

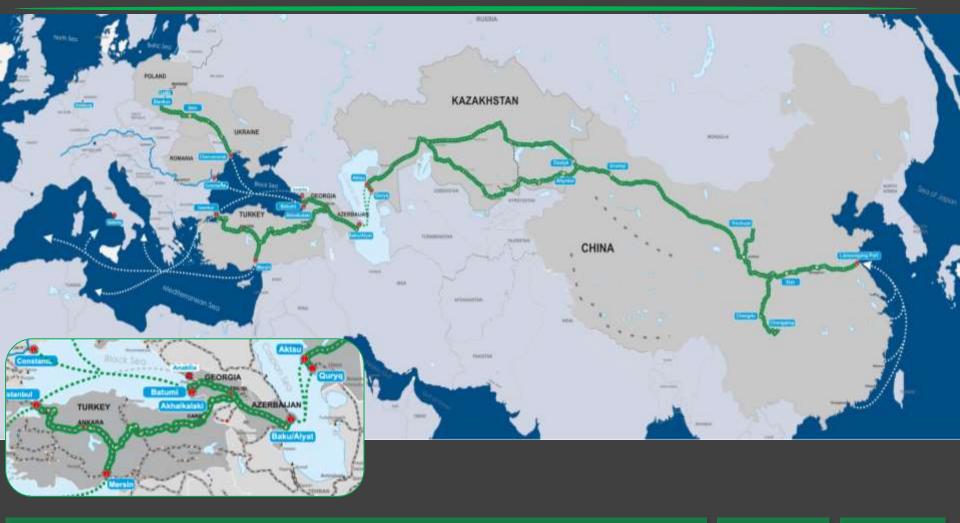
## **Development of the Trans-Caspian Corridor Initiative**

Gaidar Abdikerimov, Secretary General

Aktau, October 2021

# ROUTE DEVELOPMENT HISTORY





Lianyungang (China) – Aktau/Quryq (Kazakhstan) – Azerbaijan – Georgia – Turkey/Ukraine/ Poland/ Romania/ Italy/ other European countries

9 400 – 11 000 km

13-21 days

Lianyungang (China) – Suez (Egypt) – Istanbul (Turkey)

- 1

16 400 km

35-45 days

### **ROUTE DEVELOPMENT HISTORY**



In December 2016, the participants of the Coordinating Committee for the Development of the Trans-Caspian International Transport Route – Kazakhstan, Azerbaijan, Georgia – decided to establish the International Association "Trans-Caspian International Transport Route".

Since February 2017, the International Association "Trans-Caspian International Transport Route" has started its activities.

#### 20 infrastructure and logistics companies from 8 countries

#### 8 Regular members





#### **12 Associate Members**

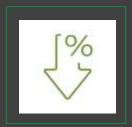


### **BRIEF CURRENT SITUATION**





The Association is a **platform for the development of competitive tariff rates** (based on the "one window" principle).



**Reduction of tariffs by 60-70%** from the base level for wagon transportation (10 positions), as well as for container transportation using a feeder vessel (23 directions) and a ferry (11 directions) from China / Kazakhstan / Central Asian countries to Turkey, Romania, Ukraine, Poland and vice versa



**Growth of transit traffic** through the territory of Kazakhstan and further along TITR due to the growth of container traffic from China to Turkey, Italy, as well as to Central Asian countries from third countries



For 8 months of 2021, the volume of container traffic amounted to 15,109 TEUs, which is 18% (+2,252 TEU) more than in 8 months of 2020. At the same time, transit in containers doubled (+4513 TEU), mainly due to an increase in traffic from China to Turkey, Italy, Azerbaijan, Georgia.

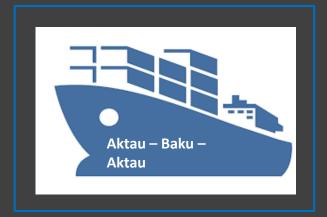
## MIDDLE CORRIDOR SERVICES





From January to August 2021, **80 container trains** on the route China-Azerbaijan / Georgia / Turkey / Italy route, as well as 8 trains on the Turkey-China route.





Stable and uninterrupted operation of the feeder line on the Aktau - Baku - Aktau section due to the running of 2 vessels belonging to KMTF and ASKO.

## DIGITIZATION OF THE ROUTE



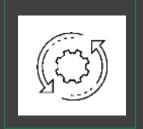
**The Association, TITR members** and **the Consortium** continue to work together on **the implementation** of intermediate works on the **creation of a digital corridor** along the TITR / Middle Corridor route.



The Association holds regular negotiations with the administrators of these projects, international organizations and all the interested parties.



Interaction has been established between the IT departments of the members of the Association (KTZ, ADY, AKMP, Aktau port, Port Baku, GR, KMTF, Kuryk port) and ITTC (KTZE, ADY Container, GR L&T). Comparative analysis of Block chain systems — Sirius, TradeLens, Vinturas, ShipChain. An image recognition technology has been developed to optimize the time spent on processing documents, etc.



In 2021, 2 pilot projects is being implemented and tested at the TITR – container shipments of ferroalloys from the sender YDD Corporation LLP. Within the framework of the pilot projects, shipments are being carried out and further refinements of the project of the digital corridor on the TITR route are being carried out.