



WEBINAR

TRANSPORT EVENTS

Current Challenges and Future Opportunities for Ports and Terminals in Europe

Covid-19 Pandemic from the perspective of the Ports of Genoa

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**PORTS of
GENOA**
THE SOUTHERN GATEWAY TO EUROPE.





TOTAL THROUGHPUT: 70 Million tonnes

- *First port in Italy*
- *Hub for 80% of Northern Italy companies*

CONTAINER TRAFFIC: 2.7 Million TEUs

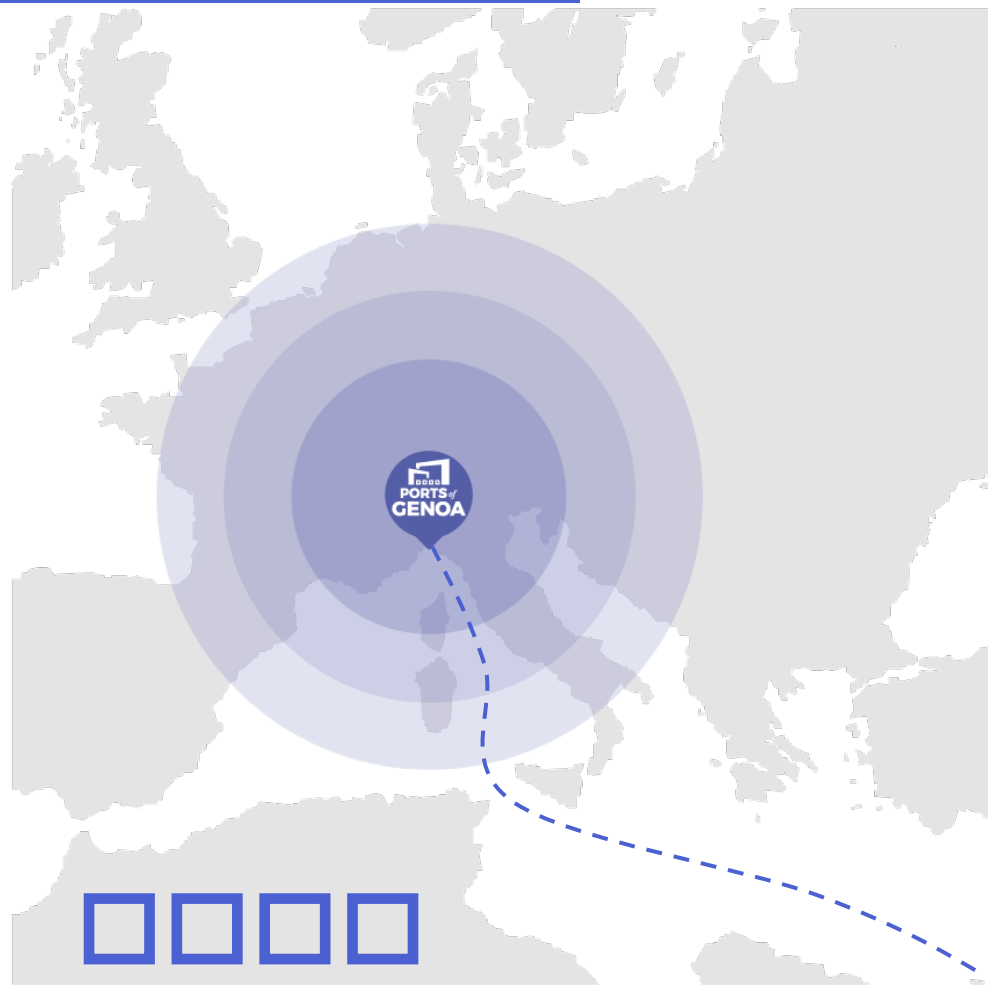
- *6th container gateway port in Europe*

