volume

- Global Trade : 152 MTEU
- East West Trade : 60 MTEU

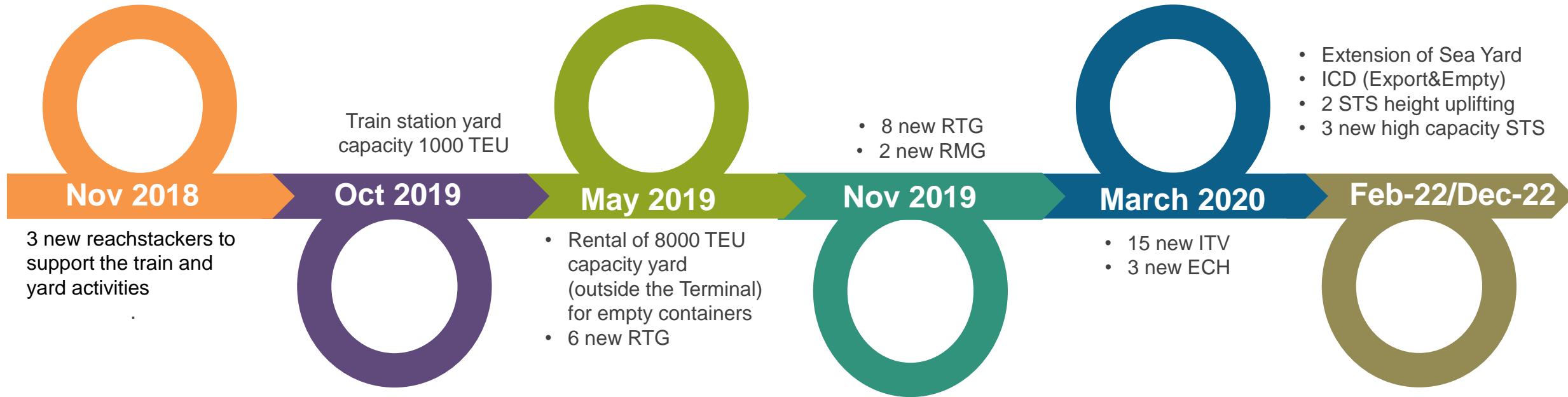
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Objectives and strategies



Developments and perspectives



Developments and perspectives

Extension of Sea Yard
ICD (Export & Empty)
2 STS height uplifting
3 new STS high capacity
8RTG +2RMG+ 6RS/ECH+15ITV

Year 2018 (815k TEU)

Year 2023 (1.5M TEU)