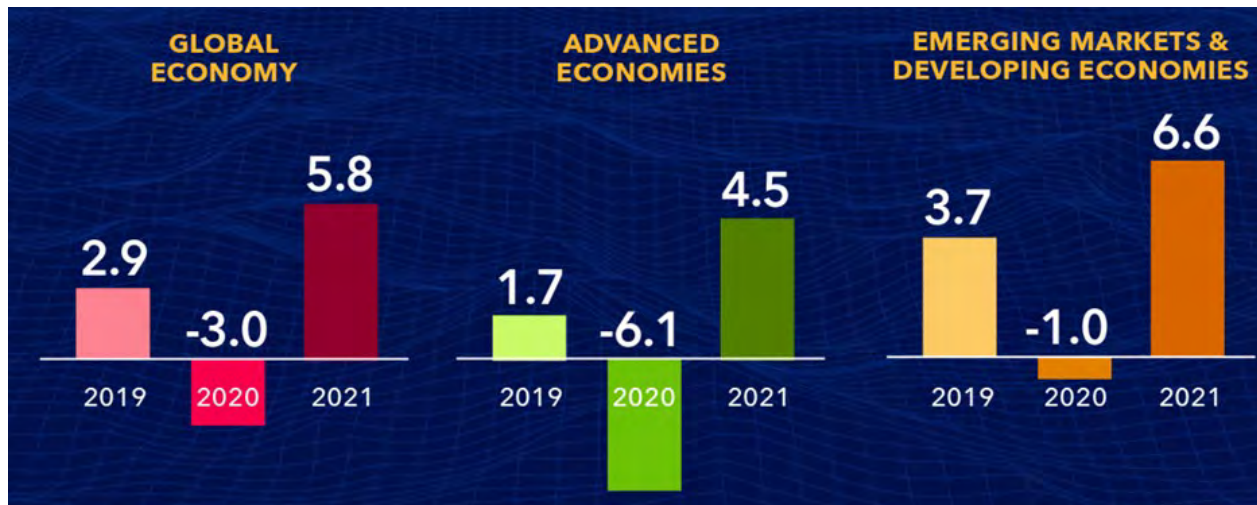
PASSENGER TRAFFIC: 4.2 Million pax

- *4th cruise port in Europe*

LINER SHIPPING CONNECTIVITY

- *Over 150 deep-sea, short-sea, feeder and ro/ro liner services*
- *All the major shipping Companies and Alliances call the Ports of Genoa*
- *At the top in the Med Sea together with Valencia and Barcelona (Unctad)*





Global economic drop in 2020

- Developed countries GDP: -6.1% (FMI)
- International trade: -13% (WTO)
- Possible recovery in 2021: +5.8% (FMI)



ITALY

Economy

- GDP 2020 -6.0%
if crisis peak ends in may
- -0.75% GDP/week
in case of extended lockdown
- EXPORTS: -5.1%

Mostly Hit Sectors

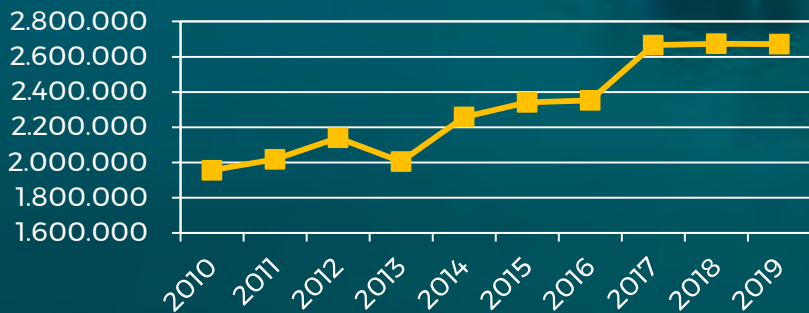
- Tourism -37/-73%
- Air Transport -25/-55%
- Automotive -24/-45%
- Transp. & Log. -14%/-30%

Ports of Genoa Hinterland

- Piedmont -9.8%/-22.8%
- Lombardy, Veneto, Emilia R. -6.7%/-15.7%



Container traffic (TEU)



VOLUMES

- February: +9,5%
Drop from Far East -4.5%
 - China -6.7%
 - Singapore -15.0%
- March: -10.3%
- April: -25%

LINER SERVICES

- February: first blank sailings from FE
- March: 15 blank sailings
- April: service reshaping
- May: exp deteriorating sailings India





PASSENGER ACTIVITY shut down since March
excl. essential ferry connections with domestic islands

CRUISES

2019 vs 2017: + 13%

Jan-Feb 2020 vs 2019: +24%

Since March: disembarking operations only

- ❑ Q1 2020: - 26%
- ❑ 4 ships in lay-up in Savona and Genova

LOCAL ECONOMIC IMPACT

- ❑ Cruise passenger est. expense: 100€/pax
- ❑ Entire value chain hit

Cruise traffic (pax)

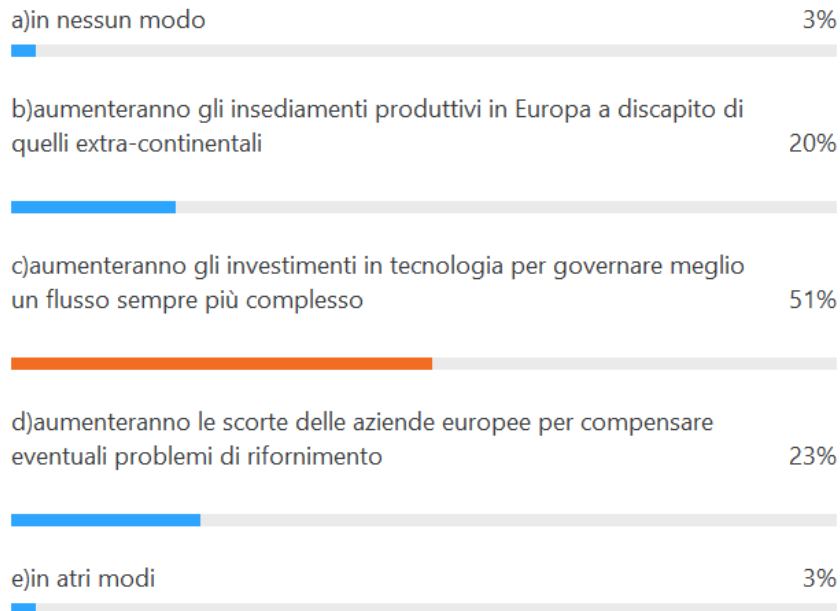




- ❑ Traffic concentration in largest ports
- ❑ Increasing power of carriers vs terminals
- ❑ Questionable role of megaships
- ❑ Low fuel cost
- ❑ Supply chains reshaping
- ❑ Speed up innovation
- ❑ Intermodal integration



1. In che modo il COVID-19 modificherà nei prossimi mesi i flussi INBOUND alle aziende italiane:





WE HAVE TO BUILD A BRIDGE *to the new normal*



Together we'll make it!
Thank you, stay safe!

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